



### Domestic Market Update:

- Weak sentiments recorded in castor cash market today with lower arrival.
- All India Castor seed arrival is 26797 quintals which is lower than 6317 quintals from last day arrival of 33114 quintals.
- According to the Solvent Extractors' Association of India (SEA), Castor seed production in 2017-18 is expected to stand up by around 34% to 14.3 lakh tons compared to 13.96 lakh tons of govt. estimates. The survey conducted by SEA revealed that the area under castor increased by a tad 2.9 per cent from 7, 99,540 hectares in 2016-17 to 8, 22,790 hectares as per the State governments' estimates for the 2017-18 kharif seasons.
- Castor weekly cast market is traded firm in 04th Week of February-2018 even with higher arrival, all India castor seed arrival is 59381 quintals which is 67927 quintals lower than last week arrival of 59381 quintals.
- Castor seed area as on 06<sup>th</sup> October-2017 is around 8.44 lakh hectares which is down by 16.19% normal area as on date of 10.07 lakh hectares and down by 1.79% from last year area till date of 8.59 lakh hectares.

NCDEX Castor Futures						Date: 19.03.2018	
Contract	+/-	Open	High	Low	Close	Volume	O. Int
Mar-17	-69.00	4169	4100	4100	4100	70	1250
Apr-18	-36.00	4233	4250	4180	4206	23420	52610
May-18	-31.00	4270	4286	4223	4248	5990	20570

### NCDEX Warehouse Stocks (in MT):- As on 20<sup>th</sup> March, 2018

Stocks	Demat	In- Process	Total
Bhabhar	475	0	475
Deesa	1876	0	1876
Kadi	3990	30	4020
Patan	7594	0	7594

### NCDEX Castor FED Wise Stock Position (Qty in MT) on 19th March, 2018

FED	Bhabhar	Deesa	Kadi	Patan	Total
5-Mar-18	-	-	-	-	-
5-Apr-18	-	1735	946	3745	6709
5-May-18	-	101	851	1352	2405
5-Jun-18	283	40	1154	1770	3247
5-Jul-18	101	-	494	545	1140
5-Aug-18	71	-	466	161	698



5-Sep-18	20	-	300	20	340
<b>Total</b>	<b>475</b>	<b>1876</b>	<b>4211</b>	<b>7593</b>	<b>14155</b>

### Castor Seed Prices at Key Spot Markets:

Commodity/Center	Market	Price (Rs/ Quintal)				Change
		21-Mar-18		20-Mar-18		
	Castor Seed	Low	High	Low	High	
Gujarat	Patan	3850	3950	3900	4000	-50
	Harij	3900	3975	3925	4000	-25
	Rajkot	3525	3855	3750	3870	-15
	Gondal	3505	3880	3500	3905	-25
	Deesa	3925	3975	3940	3995	-20
	Bhabar	3900	3950	3950	4000	-50
	Mehsana	3900	3960	3925	3975	-15
	Kadi	3850	3950	3900	4000	-50
	Sabarkatha	3950	3975	4000	4025	-50
	Gandhi Nagar	3900	3950	3950	4000	-50
	Ahmedabad (Sanand)	NA	NA	3850	3970	-
	Halvad	3700	3925	3800	3950	-25
	Junagadh	NA	NA	NR	NR	-
	Dhrol	NA	NA	3500	3635	-
	Rajasthan	Jodhpur	4080	4090	4100	4100
Sumerpur		3925	3950	3925	3950	Unch

### Castor Seed Arrivals in Key Centers:

Center	Market	Fig. in Quintal		Change
		21-Mar-18	20-Mar-18	
Gujarat	Patan	7500	9000	-1500
	Harij	1125	1350	-225
	Rajkot	1250	1125	125
	Gondal	1188	917	271
	Deesa	1282	1592	-310
	Bhabar	2560	4000	-1440
	Mehsana	1125	2250	-1125
	Kadi	6640	8240	-1600
	Sabarkatha	960	960	Unch



	Gandhi Nagar	1050	1500	<b>-450</b>
	Ahmedabad (Sanand)	NA	64	-
	Halvad	413	413	<b>Unch</b>
	Junagadh	NA	NR	-
	Dhrol	NA	6	-
<b>Rajasthan</b>	Jodhpur	105	98	<b>8</b>
	Sumerpur	1600	1600	<b>Unch</b>
<b>Total Arrivals/Above Markets</b>		<b>26797</b>	<b>33114</b>	<b>-6317</b>

**Note: We have incorporated traded quantity of seed in particular mandis. It does not signify the total arrivals**

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