

Domestic Market Update:

- Weak sentiments recorded in castor cash markets today with lower arrival.
- All India Castor seed arrival is 29292 quintals which is lower than 11955 quintals from last day arrival of 39282 quintals.
- According to the Solvent Extractors' Association of India (SEA), Castor seed production in 2017-18 is expected to stand up by around 34% to 14.3 lakh tons compared to 13.96 lakh tons of govt. estimates. The survey conducted by SEA revealed that the area under castor increased by a tad 2.9 per cent from 7, 99,540 hectares in 2016-17 to 8, 22,790 hectares as per the State governments' estimates for the 2017-18 kharif seasons.
- As per Agmarknet data, castor arrivals during the current calendar year are at 62,600 tons, down by 18.7% compared to last year arrivals. In Gujarat, the arrivals in February have been down by about 8.3% at 33,261 tons. Further, market is expecting castor seed crop higher by around 10-15 per cent over last year's production of 10.65 lakh tons due to higher acreage and supportive climatic conditions.
- Castor seed area as on 06th October-2017 is around 8.44 lakh hectares which is down by 16.19% normal area as on date of 10.07 lakh hectares and down by 1.79% from last year area till date of 8.59 lakh hectares.

NCDEX Castor Futures						Date: 10.04.2018	
Contract	+/-	Open	High	Low	Close	Volume	O. Int
Apr-18	+22.00	4092	4135	4075	4115	12120	19270
May-18	+59.00	4084	4173	4075	4150	36170	74240
June-18	+55.00	4137	4215	4118	4192	3570	4020

NCDEX Warehouse Stocks (in MT):- As on 9 th April, 2018			
Stocks	Demat	In- Process	Total
Bhabhar	759	345	1104
Deesa	181	40	221
Kadi	3870	161	4031
Patan	4938	827	5765

NCDEX Castor FED Wise Stock Position (Qty in MT) on 2nd April, 2018					
FED	Bhabhar	Deesa	Kadi	Patan	Total
5-Mar-18	-	-	-	-	-
5-Apr-18	-	736	554	706	1996
5-May-18	-	101	851	1282	2234
5-Jun-18	283	40	1154	1609	3086
5-Jul-18	101	40	494	545	1180

5-Aug-18	71	-	466	161	698
5-Sep-18	20	-	280	20	320
5-Oct-18	-	-	172	696	868
Total	475	1120	3930	4323	10382

Castor Seed Prices at Key Spot Markets:

Commodity/Center	Market	Price (Rs/ Quintal)				Change
		10-Apr-18		9-Apr-18		
	Castor Seed	Low	High	Low	High	
Gujarat	Patan	3800	3850	3850	3925	-75
	Harij	NR	NR	3850	3975	-
	Rajkot	NR	NR	3475	3800	-
	Gondal	NR	NR	NR	NR	-
	Deesa	3850	3900	3865	3930	-30
	Bhabar	3840	3900	3850	3900	Unch
	Mehsana	3825	3860	3875	3910	-50
	Kadi	3850	3925	3875	3925	Unch
	Sabarkatha	3875	3900	3900	3925	-25
	Gandhi Nagar	NR	NR	3875	3925	-
	Ahmedabad (Sanand)	3810	3830	3780	3825	5
	Halvad	3600	3800	3675	3850	-50
	Junagadh	3600	3740	3500	3795	-55
	Dhrol	3250	3560	3250	3560	Unch
Rajasthan	Jodhpur	3970	3980	3800	3800	180
	Sumerpur	3800	3815	3800	3825	-10

Castor Seed Arrivals in Key Centers:

Center	Market	Fig. in Quintal		Change
		10-Apr-18	9-Apr-18	
Gujarat	Patan	9750	11250	-1500
	Harij	NR	3750	-
	Rajkot	NR	3675	-
	Gondal	NR	NR	-
	Deesa	3235	4133	-898
	Bhabar	5200	5600	-400
	Mehsana	2025	2250	-225
	Kadi	5600	5200	400
	Sabarkatha	1200	1600	-400



	Gandhi Nagar	NR	1125	-
	Ahmedabad (Sanand)	48	48	Unch
	Halvad	375	750	-375
	Junagadh	50	330	-280
	Dhrol	96	96	Unch
Rajasthan	Jodhpur	113	NA	-
	Sumerpur	1600	1440	160
Total Arrivals/Above Markets		29292	41247	-11955

Note: We have incorporated traded quantity of seed in particular mandis. It does not signify the total arrivals

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