



Domestic Market Update:

- Major castor cash markets closed due to March Ending.
- All India Castor seed arrival is 2240 quintals which is lower than 21620 quintals from last day arrival of 23860 quintals.
- According to the Solvent Extractors' Association of India (SEA), Castor seed production in 2017-18 is expected to stand up by around 34% to 14.3 lakh tons compared to 13.96 lakh tons of govt. estimates. The survey conducted by SEA revealed that the area under castor increased by a tad 2.9 per cent from 7, 99,540 hectares in 2016-17 to 8, 22,790 hectares as per the State governments' estimates for the 2017-18 kharif seasons.
- As per Agmarknet data, castor arrivals during the current calendar year are at 62,600 tons, down by 18.7% compared to last year arrivals. In Gujarat, the arrivals in February have been down by about 8.3% at 33,261 tons. Further, market is expecting castor seed crop higher by around 10-15 per cent over last year's production of 10.65 lakh tons due to higher acreage and supportive climatic conditions.
- Castor seed area as on 06th October-2017 is around 8.44 lakh hectares which is down by 16.19% normal area as on date of 10.07 lakh hectares and down by 1.79% from last year area till date of 8.59 lakh hectares.

NCDEX Castor Futures						Date: 26.03.2018	
Contract	+/-	Open	High	Low	Close	Volume	O. Int
Apr-18	+46.00	4090	4138	4072	4131	10080	46140
May-18	+52.00	4147	4186	4127	4185	4360	25380
June-18	+50.00	4186	4231	4186	4231	160	230

NCDEX Warehouse Stocks (in MT):- As on 24th March, 2018			
Stocks	Demat	In- Process	Total
Bhabhar	475	0	475
Deesa	1119	40	1159
Kadi	3890	101	3991
Patan	4637	435	5072

NCDEX Castor FED Wise Stock Position (Qty in MT) on 19th March, 2018					
FED	Bhabhar	Deesa	Kadi	Patan	Total
5-Mar-18	-	-	-	-	-
5-Apr-18	-	1735	946	3745	6709
5-May-18	-	101	851	1352	2405
5-Jun-18	283	40	1154	1770	3247

5-Jul-18	101	-	494	545	1140
5-Aug-18	71	-	466	161	698
5-Sep-18	20	-	300	20	340
Total	475	1876	4211	7593	14155

Castor Seed Prices at Key Spot Markets:

Commodity/Center	Market	Price (Rs/ Quintal)				Change
		26-Mar-18		24-Mar-18		
	Castor Seed	Low	High	Low	High	
Gujarat	Patan	Closed	Closed	3825	3925	-
	Harij	Closed	Closed	3875	3925	-
	Rajkot	Closed	Closed	NR	NR	-
	Gondal	Closed	Closed	Closed	Closed	-
	Deesa	Closed	Closed	3905	3945	-
	Bhabar	Closed	Closed	3875	3910	-
	Mehsana	Closed	Closed	3875	3925	-
	Kadi	Closed	Closed	3900	3955	-
	Sabarkatha	3900	3925	3900	3925	Unch
	Gandhi Nagar	Closed	Closed	3900	3950	-
	Ahmedabad (Sanand)	Closed	Closed	3830	3850	-
	Halvad	Closed	Closed	3675	3875	-
	Junagadh	Closed	Closed	3700	3760	-
	Dhrol	Closed	Closed	Closed	Closed	-
Rajasthan	Jodhpur	Closed	Closed	NR	NR	-
	Sumerpur	3850	3875	3850	3875	Unch

Castor Seed Arrivals in Key Centers:

Center	Market	Fig. in Quintal		Change
		26-Mar-18	24-Mar-18	
Gujarat	Patan	Closed	7500	-
	Harij	Closed	1125	-
	Rajkot	Closed	NR	-
	Gondal	Closed	Closed	-
	Deesa	Closed	2275	-
	Bhabar	Closed	3200	-
	Mehsana	Closed	1050	-
	Kadi	Closed	4400	-
	Sabarkatha	640	800	-160



	Gandhi Nagar	Closed	1350	-
	Ahmedabad (Sanand)	Closed	80	-
	Halvad	Closed	450	-
	Junagadh	Closed	30	-
	Dhrol	Closed	Closed	-
Rajasthan	Jodhpur	Closed	NR	-
	Sumerpur	1600	1600	Unch
Total Arrivals/Above Markets		2240	23860	-21620

Note: We have incorporated traded quantity of seed in particular mandis. It does not signify the total arrivals

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