



### Domestic Market Update:

- Firm sentiments recorded in castor cash market today with lower arrival.
- All India Castor seed arrival is 21463 quintals which is lower than 2292 quintals from last day arrival of 23755 quintals.
- According to the Solvent Extractors' Association of India (SEA), Castor seed production in 2017-18 is expected to stand up by around 34% to 14.3 lakh tons compared to 13.96 lakh tons of govt. estimates. The survey conducted by SEA revealed that the area under castor increased by a tad 2.9 per cent from 7, 99,540 hectares in 2016-17 to 8, 22,790 hectares as per the State governments' estimates for the 2017-18 kharif seasons.
- Castor weekly cast market is traded firm in 04th Week of February-2018 even with higher arrival, all India castor seed arrival is 59381 quintals which is 67927 quintals lower than last week arrival of 59381 quintals.
- Castor seed area as on 06<sup>th</sup> October-2017 is around 8.44 lakh hectares which is down by 16.19% normal area as on date of 10.07 lakh hectares and down by 1.79% from last year area till date of 8.59 lakh hectares.

| NCDEX Castor Futures |        |      |      |      |       | Date: 13.03.2018 |        |
|----------------------|--------|------|------|------|-------|------------------|--------|
| Contract             | +/-    | Open | High | Low  | Close | Volume           | O. Int |
| Mar-17               | +31.00 | 4141 | 4151 | 4130 | 4130  | 240              | 2060   |
| Apr-18               | +51.00 | 4195 | 4249 | 4160 | 4240  | 18060            | 58620  |
| May-18               | +54.00 | 4159 | 4303 | 4159 | 4294  | 2550             | 4990   |

| NCDEX Warehouse Stocks (in MT):- As on 13 <sup>th</sup> March, 2018 |       |             |       |
|---|-------|-------------|-------|
| Stocks  | Demat | In- Process | Total |
| Bhabhar   | 475   | 0           | 475   |
| Deesa   | 1876  | 0           | 1876  |
| Kadi  | 6125  | 20          | 6145  |
| Patan   | 7825  | 0           | 7825  |

| NCDEX Castor FED Wise Stock Position (Qty in MT) on 12th March, 2018 |         |       |      |       |       |
|--|---------|-------|------|-------|-------|
| FED  | Bhabhar | Deesa | Kadi | Patan | Total |
| 5-Mar-18   | -       | -     | -    | -     | -     |
| 5-Apr-18   | -       | 1735  | 2947 | 3977  | 8659  |
| 5-May-18   | -       | 101   | 851  | 1352  | 2304  |



|                 |            |             |             |             |              |
|-----------------|------------|-------------|-------------|-------------|--------------|
| <b>5-Jun-18</b> | 283        | 40          | 1154        | 1770        | <b>3247</b>  |
| <b>5-Jul-18</b> | 101        | -           | 494         | 545         | <b>1140</b>  |
| <b>5-Aug-18</b> | 71         | -           | 466         | 161         | <b>698</b>   |
| <b>5-Sep-18</b> | 20         | -           | 211         | 20          | <b>251</b>   |
| <b>Total</b>    | <b>475</b> | <b>1876</b> | <b>6123</b> | <b>7825</b> | <b>16299</b> |

### Castor Seed Prices at Key Spot Markets:

| Commodity/Center | Market             | Price (Rs/ Quintal) |      |           |      | Change |
|------------------|--------------------|---------------------|------|-----------|------|--------|
|                  |                    | 14-Mar-18           |      | 13-Mar-18 |      |        |
|                  | Castor Seed        | Low                 | High | Low       | High |        |
| Gujarat          | Patan              | 4000                | 4075 | 3900      | 4000 | 75     |
|                  | Harij              | 4000                | 4075 | 3975      | 4030 | 45     |
|                  | Rajkot             | 3800                | 3950 | 3750      | 3900 | 50     |
|                  | Gondal             | 3505                | 3955 | 3205      | 3955 | Unch   |
|                  | Deesa              | 4000                | 4055 | 3925      | 4010 | 45     |
|                  | Bhabar             | 4000                | 4015 | 3950      | 4005 | 10     |
|                  | Mehsana            | 3960                | 4010 | 3935      | 3975 | 35     |
|                  | Kadi               | 3850                | 4050 | 3850      | 4030 | 20     |
|                  | Sabarkatha         | 4000                | 4050 | 4000      | 4035 | 15     |
|                  | Gandhi Nagar       | 4000                | 4075 | 3900      | 4025 | 50     |
|                  | Ahmedabad (Sanand) | 3920                | 3970 | NA        | NA   | -      |
|                  | Halvad             | 3725                | 4000 | 3600      | 3800 | 200    |
|                  | Junagadh           | 3600                | 3985 | 3650      | 3975 | 10     |
|                  | Dhrol              | 3500                | 3655 | 3580      | 3640 | 15     |
| Rajasthan        | Jodhpur            | 4080                | 4090 | 4070      | 4080 | 10     |
|                  | Sumerpur           | 3950                | 3975 | 3900      | 3925 | 50     |

### Castor Seed Arrivals in Key Centers:

| Center  | Market  | Fig. in Quintal |           | Change |
|---------|---------|-----------------|-----------|--------|
|         |         | 14-Mar-18       | 13-Mar-18 |        |
| Gujarat | Patan   | 4500            | 4125      | 375    |
|         | Harij   | 1125            | 900       | 225    |
|         | Rajkot  | 900             | 900       | Unch   |
|         | Gondal  | 685             | 676       | 9      |
|         | Deesa   | 784             | 1139      | -355   |
|         | Bhabar  | 2400            | 2120      | 280    |
|         | Mehsana | 1275            | 1725      | -450   |
|         | Kadi    | 5840            | 8320      | -2480  |



|                                     |                    |              |              |              |
|-------------------------------------|--------------------|--------------|--------------|--------------|
|                                     | Sabarkatha         | 560          | 880          | <b>-320</b>  |
|                                     | Gandhi Nagar       | 1125         | 1275         | <b>-150</b>  |
|                                     | Ahmedabad (Sanand) | 70           | NA           | -            |
|                                     | Halvad             | 375          | 263          | <b>113</b>   |
|                                     | Junagadh           | 100          | 130          | <b>-30</b>   |
|                                     | Dhrol              | 22           | 12           | <b>10</b>    |
| <b>Rajasthan</b>                    | Jodhpur            | 101          | 90           | <b>11</b>    |
|                                     | Sumerpur           | 1600         | 1200         | <b>400</b>   |
| <b>Total Arrivals/Above Markets</b> |                    | <b>21463</b> | <b>23755</b> | <b>-2292</b> |

**Note: We have incorporated traded quantity of seed in particular mandis. It does not signify the total arrivals**

### Disclaimer

The information and opinions contained in the document have been compiled from sources believed to be reliable. The company does not warrant its accuracy, completeness and correctness. Use of data and information contained in this report is at your own risk. This document is not, and should not be construed as, an offer to sell or solicitation to buy any commodities. This document may not be reproduced, distributed or published, in whole or in part, by any recipient hereof for any purpose without prior permission from the Company. IASL and its affiliates and/or their officers, directors and employees may have positions in any commodities mentioned in this document (or in any related investment) and may from time to time add to or dispose of any such commodities (or investment). Please see the detailed disclaimer at © 2018 Indian Agribusiness Systems Ltd.

