GRIWATCH

## Domestic Market Update:

- Major castor cash markets closed due to March Ending.
- All India Castor seed arrival is 880 quintals which is lower than 1200 quintals from last day arrival of 2080 quintals.
- According to the Solvent Extractors' Association of India (SEA), Castor seed production in 2017-18 is
  expected to stand up by around 34% to 14.3 lakh tons compared to 13.96 lakh tons of govt. estimates. The
  survey conducted by SEA revealed that the area under castor increased by a tad 2.9 per cent from 7, 99,540
  hectares in 2016-17 to 8, 22,790 hectares as per the State governments' estimates for the 2017-18 kharif
  seasons.
- As per Agmarknet data, castor arrivals during the current calendar year are at 62,600 tons, down by 18.7% compared to last year arrivals. In Gujarat, the arrivals in February have been down by about 8.3% at 33,261 tons. Further, market is expecting castor seed crop higher by around 10-15 per cent over last year's production of 10.65 lakh tons due to higher acreage and supportive climatic conditions.
- Castor seed area as on 06<sup>th</sup> October-2017 is around 8.44 lakh hectares which is down by 16.19% normal area as on date of 10.07 lakh hectares and down by 1.79% from last year area till date of 8.59 lakh hectares.

NCDEX Castor Futures Date: 28.03.2018						2018	
Contract	+/-	Open	High	Low	Close	Volume	O. Int
Apr-18	+27.00	4114	4144	4083	4128	13100	42530
May-18	+26.00	4170	4195	4136	4179	5710	28590
June-18	+39.00	4225	4244	4225	4244	30	280

NCDEX Warehouse Stocks (in MT):- As on 27thMarch, 2018						
Stocks	Demat In-Process Total					
Bhabhar	475	0	475			
Deesa	1119	40	1159			
Kadi	3930	61	3991			
Patan	4414	424	4838			

NCDEX Castor FED Wise Stock Position (Qty in MT) on 26th March, 2018						
FED	Bhabhar	Deesa	Kadi	Patan	Total	
5-Mar-18	-	-	-	-	-	
5-Apr-18	-	979	574	706	2259	
5-May-18	-	101	851	1282	2234	
5-Jun-18	283	40	1154	1609	3086	
5-Jul-18	101	-	494	545	1140	



**Castor Daily Fundamental Report** 29-March, 2018

5-Aug-18	71	-	466	161	698
5-Sep-18	20	-	280	20	320
5-Oct-18	-	-	111	-	111
Total	475	1120	3930	4323	14155

## **Castor Seed Prices at Key Spot Markets:**

	er Market	Price (Rs/ Quintal)				
<b>Commodity/Center</b>		28-M	28-Mar-18		27-Mar-18	
	Castor Seed	Low	High	Low	High	
	Patan	Closed	Closed	Closed	Closed	-
	Harij	Closed	Closed	Closed	Closed	-
	Rajkot	Closed	Closed	Closed	Closed	-
	Gondal	Closed	Closed	Closed	Closed	-
	Deesa	Closed	Closed	Closed	Closed	-
	Bhabar	Closed	Closed	Closed	Closed	-
Gujarat	Mehsana	Closed	Closed	Closed	Closed	-
Gujarat	Kadi	Closed	Closed	Closed	Closed	-
	Sabarkatha	3925	3950	3950	3975	-25
	Gandhi Nagar	Closed	Closed	Closed	Closed	-
	Ahmedabad (Sanand)	Closed	Closed	3815	3900	-
	Halvad	Closed	Closed	Closed	Closed	-
	Junagadh	Closed	Closed	Closed	Closed	-
	Dhrol	Closed	Closed	Closed	Closed	-
Rajasthan	Jodhpur	Closed	Closed	Closed	Closed	-
Najastiläll	Sumerpur	3850	3900	3850	3900	Unch

## **Castor Seed Arrivals in Key Centers:**

Center	Market	Fig. in (	Change	
Center		28-Mar-18	27-Mar-18	Change
	Patan	Closed	Closed	-
	Harij	Closed	Closed	-
	Rajkot	Closed	Closed	-
	Gondal	Closed	Closed	-
Gujarat	Deesa	Closed	Closed	-
Gujarat	Bhabar	Closed	Closed	-
	Mehsana	Closed	Closed	-
	Kadi	Closed	Closed	-
	Sabarkatha	480	800	-320
	Gandhi Nagar	Closed	Closed	-



29-March, 2018

	Ahmedabad (Sanand)	Closed	80	-
	Halvad	Closed	Closed	-
	Junagadh	Closed	Closed	-
	Dhrol	Closed	Closed	-
Rajasthan	Jodhpur	Closed	Closed	-
Kajastilali	Sumerpur	400	1200	-800
Total Arrivals/Above Markets		880	2080	-1200

Note: We have incorporated traded quantity of seed in particular mandis. It does not signify the total arrivals

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