AGRIWATCH

## Domestic Market Update:

- Firm sentiments recorded in castor cash markets today with higher arrival.
- All India Castor seed arrival is 18264 quintals which is up by 3038 quintals from last day arrival of 15226 quintals.
- Speculators preferred cutting down holdings in view of falling prices at the spot markets due to sluggish demand from paint, soap and lubricant industries, eventually pulling down castor seed prices.
- According to the Solvent Extractors' Association of India (SEA), Castor seed production in 2017-18 is
  expected to stand up by around 34% to 14.3 lakh tons compared to 13.96 lakh tons of govt. estimates. The
  survey conducted by SEA revealed that the area under castor increased by a tad 2.9 per cent from 7, 99,540
  hectares in 2016-17 to 8, 22,790 hectares as per the State governments' estimates for the 2017-18 kharif
  seasons.
- Castor seed area as on 06<sup>th</sup> October-2017 is around 8.44 lakh hectares which is down by 16.19% normal area as on date of 10.07 lakh hectares and down by 1.79% from last year area till date of 8.59 lakh hectares.

NCDEX Castor Futures Date: 15.06.2018						2018	
Contract	+/-	Open	High	Low	Close	Volume	O. Int
May-18	+41.00	4000	4119	4023	4042	80	500
June-18	+50.00	4041	4110	4040	4096	29520	102990
July-18	+56.00	4086	4158	4085	4150	5200	7500

NCDEX Warehouse Stocks (in MT):- As on 14 <sup>th</sup> June, 2018						
Stocks	Demat In-Process Tota					
Bhabhar	3213	0	3213			
Deesa	5012	20	5032			
Kadi	6274	0	6274			
Patan	28275	91	28366			

NCDEX Castor FED Wise Stock Position (Qty in MT) on 11th June, 2018						
FED	Bhabhar	Deesa	Kadi	Patan	Total	
5-Jul-18	-	-	383	364	747	
5-Aug-18	20	-	395	161	576	
5-Sep-18	20	-	280	20	320	
5-Oct-18	1814	736	1522	7369	11441	
5-Nov-18	903	3387	3322	17936	25548	
5-Dec-18	436	829	332	2304	3901	
Total	3193	4952	6234	28154	42533	

## **Castor Seed Prices at Key Spot Markets:**

Commodity/Center Market	Price (Rs/ Quintal)	Change
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Castor Daily Fundamental Report 18<sup>th</sup> June- 2018

		15-Jun-18		14-Jun-18		
	Castor Seed	Low	High	Low	High	
	Patan	3800	3850	3775	3825	25
	Harij	3900	3975	3850	3925	50
	Rajkot	3425	3770	3500	3755	15
	Gondal	3600	3800	3500	3750	50
	Deesa	3865	3905	3775	3875	30
	Bhabar	3800	3825	3775	3825	Unch
Cuionat	Mehsana	3800	3870	3780	3840	30
Gujarat	Kadi	3900	3925	3800	3900	25
	Sabarkatha	3875	3900	3850	3875	25
	Gandhi Nagar	3750	3925	3800	3900	25
	Ahmedabad (Sanand)	3860	3875	3840	3850	25
	Halvad	3550	3850	3350	3700	150
	Junagadh	3600	3800	3500	3690	110
	Dhrol	2600	3305	3450	3585	-280
Rajasthan	Jodhpur	3700	3700	3700	3700	Unch
	Sumerpur	3850	3875	3800	3850	25

## **Castor Seed Arrivals in Key Centers:**

Conton	Market	Fig. in (	Change	
Center	Market	15-Jun-18	14-Jun-18	Change
	Patan	5625	5625	Unch
	Harij	900	750	150
	Rajkot	325	125	200
	Gondal	400	400	Unch
	Deesa	836	430	406
	Bhabar	4640	3840	800
Cuieret	Mehsana	975	825	150
Gujarat	Kadi	3680	2240	1440
	Sabarkatha	80	160	-80
	Gandhi Nagar	300	375	-75
	Ahmedabad (Sanand)	3	20	-17
	Halvad	90	75	15
	Junagadh	90	40	50
	Dhrol	5	6	-1
Rajasthan	Jodhpur	75	75	Unch



**Castor Daily Fundamental Report** 

18<sup>th</sup> June- 2018

Sumerpur	240	240	Unch
Total Arrivals/Above Markets	18264	15226	3038

Note: We have incorporated traded quantity of seed in particular mandis. It does not signify the total arrivals

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