



### Domestic Market Update:

- Mostly castor seed markets traded weak with lower arrival on Wednesday.
- All India arrival of castor seed today is 4900 which are down by 778 quintal from last day arrival of 5678 quintals.
- Monthly demand from local as well overseas buyers is 20-25% higher than last year and stock in pipeline is lower, which may also push the seed price towards northward direction till the pressure of new crop hits in the markets.
- Castor seed prices is likely to trade firm in coming week of December as demand from local buyers is higher than supply in the markets. Daily requirement of traders is around 5-6 lakh bags however daily supply is only 2-2.5 lakh bags.
- Castor seed area as on 06th October-2017 is around 8.44 lakh hectares which is down by 16.19% normal area as on date of 10.07 lakh hectares and down by 1.79% from last year area till date of 8.59 lakh hectares.
- India's Castor production is estimated at around 13.96-lakh tonnes, according to the first advance estimate of the government for the year 2017-18. This is, however, lower than the fourth advanced estimate of 2016-17 crop of 14.21-lakh tonnes.

NCDEX Castor Futures						Date: 27.12.2017	
Contract	+/-	Open	High	Low	Close	Volume	O. Int
<b>Feb-18</b>	-61.00	4474	4474	4400	4410	10430	16030
<b>Mar-17</b>	-63.00	4500	4500	4460	4470	380	1150
<b>Apr-18</b>	-	-	-	-	-	-	-

NCDEX Warehouse Stocks (in MT):- As on 26 <sup>th</sup> December, 2017			
Stocks	Demat	In- Process	Total
<b>Bhabhar</b>	313	0	<b>313</b>
<b>Deesa</b>	5213	0	<b>5213</b>
<b>Kadi</b>	8080	0	<b>8080</b>
<b>Patan</b>	20094	0	<b>20094</b>

NCDEX Castor FED Wise Stock Position (Qty in MT) on 23rd December, 2017
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FED	Bhabhar	Deesa	Kadi	Patan	Total
5-Feb-18	-	202	20	475	697
5-Mar-18	-	2932	2302	12007	17241
5-Apr-18	-	1938	3521	4490	9949
5-May-18	-	101	851	1373	2325
5-Jun-18	-	40	1304	1790	3134
5-Jul-18	313	-	81	50	444
<b>Total</b>	<b>313</b>	<b>5213</b>	<b>8079</b>	<b>20185</b>	<b>33790</b>

**Castor Seed Prices at Key Spot Markets:**

Commodity/Center	Market	Price (Rs/ Quintal)				Change
		27-Dec-17		26-Dec-17		
	Castor Seed	Low	High	Low	High	
Gujarat	Patan	4200	4300	4250	4350	-50
	Harij	4200	4300	Closed	Closed	-
	Rajkot	4000	4160	NR	NR	-
	Gondal	3755	4130	3930	4205	-75
	Deesa	4180	4200	4275	4350	-150
	Bhabar	NR	NR	NR	NR	-
	Mehsana	4225	4275	4250	4275	Unch
	Kadi	4200	4285	4225	4375	-90
	Sabarkatha	4250	4300	4300	4325	-25
	Gandhi Nagar	4250	4300	4250	4300	Unch
	Ahmedabad (Sanand)	NA	NA	NA	NA	-
	Halvad	4150	4300	4125	4325	-25
	Junagadh	4250	4250	4150	4275	-25
	Dhrol	NA	NA	3500	3700	-
	Rajasthan	Jodhpur	4300	4310	4310	4320
Sumerpur		4100	4150	4150	4200	-50

**Castor Seed Arrivals in Key Centers:**

Center	Market	Fig. in Quintal		Change
		27-Dec-17	26-Dec-17	
Gujarat	Patan	2400	2250	150
	Harij	75	Closed	-



	Rajkot	150	NR	-
	Gondal	114	54	60
	Deesa	136	1000	-864
	Bhabar	NR	NR	-
	Mehsana	300	300	Unch
	Kadi	1120	1600	-480
	Sabarkatha	113	38	75
	Gandhi Nagar	225	150	75
	Ahmedabad (Sanand)	NA	NA	-
	Halvad	83	83	Unch
	Junagadh	10	20	-10
	Dhrol	NA	1	-
Rajasthan	Jodhpur	15	23	-8
	Sumerpur	160	160	Unch
Total Arrivals/Above Markets		4900	5678	-778

**Note: We have incorporated traded quantity of seed in particular mandis. It does not signify the total arrivals**

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