



Domestic Market Update:

- Mostly castor seed markets traded mixed with higher arrival on Saturday.
- All India arrival of castor seed today is 5471 which are up by 264 quintal from last day arrival of 5206 quintals.
- Monthly demand from local as well overseas buyers is 20-25% higher than last year and stock in pipeline is lower, which may also push the seed price towards northward direction till the pressure of new crop hits in the markets.
- Castor seed prices is likely to trade firm in coming week of December as demand from local buyers is higher than supply in the markets. Daily requirement of traders is around 5-6 lakh bags however daily supply is only 2-2.5 lakh bags.
- Castor seed area as on 06th October-2017 is around 8.44 lakh hectares which is down by 16.19% normal area as on date of 10.07 lakh hectares and down by 1.79% from last year area till date of 8.59 lakh hectares.
- India's Castor production is estimated at around 13.96-lakh tonnes, according to the first advance estimate of the government for the year 2017-18. This is, however, lower than the fourth advanced estimate of 2016-17 crop of 14.21-lakh tonnes.

NCDEX Castor Futures						Date: 27.12.2017	
Contract	+/-	Open	High	Low	Close	Volume	O. Int
Feb-18	-61.00	4474	4474	4400	4410	10430	16030
Mar-17	-63.00	4500	4500	4460	4470	380	1150
Apr-18	-	-	-	-	-	-	-

NCDEX Warehouse Stocks (in MT):- As on 29 th December, 2017			
Stocks	Demat	In- Process	Total
Bhabhar	313	0	313
Deesa	5212	0	5212
Kadi	8079	70	8149
Patan	20094	20	20114

NCDEX Castor FED Wise Stock Position (Qty in MT) on 23rd December, 2017					
FED	Bhabhar	Deesa	Kadi	Patan	Total

5-Feb-18	-	202	20	475	697
5-Mar-18	-	2932	2302	12007	17241
5-Apr-18	-	1938	3521	4490	9949
5-May-18	-	101	851	1373	2325
5-Jun-18	-	40	1304	1790	3134
5-Jul-18	313	-	81	50	444
Total	313	5213	8079	20185	33790

Castor Seed Prices at Key Spot Markets:

Commodity/Center	Market	Price (Rs/ Quintal)				Change
		30-Dec-17		29-Dec-17		
	Castor Seed	Low	High	Low	High	
Gujarat	Patan	4225	4300	4200	4400	-100
	Harij	4200	4250	4200	4250	Unch
	Rajkot	3930	4090	3990	4090	Unch
	Gondal	3680	4180	NR	NR	-
	Deesa	4155	4225	4175	4225	Unch
	Bhabar	4210	4240	4225	4240	Unch
	Mehsana	4215	4240	4160	4215	25
	Kadi	4125	4250	4125	4275	-25
	Sabarkatha	4200	4225	4250	4250	-25
	Gandhi Nagar	4200	4225	4200	4250	-25
	Ahmedabad (Sanand)	NA	NA	NA	NA	-
	Halvad	4135	4335	4150	4300	35
	Junagadh	NA	NA	NA	NA	-
	Dhrol	NA	NA	NA	NA	-
Rajasthan	Jodhpur	4200	4230	4000	4000	230
	Sumerpur	4000	4150	4100	4150	Unch

Castor Seed Arrivals in Key Centers:

Center	Market	Fig. in Quintal		Change
		30-Dec-17	29-Dec-17	
Gujarat	Patan	1500	1875	-375
	Harij	75	75	Unch
	Rajkot	450	225	225
	Gondal	96	NR	-
	Deesa	550	226	323



	Bhabar	680	360	320
	Mehsana	375	300	75
	Kadi	1280	1560	-280
	Sabarkatha	38	150	-113
	Gandhi Nagar	150	225	-75
	Ahmedabad (Sanand)	NA	NA	-
	Halvad	83	68	15
	Junagadh	NA	NA	-
	Dhrol	NA	NA	-
Rajasthan	Jodhpur	75	23	53
	Sumerpur	120	120	Unch
Total Arrivals/Above Markets		5471	5206	264

Note: We have incorporated traded quantity of seed in particular mandis. It does not signify the total arrivals

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