

**Domestic Market Update:**

- Mostly castor seed markets closed on Monday due to Makar Sankranti.
- All India arrival of castor seed today is 5154 quintals which are up by 3647 quintal from last day arrival of 1507 quintals.
- Monthly demand from local as well overseas buyers is 20-25% higher than last year and stock in pipeline is lower, which may also push the seed price towards northward direction till the pressure of new crop hits in the markets.
- All India average castor price is around Rs.3923/quintal which is down from last week price of Rs.4073/quintal and up by 15.10% from same period last year price of Rs.3408/quintal.
- Castor seed area as on 06th October-2017 is around 8.44 lakh hectares which is down by 16.19% normal area as on date of 10.07 lakh hectares and down by 1.79% from last year area till date of 8.59 lakh hectares.
- India's Castor production is estimated at around 13.96-lakh tonnes, according to the first advance estimate of the government for the year 2017-18. This is, however, lower than the fourth advanced estimate of 2016-17 crop of 14.21-lakh tonnes.

NCDEX Castor Futures						Date: 16.01.2018	
Contract	+/-	Open	High	Low	Close	Volume	O. Int
Feb-18	-90.00	4120	4120	3976	4036	29700	63190
Mar-17	-87.00	4169	4169	4047	4103	8790	9840
Apr-18	-83.00	4231	4155	4127	4148	40	20

NCDEX Warehouse Stocks (in MT):- As on 15 th January, 2018			
Stocks	Demat	In- Process	Total
Bhabhar	354	61	415
Deesa	4122	0	4122
Kadi	8210	152	8362
Patan	19000	20	19020

NCDEX Castor FED Wise Stock Position (Qty in MT) on 15th January, 2018
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FED	Bhabhar	Deesa	Kadi	Patan	Total
5-Feb-18	-	10	20	384	414
5-Mar-18	-	2145	2151	10197	14493
5-Apr-18	-	1826	3471	4419	9716
5-May-18	-	101	851	1373	2325
5-Jun-18	313	40	1304	1790	3447
5-Jul-18	40	-	413	837	1290
Total	353	4122	8210	19000	31685

Castor Seed Prices at Key Spot Markets:

Commodity/Center	Market	Price (Rs/ Quintal)				Change
		16-Jan-18		15-Jan-18		
	Castor Seed	Low	High	Low	High	
Gujarat	Patan	3900	4000	3900	4000	Unch
	Harij	3950	3975	NR	NR	-
	Rajkot	3655	3875	3565	3845	30
	Gondal	3405	3880	3575	3800	80
	Deesa	3900	4000	3925	3990	10
	Bhabar	3890	3965	Closed	Closed	-
	Mehsana	3875	3975	Closed	Closed	-
	Kadi	3850	4020	Closed	Closed	-
	Sabarkatha	3950	3975	Closed	Closed	-
	Gandhi Nagar	3900	3950	Closed	Closed	-
	Ahmedabad (Sanand)	NA	NA	Closed	Closed	-
	Halvad	3650	3900	3625	3950	-50
	Junagadh	3500	3650	NA	NA	-
	Dhrol	NA	NA	NA	NA	-
	Rajasthan	Jodhpur	3950	3980	4000	4000
Sumerpur		3800	3850	3850	3925	-75

Castor Seed Arrivals in Key Centers:

Center	Market	Fig. in Quintal		Change
		16-Jan-18	15-Jan-18	
Gujarat	Patan	1875	525	1350
	Harij	150	NR	-
	Rajkot	260	150	110
	Gondal	95	97	-2
	Deesa	320	274	46



	Bhabar	497	Closed	-
	Mehsana	225	Closed	-
	Kadi	1216	Closed	-
	Sabarkatha	16	Closed	-
	Gandhi Nagar	75	Closed	-
	Ahmedabad (Sanand)	NA	Closed	-
	Halvad	180	210	-30
	Junagadh	10	NA	-
	Dhrol	NA	NA	-
Rajasthan	Jodhpur	75	90	-15
	Sumerpur	160	160	Unch
Total Arrivals/Above Markets		5154	1506	3647

Note: We have incorporated traded quantity of seed in particular mandis. It does not signify the total arrivals

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