

Domestic Market Update:

- Firm sentiments recorded in castor cash markets today with higher arrival.
- All India Castor seed arrival is 39282 quintals which is higher than 8509 quintals from last day arrival of 30773 quintals.
- According to the Solvent Extractors' Association of India (SEA), Castor seed production in 2017-18 is expected to stand up by around 34% to 14.3 lakh tons compared to 13.96 lakh tons of govt. estimates. The survey conducted by SEA revealed that the area under castor increased by a tad 2.9 per cent from 7, 99,540 hectares in 2016-17 to 8, 22,790 hectares as per the State governments' estimates for the 2017-18 kharif seasons.
- As per Agmarknet data, castor arrivals during the current calendar year are at 62,600 tons, down by 18.7% compared to last year arrivals. In Gujarat, the arrivals in February have been down by about 8.3% at 33,261 tons. Further, market is expecting castor seed crop higher by around 10-15 per cent over last year's production of 10.65 lakh tons due to higher acreage and supportive climatic conditions.
- Castor seed area as on 06th October-2017 is around 8.44 lakh hectares which is down by 16.19% normal area as on date of 10.07 lakh hectares and down by 1.79% from last year area till date of 8.59 lakh hectares.

NCDEX Castor Futures						Date: 06.04.2018	
Contract	+/-	Open	High	Low	Close	Volume	O. Int
Apr-18	+10.00	4105	4138	4104	4123	13180	31470
May-18	-7.00	4147	4177	4134	4150	20120	63600
June-18	-9.00	4095	4218	4095	4197	900	1400

NCDEX Warehouse Stocks (in MT):- As on 5 th April, 2018			
Stocks	Demat	In- Process	Total
Bhabhar	475	284	759
Deesa	917	0	917
Kadi	4232	101	4343
Patan	5139	162	5301

NCDEX Castor FED Wise Stock Position (Qty in MT) on 2nd April, 2018					
FED	Bhabhar	Deesa	Kadi	Patan	Total
5-Mar-18	-	-	-	-	-
5-Apr-18	-	736	554	706	1996
5-May-18	-	101	851	1282	2234
5-Jun-18	283	40	1154	1609	3086
5-Jul-18	101	40	494	545	1180

5-Aug-18	71	-	466	161	698
5-Sep-18	20	-	280	20	320
5-Oct-18	-	-	172	696	868
Total	475	1120	3930	4323	10382

Castor Seed Prices at Key Spot Markets:

Commodity/Center	Market	Price (Rs/ Quintal)				Change
		6-Apr-18		5-Apr-18		
	Castor Seed	Low	High	Low	High	
Gujarat	Patan	3900	3925	3850	3900	25
	Harij	3900	3950	NR	NR	-
	Rajkot	3500	3810	NR	NR	-
	Gondal	NR	NR	NR	NR	-
	Deesa	3905	3935	3700	3750	185
	Bhabar	3875	3925	3860	3865	60
	Mehsana	3875	3900	3860	3900	Unch
	Kadi	3875	3920	3900	4150	-230
	Sabarkatha	3925	3950	3900	3950	Unch
	Gandhi Nagar	3900	3950	3925	3950	Unch
	Ahmedabad (Sanand)	NR	NR	NR	NR	-
	Halvad	3700	3850	3750	3900	-50
	Junagadh	3600	3760	3500	3750	10
	Dhrol	3270	3655	3250	3615	40
Rajasthan	Jodhpur	3800	3800	NR	NR	-
	Sumerpur	3825	3850	3870	3870	-20

Castor Seed Arrivals in Key Centers:

Center	Market	Fig. in Quintal		Change
		6-Apr-18	5-Apr-18	
Gujarat	Patan	7500	9000	-1500
	Harij	3750	NR	-
	Rajkot	2775	NR	-
	Gondal	NR	NR	-
	Deesa	3682	2998	684
	Bhabar	4800	4892	-92
	Mehsana	2025	1875	150
	Kadi	9040	6640	2400
	Sabarkatha	1200	800	400
	Gandhi Nagar	1875	1500	375
	Ahmedabad (Sanand)	NR	NR	-

	Halvad	900	375	525
	Junagadh	120	350	-230
	Dhrol	15	103	-88
Rajasthan	Jodhpur	NA	NR	-
	Sumerpur	1600	2240	-640
Total Arrivals/Above Markets		39282	30773	8509

Note: We have incorporated traded quantity of seed in particular mandis. It does not signify the total arrivals

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