

Domestic Market Update:

- Firm sentiments recorded in castor cash markets today with lower arrival.
- All India Castor seed arrival is 14772 quintals which is down by 3491 quintals from last day arrival of 18263 quintals.
- Speculators preferred cutting down holdings in view of falling prices at the spot markets due to sluggish demand from paint, soap and lubricant industries, eventually pulling down castor seed prices.
- According to the Solvent Extractors' Association of India (SEA), Castor seed production in 2017-18 is expected to stand up by around 34% to 14.3 lakh tons compared to 13.96 lakh tons of govt. estimates. The survey conducted by SEA revealed that the area under castor increased by a tad 2.9 per cent from 7, 99,540 hectares in 2016-17 to 8, 22,790 hectares as per the State governments' estimates for the 2017-18 kharif seasons.
- Castor seed area as on 06th October-2017 is around 8.44 lakh hectares which is down by 16.19% normal area as on date of 10.07 lakh hectares and down by 1.79% from last year area till date of 8.59 lakh hectares.

NCDEX Castor Futures						Date: 18.06.2018	
Contract	+/-	Open	High	Low	Close	Volume	O. Int
July-18	-13.00	4085	4142	4070	4080	39330	100660
Aug-18	-8.00	4136	4190	4122	4132	8040	10290
Sept-18	+59.00	4102	4208	4161	4161	30	100

NCDEX Warehouse Stocks (in MT):- As on 15 th June, 2018			
Stocks	Demat	In- Process	Total
Bhabhar	3213	0	3213
Deesa	5012	20	5032
Kadi	6274	0	6274
Patan	28275	101	28376

NCDEX Castor FED Wise Stock Position (Qty in MT) on 11th June, 2018					
FED	Bhabhar	Deesa	Kadi	Patan	Total
5-Jul-18	-	-	383	364	747
5-Aug-18	20	-	395	161	576
5-Sep-18	20	-	280	20	320
5-Oct-18	1814	736	1522	7369	11441
5-Nov-18	903	3387	3322	17936	25548
5-Dec-18	436	829	332	2304	3901
Total	3193	4952	6234	28154	42533

Castor Seed Prices at Key Spot Markets:

Commodity/Center	Market	Price (Rs/ Quintal)	Change
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	Castor Seed	18-Jun-18		15-Jun-18		
		Low	High	Low	High	
Gujarat	Patan	3825	3875	3800	3850	25
	Harij	3925	3975	3900	3975	Unch
	Rajkot	3500	3805	3425	3770	35
	Gondal	3750	3955	3600	3800	155
	Deesa	3900	3950	3865	3905	45
	Bhabar	3825	3900	3800	3825	75
	Mehsana	3850	3890	3800	3870	20
	Kadi	3700	3950	3900	3925	25
	Sabarkatha	3900	3925	3875	3900	25
	Gandhi Nagar	3900	3950	3750	3925	25
	Ahmedabad (Sanand)	3775	3845	3860	3875	-30
	Halvad	3550	3800	3550	3850	-50
	Junagadh	3500	3835	3600	3800	35
	Dhrol	3340	3460	2600	3305	155
Rajasthan	Jodhpur	3675	3700	3675	3700	Unch
	Sumerpur	3875	3900	3850	3875	25

Castor Seed Arrivals in Key Centers:

Center	Market	Fig. in Quintal		Change
		18-Jun-18	15-Jun-18	
Gujarat	Patan	4125	5625	-1500
	Harij	750	900	-150
	Rajkot	160	325	-165
	Gondal	600	400	200
	Deesa	640	836	-196
	Bhabar	4960	4640	320
	Mehsana	488	975	-488
	Kadi	2101	3680	-1579
	Sabarkatha	160	80	80
	Gandhi Nagar	300	300	Unch
	Ahmedabad (Sanand)	1	2	-1
	Halvad	113	90	23
	Junagadh	51	90	-39
	Dhrol	9	5	4
Rajasthan	Jodhpur	75	75	Unch
	Sumerpur	240	240	Unch
Total Arrivals/Above Markets		14772	18263	-3491

Note: We have incorporated traded quantity of seed in particular mandis. It does not signify the total arrivals

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