

Domestic Market Update:

- Weak sentiments recorded in castor cash markets today with higher arrival.
- All India Castor seed arrival is 34629 quintals which is up by 32157 quintals from last day arrival of 2472 quintals.
- Castor seed prices drifted lower by Rs 20 to Rs 4,146 per quintal in futures trade on Friday as participants liquidated holdings in line with a weakening trend in spot markets, cutting down of holdings by participants, tracking a weak trend at the spot markets due to muted demand from soaps, paints and other consuming industries amid pick up in supplies from growing belts, mainly pulled down castor seed futures prices.
- According to the Solvent Extractors' Association of India (SEA), Castor seed production in 2017-18 is expected to stand up by around 34% to 14.3 lakh tons compared to 13.96 lakh tons of govt. estimates. The survey conducted by SEA revealed that the area under castor increased by a tad 2.9 per cent from 7, 99,540 hectares in 2016-17 to 8, 22,790 hectares as per the State governments' estimates for the 2017-18 kharif seasons.
- Castor seed area as on 06th October-2017 is around 8.44 lakh hectares which is down by 16.19% normal area as on date of 10.07 lakh hectares and down by 1.79% from last year area till date of 8.59 lakh hectares.

NCDEX Castor Futures						Date: 18.04.2018	
Contract	+/-	Open	High	Low	Close	Volume	O. Int
Apr-18	+8.00	4078	4104	4086	1710	1710	1830
May-18	-1.00	4100	4120	4095	4097	15490	72160
June-18	-7.00	4250	4170	4142	4142	6050	17530

NCDEX Warehouse Stocks (in MT):- As on 18rd April, 2018

Stocks	Demat	In- Process	Total
Bhabhar	1762	526	2288
Deesa	705	463	1168
Kadi	4697	736	5433
Patan	9937	3934	13871

NCDEX Castor FED Wise Stock Position (Qty in MT) on 17th April, 2018

FED	Bhabhar	Deesa	Kadi	Patan	Total
5-Mar-18	-	-	-	-	-
5-Apr-18	-	-	-	-	-
5-May-18	-	101	851	1282	2234
5-Jun-18	283	40	1154	1609	2803
5-Jul-18	101	-	494	545	1039
5-Aug-18	71	-	466	161	627
5-Sep-18	20	-	280	20	300
5-Oct-18	1287	312	1451	4605	6368

Total	1762	453	4696	8222	13371
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Castor Seed Prices at Key Spot Markets:

Commodity/Center	Market	Price (Rs/ Quintal)				Change
		19-Apr-18		18-Apr-18		
	Castor Seed	Low	High	Low	High	
Gujarat	Patan	3785	3875	Closed	Closed	-
	Harij	3825	3890	Closed	Closed	-
	Rajkot	3475	3800	3450	3820	-20
	Gondal	NA	NA	Closed	Closed	-
	Deesa	3860	3895	Closed	Closed	-
	Bhabar	3850	3900	Closed	Closed	-
	Mehsana	3800	3825	Closed	Closed	-
	Kadi	3850	3880	Closed	Closed	-
	Sabarkatha	3800	3825	Closed	Closed	-
	Gandhi Nagar	3875	3900	Closed	Closed	-
	Ahmedabad (Sanand)	3740	3810	Closed	Closed	-
	Halvad	3700	3875	Closed	Closed	-
	Junagadh	3500	3795	Closed	Closed	-
	Dhrol	3450	3595	3255	3515	80
Rajasthan	Jodhpur	3970	3980	3940	3950	30
	Sumerpur	3840	3850	3850	3870	-20

Castor Seed Arrivals in Key Centers:

Center	Market	Fig. in Quintal		Change
		19-Apr-18	18-Apr-18	
Gujarat	Patan	9750	Closed	-
	Harij	750	Closed	-
	Rajkot	1460	1500	-40
	Gondal	NA	Closed	-
	Deesa	1136	Closed	-
	Bhabar	6400	Closed	-
	Mehsana	2250	Closed	-
	Kadi	5840	Closed	-
	Sabarkatha	1600	Closed	-
	Gandhi Nagar	1500	Closed	-
	Ahmedabad (Sanand)	56	Closed	-
	Halvad	2700	Closed	-
	Junagadh	200	Closed	-



	Dhrol	89	74	15
Rajasthan	Jodhpur	98	98	Unch
	Sumerpur	800	800	Unch
Total Arrivals/Above Markets		34629	2472	32157

Note: We have incorporated traded quantity of seed in particular mandis. It does not signify the total arrivals

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