



Domestic Market Update:

- Mixed sentiments recorded in castor cash market today with lower arrival.
- All India Castor seed arrival is 21462 quintals which is lower than 5018 quintals from last day arrival of 26480 quintals.
- According to the Solvent Extractors' Association of India (SEA), Castor seed production in 2017-18 is expected to stand up by around 34% to 14.3 lakh tons compared to 13.96 lakh tons of govt. estimates. The survey conducted by SEA revealed that the area under castor increased by a tad 2.9 per cent from 7, 99,540 hectares in 2016-17 to 8, 22,790 hectares as per the State governments' estimates for the 2017-18 kharif seasons.
- As per Agmarknet data, castor arrivals during the current calendar year are at 62,600 tons, down by 18.7% compared to last year arrivals. In Gujarat, the arrivals in February have been down by about 8.3% at 33,261 tons. Further, market is expecting castor seed crop higher by around 10-15 per cent over last year's production of 10.65 lakh tons due to higher acreage and supportive climatic conditions.
- Castor seed area as on 06th October-2017 is around 8.44 lakh hectares which is down by 16.19% normal area as on date of 10.07 lakh hectares and down by 1.79% from last year area till date of 8.59 lakh hectares.

NCDEX Castor Futures						Date: 22.03.2018	
Contract	+/-	Open	High	Low	Close	Volume	O. Int
Apr-18	-23.00	4136	4142	4091	4107	14630	49100
May-18	-23.00	4171	4186	4138	4154	6510	22390
June-18	-41.00	4246	4246	4205	4205	230	210

NCDEX Warehouse Stocks (in MT):- As on 22 nd March, 2018			
Stocks	Demat	In- Process	Total
Bhabhar	475	0	475
Deesa	1836	0	1836
Kadi	4020	91	4111
Patan	7594	0	7594

NCDEX Castor FED Wise Stock Position (Qty in MT) on 19th March, 2018					
FED	Bhabhar	Deesa	Kadi	Patan	Total
5-Mar-18	-	-	-	-	-
5-Apr-18	-	1735	946	3745	6709
5-May-18	-	101	851	1352	2405
5-Jun-18	283	40	1154	1770	3247
5-Jul-18	101	-	494	545	1140

5-Aug-18	71	-	466	161	698
5-Sep-18	20	-	300	20	340
Total	475	1876	4211	7593	14155

Castor Seed Prices at Key Spot Markets:

Commodity/Center	Market	Price (Rs/ Quintal)				Change
		23-Mar-18		22-Mar-18		
	Castor Seed	Low	High	Low	High	
Gujarat	Patan	3825	3925	3825	3925	Unch
	Harij	3900	3925	3900	3950	-25
	Rajkot	3575	3885	3525	3850	35
	Gondal	3530	3855	3580	3830	25
	Deesa	3910	3950	3935	3975	-25
	Bhabar	NR	NR	3875	3935	-
	Mehsana	3875	3925	3890	3925	Unch
	Kadi	3925	3950	3900	3925	25
	Sabarkatha	3925	3925	3910	3950	-25
	Gandhi Nagar	3900	3950	3885	3930	20
	Ahmedabad (Sanand)	NA	NA	3865	3905	-
	Halvad	3700	3925	3700	3900	25
	Junagadh	3400	3805	3500	3975	-170
	Dhrol	Closed	Closed	Closed	Closed	-
	Rajasthan	Jodhpur	4060	4070	4060	4070
Sumerpur		3850	3900	3900	3925	-25

Castor Seed Arrivals in Key Centers:

Center	Market	Fig. in Quintal		Change
		23-Mar-18	22-Mar-18	
Gujarat	Patan	6750	7500	-750
	Harij	1125	1350	-225
	Rajkot	1250	1310	-60
	Gondal	769	1286	-517
	Deesa	990	1410	-420
	Bhabar	NR	3600	-
	Mehsana	1275	1125	150
	Kadi	4540	4800	-260
	Sabarkatha	960	1280	-320
	Gandhi Nagar	1500	900	600



	Ahmedabad (Sanand)	NA	56	-
	Halvad	450	450	Unch
	Junagadh	140	100	40
	Dhrol	Closed	Closed	-
Rajasthan	Jodhpur	113	113	Unch
	Sumerpur	1600	1200	400
Total Arrivals/Above Markets		21462	26480	-5018

Note: We have incorporated traded quantity of seed in particular mandis. It does not signify the total arrivals

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