



### Domestic Market Update:

- Mostly castor seed markets traded weak with lower arrival on Saturday.
- All India arrival of castor seed today is 3135 which are down by 1457 quintal from last day arrival of 4592 quintals.
- Monthly demand from local as well overseas buyers is 20-25% higher than last year and stock in pipeline is lower, which may also push the seed price towards northward direction till the pressure of new crop hits in the markets.
- All India average castor price is around Rs.3923/quintal which is down from last week price of Rs.4073/quintal and up by 15.10% from same period last year price of Rs.3408/quintal.
- Castor seed area as on 06th October-2017 is around 8.44 lakh hectares which is down by 16.19% normal area as on date of 10.07 lakh hectares and down by 1.79% from last year area till date of 8.59 lakh hectares.
- India's Castor production is estimated at around 13.96-lakh tonnes, according to the first advance estimate of the government for the year 2017-18. This is, however, lower than the fourth advanced estimate of 2016-17 crop of 14.21-lakh tonnes.

| NCDEX Castor Futures |        |      |      |      |       | Date: 12.01.2018 |        |
|----------------------|--------|------|------|------|-------|------------------|--------|
| Contract             | +/-    | Open | High | Low  | Close | Volume           | O. Int |
| <b>Feb-18</b>        | -15.00 | 4135 | 4165 | 4109 | 4117  | 31540            | 66120  |
| <b>Mar-17</b>        | -17.00 | 4191 | 4222 | 4170 | 4174  | 2510             | 5540   |
| <b>Apr-18</b>        | -23.00 | 4240 | 4231 | 4231 | 4231  | 10               | 10     |

| NCDEX Warehouse Stocks (in MT):- As on 12 <sup>th</sup> January, 2018 |       |             |              |
|---|-------|-------------|--------------|
| Stocks  | Demat | In- Process | Total        |
| <b>Bhabhar</b>  | 354   | 41          | <b>395</b>   |
| <b>Deesa</b>  | 4122  | 0           | <b>4122</b>  |
| <b>Kadi</b>   | 8211  | 81          | <b>8292</b>  |
| <b>Patan</b>  | 18999 | 20          | <b>19019</b> |

| NCDEX Castor FED Wise Stock Position (Qty in MT) on 08th January, 2018 |         |       |      |       |       |
|--|---------|-------|------|-------|-------|
| FED  | Bhabhar | Deesa | Kadi | Patan | Total |
| 5-Feb-18   | -       | 202   | 20   | 475   | 697   |
| 5-Mar-18   | -       | 2145  | 2151 | 11471 | 15767 |
| 5-Apr-18   | -       | 1826  | 3471 | 4419  | 9716  |
| 5-May-18   | -       | 101   | 851  | 1373  | 2325  |
| 5-Jun-18   | 313     | 40    | 1304 | 1790  | 3447  |
| 5-Jul-18   | 40      | -     | 333  | 101   | 474   |
| Total  | 353     | 4314  | 8130 | 19629 | 32426 |

**Castor Seed Prices at Key Spot Markets:**

| Commodity/Center | Market             | Price (Rs/ Quintal) |        |           |      | Change |
|------------------|--------------------|---------------------|--------|-----------|------|--------|
|                  |                    | 13-Jan-18           |        | 12-Jan-18 |      |        |
|                  | Castor Seed        | Low                 | High   | Low       | High |        |
| Gujarat          | Patan              | 3950                | 4050   | 3900      | 4000 | 50     |
|                  | Harij              | NR                  | NR     | NR        | NR   | -      |
|                  | Rajkot             | 3525                | 3825   | 3605      | 3820 | 5      |
|                  | Gondal             | 3650                | 3760   | 3630      | 3730 | 30     |
|                  | Deesa              | 3900                | 3950   | 3885      | 3930 | 20     |
|                  | Bhabar             | NR                  | NR     | 3985      | 4010 | -      |
|                  | Mehsana            | Closed              | Closed | 3900      | 3975 | -      |
|                  | Kadi               | 3850                | 4020   | 3850      | 4015 | 5      |
|                  | Sabarkatha         | 3900                | 3925   | 3900      | 3950 | -25    |
|                  | Gandhi Nagar       | 3900                | 3950   | 3900      | 4000 | -50    |
|                  | Ahmedabad (Sanand) | NA                  | NA     | NA        | NA   | -      |
|                  | Halvad             | 3625                | 3875   | 3675      | 3950 | -75    |
|                  | Junagadh           | NA                  | NA     | NA        | NA   | -      |
|                  | Dhrol              | NA                  | NA     | NA        | NA   | -      |
| Rajasthan        | Jodhpur            | 3950                | 3980   | 3950      | 4000 | -20    |
|                  | Sumerpur           | 3850                | 3925   | 3850      | 3900 | 25     |

**Castor Seed Arrivals in Key Centers:**

| Center  | Market | Fig. in Quintal |           | Change |
|---------|--------|-----------------|-----------|--------|
|         |        | 13-Jan-18       | 12-Jan-18 |        |
| Gujarat | Patan  | 750             | 1125      | -375   |



|                              |                    |        |      |       |
|------------------------------|--------------------|--------|------|-------|
|                              | Harij              | NR     | NR   | -     |
|                              | Rajkot             | 225    | 230  | -5    |
|                              | Gondal             | 94     | 120  | -26   |
|                              | Deesa              | 320    | 126  | 194   |
|                              | Bhabar             | NR     | 560  | -     |
|                              | Mehsana            | Closed | 195  | -     |
|                              | Kadi               | 1128   | 1536 | -408  |
|                              | Sabarkatha         | 20     | 40   | -20   |
|                              | Gandhi Nagar       | 75     | 113  | -38   |
|                              | Ahmedabad (Sanand) | NA     | NA   | -     |
|                              | Halvad             | 188    | 195  | -8    |
|                              | Junagadh           | NA     | NA   | -     |
|                              | Dhrol              | NA     | NA   | -     |
| Rajasthan                    | Jodhpur            | 135    | 113  | 23    |
|                              | Sumerpur           | 200    | 240  | -40   |
| Total Arrivals/Above Markets |                    | 3135   | 4592 | -1457 |

**Note: We have incorporated traded quantity of seed in particular mandis. It does not signify the total arrivals**

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