

Domestic Market Update:

- Weak market sentiments reported on Thursday amid lower arrivals.
- In Rajasthan, lower arrivals reported in Jodhpur and Sumerpur markets.
- All India arrivals reported lower today compared to previous day.
- Castor oil exports from India increased for 5<sup>th</sup> consecutive year in 2017-18 to 5.9 lakh tones (Apr-Feb), up by 18% from 2013-14. Since 2013-14, export volume is increasing at an average of 4% annually.
- Export price of castor oil increased about 30% on year to Rs 96,254 per ton in 2017-18.
- Castor seed area as on 06<sup>th</sup> October-2017 is around 8.44 lakh hectares which is down by 16.19% normal area as on date of 10.07 lakh hectares and down by 1.79% from last year area till date of 8.59 lakh hectares.

NCDEX Castor Futures						Date: 30.05.2018	
Contract	+/-	Open	High	Low	Close	Volume	O. Int
June-18	-39	3980	4008	3945	3958	30450	68570
July-18	-41	4020	4058	3995	4009	17380	49340
Aug-18	-42	4079	4090	4048	4053	70	250

NCDEX Warehouse Stocks (in MT):- As on 31 <sup>st</sup> May, 2018			
Stocks	Demat	In- Process	Total
Bhabhar	3334	41	3375
Deesa	4799	10	4809
Kadi	7297	30	7327
Patan	29282	131	29413

NCDEX Castor FED Wise Stock Position (Qty in MT) on 28th May, 2018					
FED	Bhabhar	Deesa	Kadi	Patan	Total
5-Jun-18	182	-	1104	1529	2815
5-Jul-18	-	-	383	404	787
5-Aug-18	20	-	395	161	576
5-Sep-18	20	-	280	20	320
5-Oct-18	1814	736	1522	7369	11441
5-Nov-18	903	3387	3322	17936	25548
5-Dec-18	396	444	220	1571	2631
Total	3335	4567	7226	28990	44118

**Castor Seed Prices at Key Spot Markets:**

Commodity/Center	Market	Price (Rs/ Quintal)				Change
		31-May-18		30-May-18		
	Castor Seed	Low	High	Low	High	
Gujarat	Patan	3725	3775	3750	3800	-25
	Harij	3750	3825	3825	3860	-35

	Rajkot	3425	3675	3500	3720	<b>-45</b>
	Gondal	3255	3755	3255	3805	<b>-50</b>
	Deesa	3750	3775	3790	3845	<b>-70</b>
	Bhabar	3750	3825	3750	3825	<b>Unch</b>
	Mehsana	3725	3800	3750	3800	<b>Unch</b>
	Kadi	3775	3840	3825	3860	<b>-20</b>
	Sabarkatha	3750	3825	3850	3875	<b>-50</b>
	Gandhi Nagar	3750	3800	3800	3850	<b>-50</b>
	Ahmedabad (Sanand)	3705	3770	3750	3790	<b>-20</b>
	Halvad	3550	3775	3550	3750	<b>25</b>
	Junagadh	3500	3685	3500	3750	<b>-65</b>
	Dhrol	3075	3545	NA	NA	<b>-</b>
<b>Rajasthan</b>	Jodhpur	NR	NR	NR	NR	<b>-</b>
	Sumerpur	3675	3700	3720	3750	<b>-50</b>

**Castor Seed Arrivals in Key Centers:**

Center	Market	Fig. in Quintal		Change
		31-May-18	30-May-18	
<b>Gujarat</b>	Patan	5625	6000	<b>-375</b>
	Harij	1125	1125	<b>Unch</b>
	Rajkot	360	330	<b>30</b>
	Gondal	184	363	<b>-179</b>
	Deesa	1200	1280	<b>-80</b>
	Bhabar	2240	2160	<b>80</b>
	Mehsana	900	975	<b>-75</b>
	Kadi	2720	3600	<b>-880</b>
	Sabarkatha	320	400	<b>-80</b>
	Gandhi Nagar	375	525	<b>-150</b>
	Ahmedabad (Sanand)	32	12	<b>20</b>
	Halvad	113	150	<b>-38</b>
	Junagadh	50	135	<b>-85</b>
	Dhrol	15	NA	<b>-</b>
<b>Rajasthan</b>	Jodhpur	NR	NR	<b>-</b>
	Sumerpur	160	400	<b>-240</b>
<b>Total Arrivals/Above Markets</b>		<b>15419</b>	<b>17455</b>	<b>-2037</b>

**Note: We have incorporated traded quantity of seed in particular mandis. It does not signify the total arrivals**

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