

Domestic Market Update:

- Mixed sentiments recorded in castor cash markets today with lower arrival.
- All India Castor seed arrival is 38447 quintals which is lower than 228 quintals from last day arrival of 38675 quintals.
- According to the Solvent Extractors' Association of India (SEA), Castor seed production in 2017-18 is expected to stand up by around 34% to 14.3 lakh tons compared to 13.96 lakh tons of govt. estimates. The survey conducted by SEA revealed that the area under castor increased by a tad 2.9 per cent from 7, 99,540 hectares in 2016-17 to 8, 22,790 hectares as per the State governments' estimates for the 2017-18 kharif seasons.
- As per Agmarknet data, castor arrivals during the current calendar year are at 62,600 tons, down by 18.7% compared to last year arrivals. In Gujarat, the arrivals in February have been down by about 8.3% at 33,261 tons. Further, market is expecting castor seed crop higher by around 10-15 per cent over last year's production of 10.65 lakh tons due to higher acreage and supportive climatic conditions.
- Castor seed area as on 06th October-2017 is around 8.44 lakh hectares which is down by 16.19% normal area as on date of 10.07 lakh hectares and down by 1.79% from last year area till date of 8.59 lakh hectares.

NCDEX Castor Futures						Date: 12.04.2018	
Contract	+/-	Open	High	Low	Close	Volume	O. Int
Apr-18	+16.00	4140	4162	4131	4136	12360	14690
May-18	+13.00	4140	4193	4137	4164	35520	74040
June-18	+25.00	4200	4236	4198	4213	4800	6320

NCDEX Warehouse Stocks (in MT):- As on 11 st April, 2018			
Stocks	Demat	In- Process	Total
Bhabhar	1246	132	1378
Deesa	221	161	382
Kadi	3869	393	4262
Patan	5281	1158	6439

NCDEX Castor FED Wise Stock Position (Qty in MT) on 10 th April, 2018					
FED	Bhabhar	Deesa	Kadi	Patan	Total
5-Mar-18	-	-	-	-	-
5-Apr-18	-	-	-	-	-
5-May-18	-	101	851	1282	2234
5-Jun-18	283	40	1154	1609	2803

5-Jul-18	101	-	494	545	1039
5-Aug-18	71	-	466	161	627
5-Sep-18	20	-	280	20	300
5-Oct-18	278	50	624	1503	2177
Total	759		3869	5120	9180

Castor Seed Prices at Key Spot Markets:

Commodity/Center	Market	Price (Rs/ Quintal)				Change
		12-Apr-18		11-Apr-18		
	Castor Seed	Low	High	Low	High	
Gujarat	Patan	3875	3925	3850	3925	Unch
	Harij	3900	3925	3925	3950	-25
	Rajkot	3325	3815	3350	3800	15
	Gondal	3530	3845	3530	3855	-10
	Deesa	3850	3900	3850	3900	Unch
	Bhabar	3875	3900	3850	3925	-25
	Mehsana	3875	3910	3850	3900	10
	Kadi	3850	3900	3800	3945	-45
	Sabarkatha	3900	3925	3900	3925	Unch
	Gandhi Nagar	3900	3950	NR	NR	-
	Ahmedabad (Sanand)	3800	3825	NR	NR	-
	Halvad	3600	3800	3575	3800	Unch
	Junagadh	3600	3750	3600	3740	10
	Dhrol	2950	3590	3400	3690	-100
Rajasthan	Jodhpur	3980	4000	3970	3980	20
	Sumerpur	3850	3875	3825	3850	25

Castor Seed Arrivals in Key Centers:

Center	Market	Fig. in Quintal		Change
		12-Apr-18	11-Apr-18	
Gujarat	Patan	10500	11250	-750
	Harij	2625	3000	-375
	Rajkot	1850	2800	-950
	Gondal	41	48	-7
	Deesa	2000	3235	-1235
	Bhabar	4000	5600	-1600
	Mehsana	1950	2250	-300
	Kadi	6720	6680	40

	Sabarkatha	1600	1600	Unch
	Gandhi Nagar	1500	NR	-
	Ahmedabad (Sanand)	40	NR	-
	Halvad	3750	375	3375
	Junagadh	100	100	Unch
	Dhrol	66	137	-71
Rajasthan	Jodhpur	105	NA	-
	Sumerpur	1600	1600	Unch
Total Arrivals/Above Markets		38447	38675	-228

Note: We have incorporated traded quantity of seed in particular mandis. It does not signify the total arrivals

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