

Domestic Market Update:

- Major castor cash markets closed due to March Ending.
- All India Castor seed arrival is 2080 quintals which is lower than 160 quintals from last day arrival of 2240 quintals.
- According to the Solvent Extractors' Association of India (SEA), Castor seed production in 2017-18 is expected to stand up by around 34% to 14.3 lakh tons compared to 13.96 lakh tons of govt. estimates. The survey conducted by SEA revealed that the area under castor increased by a tad 2.9 per cent from 7, 99,540 hectares in 2016-17 to 8, 22,790 hectares as per the State governments' estimates for the 2017-18 kharif seasons.
- As per Agmarknet data, castor arrivals during the current calendar year are at 62,600 tons, down by 18.7% compared to last year arrivals. In Gujarat, the arrivals in February have been down by about 8.3% at 33,261 tons. Further, market is expecting castor seed crop higher by around 10-15 per cent over last year's production of 10.65 lakh tons due to higher acreage and supportive climatic conditions.
- Castor seed area as on 06th October-2017 is around 8.44 lakh hectares which is down by 16.19% normal area as on date of 10.07 lakh hectares and down by 1.79% from last year area till date of 8.59 lakh hectares.

NCDEX Castor Futures						Date: 27.03.2018	
Contract	+/-	Open	High	Low	Close	Volume	O. Int
Apr-18	-21.00	4135	4149	4082	4107	8790	44180
May-18	-26.00	4189	4190	4131	4154	2820	26540
June-18	-15.00	4231	4231	4190	4206	70	270

NCDEX Warehouse Stocks (in MT):- As on 26th March, 2018			
Stocks	Demat	In- Process	Total
Bhabhar	475	0	475
Deesa	1119	40	1159
Kadi	3930	40	3970
Patan	4324	495	4819

NCDEX Castor FED Wise Stock Position (Qty in MT) on 27th March, 2018					
FED	Bhabhar	Deesa	Kadi	Patan	Total
5-Mar-18	-	-	-	-	-
5-Apr-18	-	979	574	706	2259
5-May-18	-	101	851	1282	2234
5-Jun-18	283	40	1154	1609	3086

5-Jul-18	101	-	494	545	1140
5-Aug-18	71	-	466	161	698
5-Sep-18	20	-	280	20	320
5-Oct-18	-	-	111	-	111
Total	475	1120	3930	4323	14155

Castor Seed Prices at Key Spot Markets:

Commodity/Center	Market	Price (Rs/ Quintal)				Change
		27-Mar-18		26-Mar-18		
	Castor Seed	Low	High	Low	High	
Gujarat	Patan	Closed	Closed	Closed	Closed	-
	Harij	Closed	Closed	Closed	Closed	-
	Rajkot	Closed	Closed	Closed	Closed	-
	Gondal	Closed	Closed	Closed	Closed	-
	Deesa	Closed	Closed	Closed	Closed	-
	Bhabar	Closed	Closed	Closed	Closed	-
	Mehsana	Closed	Closed	Closed	Closed	-
	Kadi	Closed	Closed	Closed	Closed	-
	Sabarkatha	3950	3975	3900	3925	50
	Gandhi Nagar	Closed	Closed	Closed	Closed	-
	Ahmedabad (Sanand)	3815	3900	NA	NA	-
	Halvad	Closed	Closed	Closed	Closed	-
	Junagadh	Closed	Closed	Closed	Closed	-
	Dhrol	Closed	Closed	Closed	Closed	-
Rajasthan	Jodhpur	Closed	Closed	Closed	Closed	-
	Sumerpur	3850	3900	3850	3875	25

Castor Seed Arrivals in Key Centers:

Center	Market	Fig. in Quintal		Change
		27-Mar-18	26-Mar-18	
Gujarat	Patan	Closed	Closed	-
	Harij	Closed	Closed	-
	Rajkot	Closed	Closed	-
	Gondal	Closed	Closed	-
	Deesa	Closed	Closed	-
	Bhabar	Closed	Closed	-
	Mehsana	Closed	Closed	-
	Kadi	Closed	Closed	-



	Sabarkatha	800	640	160
	Gandhi Nagar	Closed	Closed	-
	Ahmedabad (Sanand)	80	NA	-
	Halvad	Closed	Closed	-
	Junagadh	Closed	Closed	-
	Dhrol	Closed	Closed	-
Rajasthan	Jodhpur	Closed	Closed	-
	Sumerpur	1200	1600	-400
Total Arrivals/Above Markets		2080	2240	-160

Note: We have incorporated traded quantity of seed in particular mandis. It does not signify the total arrivals

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