



Domestic Market Update:

- Mostly castor seed markets traded weak with lower arrival on Friday.
- All India arrival of castor seed today is 4956 which are down by 82 quintal from last day arrival of 5038 quintals.
- Monthly demand from local as well overseas buyers is 20-25% higher than last year and stock in pipeline is lower, which may also push the seed price towards northward direction till the pressure of new crop hits in the markets.
- Castor seed prices is likely to trade firm in coming week of December as demand from local buyers is higher than supply in the markets. Daily requirement of traders is around 5-6 lakh bags however daily supply is only 2-2.5 lakh bags.
- Castor seed area as on 06th October-2017 is around 8.44 lakh hectares which is down by 16.19% normal area as on date of 10.07 lakh hectares and down by 1.79% from last year area till date of 8.59 lakh hectares.
- India's Castor production is estimated at around 13.96-lakh tonnes, according to the first advance estimate of the government for the year 2017-18. This is, however, lower than the fourth advanced estimate of 2016-17 crop of 14.21-lakh tonnes.

NCDEX Castor Futures						Date: 04.01.2018	
Contract	+/-	Open	High	Low	Close	Volume	O. Int
Feb-18	+3.00	4328	4350	4309	4323	16660	43040
Mar-17	-4.00	4367	4393	4370	4380	650	3610
Apr-18	0.00	4612	4612	4612	4612	-	10

NCDEX Warehouse Stocks (in MT):- As on 04th January, 2018			
Stocks	Demat	In- Process	Total
Bhabhar	354	0	354
Deesa	4314	0	4314
Kadi	8029	100	8129
Patan	19598	81	19679

NCDEX Castor FED Wise Stock Position (Qty in MT) on 01st January, 2018					
FED	Bhabhar	Deesa	Kadi	Patan	Total

5-Feb-18	-	202	20	475	697
5-Mar-18	-	2932	2302	11936	17170
5-Apr-18	-	1938	3521	4470	9929
5-May-18	-	101	851	1373	2325
5-Jun-18	313	40	1304	1790	3447
5-Jul-18	-	-	81	50	131
Total	313	5213	8079	20094	33699

Castor Seed Prices at Key Spot Markets:

Commodity/Center	Market	Price (Rs/ Quintal)				Change
		5-Jan-18		4-Jan-18		
	Castor Seed	Low	High	Low	High	
Gujarat	Patan	4150	4225	4100	4175	50
	Harij	4125	4175	4050	4125	50
	Rajkot	3900	4030	3905	4030	Unch
	Gondal	3780	4105	3555	4080	25
	Deesa	4125	4155	4150	4220	-65
	Bhabar	4110	4135	4135	4165	-30
	Mehsana	4100	4150	4100	4130	20
	Kadi	4025	4190	4100	4180	10
	Sabarkatha	4150	4200	4175	4200	Unch
	Gandhi Nagar	4150	4200	4150	4200	Unch
	Ahmedabad (Sanand)	NA	NA	NA	NA	-
	Halvad	4050	4225	4000	4180	45
	Junagadh	NA	NA	3750	4000	-
	Dhrol	NA	NA	NA	NA	-
Rajasthan	Jodhpur	4250	4290	4200	4280	10
	Sumerpur	4050	4075	4050	4100	-25

Castor Seed Arrivals in Key Centers:

Center	Market	Fig. in Quintal		Change
		5-Jan-18	4-Jan-18	
Gujarat	Patan	1650	1200	450
	Harij	300	300	Unch
	Rajkot	150	315	-165
	Gondal	136	218	-82
	Deesa	175	178	-2
	Bhabar	480	560	-80



	Mehsana	225	150	75
	Kadi	1120	1360	-240
	Sabarkatha	38	23	15
	Gandhi Nagar	225	188	38
	Ahmedabad (Sanand)	NA	NA	-
	Halvad	195	195	Unch
	Junagadh	NA	30	-
	Dhrol	NA	NA	-
Rajasthan	Jodhpur	23	83	-60
	Sumerpur	240	240	Unch
Total Arrivals/Above Markets		4956	5038	-82

Note: We have incorporated traded quantity of seed in particular mandis. It does not signify the total arrivals

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