



Domestic Market Update:

- Mostly castor seed markets traded firm on Tuesday even with higher arrival.
- All India arrival of castor seed today is 11265 quintals which are up by 2944 quintal from last day arrival of 8321 quintals.
- Castor seed prices drifted lower by Rs 39 to Rs 4,142 per quintal in futures trade recently on liquidation of positions by the speculators in line with weak physical market. Fall in castor seed futures was mostly attributed to a weak trend at the spot market due to low demand from consuming industries amid increased supplies in spot market.
- All India average castor price is around Rs.3843/quintal which is up from last week price of Rs.3800/quintal and down by 1.7% from same period last year price of Rs.3910/quintal.
- Castor seed area as on 06th October-2017 is around 8.44 lakh hectares which is down by 16.19% normal area as on date of 10.07 lakh hectares and down by 1.79% from last year area till date of 8.59 lakh hectares.
- India's Castor production is estimated at around 13.96-lakh tonnes, according to the first advance estimate of the government for the year 2017-18. This is, however, lower than the fourth advanced estimate of 2016-17 crop of 14.21-lakh tonnes.

NCDEX Castor Futures						Date: 30.01.2018	
Contract	+/-	Open	High	Low	Close	Volume	O. Int
Feb-18	+36.00	4300	4348	4271	4329	49000	48490
Mar-17	+56.00	4380	4427	4350	4410	40420	42380
Apr-18	+40.00	4457	4457	445	4457	350	220

NCDEX Warehouse Stocks (in MT):- As on 29 th January, 2018			
Stocks	Demat	In- Process	Total
Bhabhar	414	0	414
Deesa	4102	0	4102
Kadi	8181	10	8191
Patan	17909	70	17979

NCDEX Castor FED Wise Stock Position (Qty in MT) on 22nd January, 2018					
FED	Bhabhar	Deesa	Kadi	Patan	Total

5-Feb-18	-	10	20	384	414
5-Mar-18	-	2145	2110	10197	14452
5-Apr-18	-	1826	3471	4419	9716
5-May-18	-	101	851	1373	2325
5-Jun-18	313	40	1304	1790	3447
5-Jul-18	101	-	575	858	1534
Total	414	4122	8331	19021	31888

Castor Seed Prices at Key Spot Markets:

Commodity/Center	Market	Price (Rs/ Quintal)				Change
		30-Jan-18		29-Jan-18		
	Castor Seed	Low	High	Low	High	
Gujarat	Patan	4075	4225	3900	4050	175
	Harij	4125	4175	3975	4025	150
	Rajkot	3750	4075	3625	3910	165
	Gondal	3680	4105	3555	3905	200
	Deesa	4050	4175	4000	4085	90
	Bhabar	4150	4175	4050	4090	85
	Mehsana	4075	4100	3950	4000	100
	Kadi	4100	4190	3925	4035	155
	Sabarkatha	4100	4125	3975	4000	125
	Gandhi Nagar	4125	4175	4000	4075	100
	Ahmedabad (Sanand)	3935	4045	3665	3895	150
	Halvad	3650	3825	3650	3875	-50
	Junagadh	3700	3900	NA	NA	-
	Dhrol	NA	NA	NA	NA	-
Rajasthan	Jodhpur	4160	4170	3875	4000	170
	Sumerpur	4075	4100	4000	4050	50

Castor Seed Arrivals in Key Centers:

Center	Market	Fig. in Quintal		Change
		30-Jan-18	29-Jan-18	
Gujarat	Patan	2250	1500	750
	Harij	375	150	225
	Rajkot	480	350	130
	Gondal	328	335	-7
	Deesa	934	860	74
	Bhabar	880	1040	-160



	Mehsana	525	420	105
	Kadi	3600	2648	952
	Sabarkatha	400	120	280
	Gandhi Nagar	375	375	Unch
	Ahmedabad (Sanand)	10	40	-30
	Halvad	188	263	-75
	Junagadh	30	NA	-
	Dhrol	NA	NA	-
Rajasthan	Jodhpur	90	60	30
	Sumerpur	800	160	640
Total Arrivals/Above Markets		11265	8321	2944

Note: We have incorporated traded quantity of seed in particular mandis. It does not signify the total arrivals

Disclaimer

The information and opinions contained in the document have been compiled from sources believed to be reliable. The company does not warrant its accuracy, completeness and correctness. Use of data and information contained in this report is at your own risk. This document is not, and should not be construed as, an offer to sell or solicitation to buy any commodities. This document may not be reproduced, distributed or published, in whole or in part, by any recipient hereof for any purpose without prior permission from the Company. IASL and its affiliates and/or their officers, directors and employees may have positions in any commodities mentioned in this document (or in any related investment) and may from time to time add to or dispose of any such commodities (or investment). Please see the detailed disclaimer at © 2018 Indian Agribusiness Systems Pvt. Ltd.