



### Domestic Market Update:

- Mostly castor seed markets traded weak with lower arrival on Saturday.
- All India arrival of castor seed today is 4334 which are down by 622 quintal from last day arrival of 4956 quintals.
- Monthly demand from local as well overseas buyers is 20-25% higher than last year and stock in pipeline is lower, which may also push the seed price towards northward direction till the pressure of new crop hits in the markets.
- Castor seed prices is likely to trade firm in coming week of December as demand from local buyers is higher than supply in the markets. Daily requirement of traders is around 5-6 lakh bags however daily supply is only 2-2.5 lakh bags.
- Castor seed area as on 06th October-2017 is around 8.44 lakh hectares which is down by 16.19% normal area as on date of 10.07 lakh hectares and down by 1.79% from last year area till date of 8.59 lakh hectares.
- India's Castor production is estimated at around 13.96-lakh tonnes, according to the first advance estimate of the government for the year 2017-18. This is, however, lower than the fourth advanced estimate of 2016-17 crop of 14.21-lakh tonnes.

NCDEX Castor Futures						Date: 04.01.2018	
Contract	+/-	Open	High	Low	Close	Volume	O. Int
<b>Feb-18</b>	+3.00	4328	4350	4309	4323	16660	43040
<b>Mar-17</b>	-4.00	4367	4393	4370	4380	650	3610
<b>Apr-18</b>	0.00	4612	4612	4612	4612	-	10

NCDEX Warehouse Stocks (in MT):- As on 05th January, 2018			
Stocks	Demat	In- Process	Total
<b>Bhabhar</b>	354	0	<b>354</b>
<b>Deesa</b>	4314	0	<b>4314</b>
<b>Kadi</b>	8130	0	<b>8130</b>
<b>Patan</b>	19608	333	<b>19941</b>

NCDEX Castor FED Wise Stock Position (Qty in MT) on 01st January, 2018
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FED	Bhabhar	Deesa	Kadi	Patan	Total
5-Feb-18	-	202	20	475	697
5-Mar-18	-	2932	2302	11936	17170
5-Apr-18	-	1938	3521	4470	9929
5-May-18	-	101	851	1373	2325
5-Jun-18	313	40	1304	1790	3447
5-Jul-18	-	-	81	50	131
<b>Total</b>	<b>313</b>	<b>5213</b>	<b>8079</b>	<b>20094</b>	<b>33699</b>

**Castor Seed Prices at Key Spot Markets:**

Commodity/Center	Market	Price (Rs/ Quintal)				Change
		6-Jan-18		5-Jan-18		
	Castor Seed	Low	High	Low	High	
Gujarat	Patan	4100	4175	4150	4225	-50
	Harij	4125	4150	4125	4175	-25
	Rajkot	3900	4035	3900	4030	5
	Gondal	3735	4020	3780	4105	-85
	Deesa	NR	NR	4125	4155	-
	Bhabar	NR	NR	4110	4135	-
	Mehsana	4100	4160	4100	4150	10
	Kadi	4025	4200	4025	4190	10
	Sabarkatha	4150	4175	4150	4200	-25
	Gandhi Nagar	4150	4200	4150	4200	Unch
	Ahmedabad (Sanand)	NA	NA	NA	NA	-
	Halvad	4000	4150	4050	4225	-75
	Junagadh	NR	NR	NA	NA	-
	Dhrol	NA	NA	NA	NA	-
Rajasthan	Jodhpur	4200	4270	4250	4290	-20
	Sumerpur	4050	4075	4050	4075	Unch

**Castor Seed Arrivals in Key Centers:**

Center	Market	Fig. in Quintal		Change
		6-Jan-18	5-Jan-18	
Gujarat	Patan	1500	1650	-150
	Harij	113	300	-187
	Rajkot	250	150	100
	Gondal	145	136	9
	Deesa	NR	175	-



	Bhabar	NR	480	-
	Mehsana	375	225	150
	Kadi	1216	1120	96
	Sabarkatha	75	38	37
	Gandhi Nagar	150	225	-75
	Ahmedabad (Sanand)	NA	NA	
	Halvad	165	195	-30
	Junagadh	NR	NA	-
	Dhrol	NA	NA	-
Rajasthan	Jodhpur	105	23	82
	Sumerpur	240	240	Unch
Total Arrivals/Above Markets		4334	4956	-622

**Note: We have incorporated traded quantity of seed in particular mandis. It does not signify the total arrivals**

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