



Domestic Market Update:

- Weak sentiments recorded in castor cash market today with lower arrival.
- Mostly markets are closed due to Holi festival.
- According to the Solvent Extractors' Association of India (SEA), Castor seed production in 2017-18 is expected to stand up by around 34% to 14.3 lakh tons compared to 13.96 lakh tons of govt. estimates. The survey conducted by SEA revealed that the area under castor increased by a tad 2.9 per cent from 7, 99,540 hectares in 2016-17 to 8, 22,790 hectares as per the State governments' estimates for the 2017-18 kharif seasons.
- Castor weekly cast market is traded firm in 04th Week of February-2018 even with higher arrival, all India castor seed arrival is 59381 quintals which is 67927 quintals lower than last week arrival of 59381 quintals.
- Castor seed area as on 06th October-2017 is around 8.44 lakh hectares which is down by 16.19% normal area as on date of 10.07 lakh hectares and down by 1.79% from last year area till date of 8.59 lakh hectares.

| NCDEX Castor Futures | | | | | | Date: 28.02.2018 | |
|----------------------|--------|------|------|------|-------|------------------|--------|
| Contract | +/- | Open | High | Low | Close | Volume | O. Int |
| Mar-17 | +55.00 | 4070 | 4122 | 4046 | 4118 | 25420 | 37720 |
| Apr-18 | +58.00 | 4190 | 4190 | 4106 | 4106 | 12710 | 24050 |
| May-18 | +28.00 | 4192 | 4225 | 4176 | 4220 | 440 | 560 |

| NCDEX Warehouse Stocks (in MT):- As on 01 st March, 2018 | | | |
|---|-------|-------------|-------|
| Stocks | Demat | In- Process | Total |
| Bhabhar | 475 | 0 | 475 |
| Deesa | 1886 | 0 | 1886 |
| Kadi | 6255 | 101 | 6356 |
| Patan | 7887 | 20 | 7907 |

| NCDEX Castor FED Wise Stock Position (Qty in MT) on 26th February, 2018 | | | | | |
|---|---------|-------|------|-------|-------|
| FED | Bhabhar | Deesa | Kadi | Patan | Total |
| 5-Mar-18 | - | 263 | 311 | 2114 | 2688 |
| 5-Apr-18 | - | 1766 | 3411 | 4258 | 9435 |
| 5-May-18 | - | 101 | 851 | 1352 | 2304 |
| 5-Jun-18 | 283 | 40 | 1154 | 1770 | 3247 |
| 5-Jul-18 | 101 | - | 494 | 545 | 1140 |
| 5-Aug-18 | 71 | - | 496 | 161 | 728 |
| 5-Sep-18 | - | - | 101 | - | 101 |



| | | | | | |
|--------------|------------|-------------|-------------|--------------|--------------|
| Total | 455 | 2170 | 6818 | 10200 | 19643 |
|--------------|------------|-------------|-------------|--------------|--------------|

Castor Seed Prices at Key Spot Markets:

| Commodity/Center | Market | Price (Rs/ Quintal) | | | | Change |
|------------------|--------------------|---------------------|--------|----------|--------|--------|
| | | 3-Mar-18 | | 1-Mar-18 | | |
| | Castor Seed | Low | High | Low | High | |
| Gujarat | Patan | 3900 | 4050 | Closed | Closed | - |
| | Harij | 3925 | 3950 | NR | NR | - |
| | Rajkot | 3650 | 3900 | 3505 | 3890 | 10 |
| | Gondal | NR | NR | NR | NR | - |
| | Deesa | Closed | Closed | Closed | Closed | - |
| | Bhabar | 3975 | 4010 | Closed | Closed | - |
| | Mehsana | 3925 | 3975 | 3925 | 3975 | Unch |
| | Kadi | 3900 | 4030 | Closed | Closed | - |
| | Sabarkatha | 3950 | 3975 | 4000 | 4000 | -25 |
| | Gandhi Nagar | 4000 | 4050 | Closed | Closed | - |
| | Ahmedabad (Sanand) | Closed | Closed | NA | NA | - |
| | Halvad | 3700 | 4000 | Closed | Closed | - |
| | Junagadh | 3800 | 3945 | Closed | Closed | - |
| | Dhrol | NA | NA | NA | NA | - |
| Rajasthan | Jodhpur | Closed | Closed | Closed | Closed | - |
| | Sumerpur | Closed | Closed | 3950 | 3975 | - |

Castor Seed Arrivals in Key Centers:

| Center | Market | Fig. in Quintal | | Change |
|---------|--------------------|-----------------|----------|--------|
| | | 3-Mar-18 | 1-Mar-18 | |
| Gujarat | Patan | 2250 | Closed | - |
| | Harij | 225 | NR | - |
| | Rajkot | 200 | 250 | -50 |
| | Gondal | NR | NR | - |
| | Deesa | Closed | Closed | - |
| | Bhabar | 960 | Closed | - |
| | Mehsana | 563 | 262.5 | 300 |
| | Kadi | 2800 | Closed | - |
| | Sabarkatha | 80 | 80 | Unch |
| | Gandhi Nagar | 750 | Closed | - |
| | Ahmedabad (Sanand) | Closed | NA | - |

| | | | | |
|-------------------------------------|----------|-------------|-------------|-------------|
| | Halvad | 375 | Closed | - |
| | Junagadh | 70 | Closed | - |
| | Dhrol | NA | NA | - |
| Rajasthan | Jodhpur | Closed | Closed | - |
| | Sumerpur | Closed | 700 | - |
| Total Arrivals/Above Markets | | 8273 | 1293 | 6980 |

Note: We have incorporated traded quantity of seed in particular mandis. It does not signify the total arrivals

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