

Domestic Market Update:

- Weak sentiments recorded in castor cash markets today with higher arrival.
- All India Castor seed arrival is 30773 quintals which is higher than 296 quintals from last day arrival of 30476 quintals.
- According to the Solvent Extractors' Association of India (SEA), Castor seed production in 2017-18 is expected to stand up by around 34% to 14.3 lakh tons compared to 13.96 lakh tons of govt. estimates. The survey conducted by SEA revealed that the area under castor increased by a tad 2.9 per cent from 7, 99,540 hectares in 2016-17 to 8, 22,790 hectares as per the State governments' estimates for the 2017-18 kharif seasons.
- As per Agmarknet data, castor arrivals during the current calendar year are at 62,600 tons, down by 18.7% compared to last year arrivals. In Gujarat, the arrivals in February have been down by about 8.3% at 33,261 tons. Further, market is expecting castor seed crop higher by around 10-15 per cent over last year's production of 10.65 lakh tons due to higher acreage and supportive climatic conditions.
- Castor seed area as on 06th October-2017 is around 8.44 lakh hectares which is down by 16.19% normal area as on date of 10.07 lakh hectares and down by 1.79% from last year area till date of 8.59 lakh hectares.

NCDEX Castor Futures						Date: 04.04.2018	
Contract	+/-	Open	High	Low	Close	Volume	O. Int
Apr-18	+22.00	4080	4131	4070	4114	14460	33080
May-18	+22.00	4135	4178	4120	4160	19430	59020
June-18	+33.00	4195	4228	4178	4228	730	1060

NCDEX Warehouse Stocks (in MT):- As on 4 th April, 2018			
Stocks	Demat	In- Process	Total
Bhabhar	475	162	637
Deesa	917	0	917
Kadi	4232	30	4262
Patan	5109	141	5250

NCDEX Castor FED Wise Stock Position (Qty in MT) on 2nd April, 2018					
FED	Bhabhar	Deesa	Kadi	Patan	Total
5-Mar-18	-	-	-	-	-
5-Apr-18	-	736	554	706	1996
5-May-18	-	101	851	1282	2234
5-Jun-18	283	40	1154	1609	3086

5-Jul-18	101	40	494	545	1180
5-Aug-18	71	-	466	161	698
5-Sep-18	20	-	280	20	320
5-Oct-18	-	-	172	696	868
Total	475	1120	3930	4323	10382

Castor Seed Prices at Key Spot Markets:

Commodity/Center	Market	Price (Rs/ Quintal)				Change
		5-Apr-18		4-Apr-18		
	Castor Seed	Low	High	Low	High	
Gujarat	Patan	3850	3900	3850	3950	-50
	Harij	NR	NR	NR	NR	-
	Rajkot	NR	NR	3635	3825	-
	Gondal	NR	NR	NR	NR	-
	Deesa	3700	3750	3900	3940	-190
	Bhabar	3860	3865	3875	3910	-45
	Mehsana	3860	3900	3850	3925	-25
	Kadi	3900	4150	3950	4050	100
	Sabarkatha	3900	3950	3925	3975	-25
	Gandhi Nagar	3925	3950	3900	3950	Unch
	Ahmedabad (Sanand)	NR	NR	3825	3850	-
	Halvad	3750	3900	3700	3950	-50
	Junagadh	3500	3750	3600	3810	-60
	Dhrol	3250	3615	NA	NA	-
Rajasthan	Jodhpur	NR	NR	3950	3950	-
	Sumerpur	3870	3870	3900	3900	-30

Castor Seed Arrivals in Key Centers:

Center	Market	Fig. in Quintal		Change
		5-Apr-18	4-Apr-18	
Gujarat	Patan	9000	6750	2250
	Harij	NR	NR	-
	Rajkot	NR	2800	-
	Gondal	NR	NR	-
	Deesa	2998	3406	-409
	Bhabar	4892	3600	1292
	Mehsana	1875	1200	675
	Kadi	6640	7440	-800

	Sabarkatha	800	1200	-400
	Gandhi Nagar	1500	1500	Unch
	Ahmedabad (Sanand)	NR	60	-
	Halvad	375	525	-150
	Junagadh	350	320	30
	Dhrol	103	NA	-
Rajasthan	Jodhpur	NR	75	-
	Sumerpur	2240	1600	640
Total Arrivals/Above Markets		30773	30476	296

Note: We have incorporated traded quantity of seed in particular mandis. It does not signify the total arrivals

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