

Domestic Market Update:

- Mixed sentiments recorded in castor cash markets today with higher arrival.
- All India Castor seed arrival is 18076 quintals which is up by 3304 quintals from last day arrival of 14772 quintals.
- Speculators preferred cutting down holdings in view of falling prices at the spot markets due to sluggish demand from paint, soap and lubricant industries, eventually pulling down castor seed prices.
- According to the Solvent Extractors' Association of India (SEA), Castor seed production in 2017-18 is expected to stand up by around 34% to 14.3 lakh tons compared to 13.96 lakh tons of govt. estimates. The survey conducted by SEA revealed that the area under castor increased by a tad 2.9 per cent from 7, 99,540 hectares in 2016-17 to 8, 22,790 hectares as per the State governments' estimates for the 2017-18 kharif seasons.
- Castor seed area as on 06th October-2017 is around 8.44 lakh hectares which is down by 16.19% normal area as on date of 10.07 lakh hectares and down by 1.79% from last year area till date of 8.59 lakh hectares.

| NCDEX Castor Futures | | | | | | Date: 19.06.2018 | |
|----------------------|--------|------|------|------|-------|------------------|--------|
| Contract | +/- | Open | High | Low | Close | Volume | O. Int |
| July-18 | -27.00 | 4082 | 4107 | 4044 | 4058 | 21000 | 100450 |
| Aug-18 | -28.00 | 4138 | 4157 | 4094 | 4107 | 2740 | 11200 |
| Sept-18 | -29.00 | 4161 | 4208 | 4161 | 4161 | - | 100 |

| NCDEX Warehouse Stocks (in MT):- As on 18 th June, 2018 | | | |
|--|-------|-------------|-------|
| Stocks | Demat | In- Process | Total |
| Bhabhar | 3213 | 30 | 3243 |
| Deesa | 4750 | 0 | 4750 |
| Kadi | 5509 | 10 | 5519 |
| Patan | 27156 | 81 | 27237 |

| NCDEX Castor FED Wise Stock Position (Qty in MT) on 18th June, 2018 | | | | | |
|---|---------|-------|------|-------|-------|
| FED | Bhabhar | Deesa | Kadi | Patan | Total |
| 5-Jul-18 | - | - | - | 91 | 91 |
| 5-Aug-18 | 20 | - | 395 | 121 | 536 |
| 5-Sep-18 | 20 | - | 280 | 20 | 320 |
| 5-Oct-18 | 1814 | 454 | 1149 | 6623 | 10040 |
| 5-Nov-18 | 903 | 3387 | 3312 | 17805 | 25407 |
| 5-Dec-18 | 456 | 910 | 372 | 2496 | 4234 |
| Total | 3213 | 4751 | 5508 | 27156 | 40628 |

Castor Seed Prices at Key Spot Markets:

| Commodity/Center | Market | Price (Rs/ Quintal) | | | | Change |
|------------------|--------------------|---------------------|------|-----------|------|--------|
| | | 19-Jun-18 | | 18-Jun-18 | | |
| | Castor Seed | Low | High | Low | High | |
| Gujarat | Patan | 3850 | 3900 | 3825 | 3875 | 25 |
| | Harij | 3900 | 3950 | 3925 | 3975 | -25 |
| | Rajkot | 3760 | 3875 | 3500 | 3805 | 70 |
| | Gondal | 3155 | 3980 | 3750 | 3955 | 25 |
| | Deesa | 3860 | 3910 | 3900 | 3950 | -40 |
| | Bhabar | 3850 | 3890 | 3825 | 3900 | -10 |
| | Mehsana | 3850 | 3910 | 3850 | 3890 | 20 |
| | Kadi | 3850 | 3950 | 3700 | 3950 | Unch |
| | Sabarkatha | 3900 | 3925 | 3900 | 3925 | Unch |
| | Gandhi Nagar | 3900 | 3950 | 3900 | 3950 | Unch |
| | Ahmedabad (Sanand) | 3860 | 3885 | 3775 | 3845 | 40 |
| | Halvad | 3525 | 3775 | 3550 | 3800 | -25 |
| | Junagadh | 3250 | 3855 | 3500 | 3835 | 20 |
| | Dhrol | 3350 | 3450 | 3340 | 3460 | -10 |
| Rajasthan | Jodhpur | 3750 | 3800 | 3675 | 3700 | 100 |
| | Sumerpur | 3875 | 3900 | 3875 | 3900 | Unch |

Castor Seed Arrivals in Key Centers:

| Center | Market | Fig. in Quintal | | Change |
|-----------|--------------------|-----------------|-----------|--------|
| | | 19-Jun-18 | 18-Jun-18 | |
| Gujarat | Patan | 5625 | 4125 | 1500 |
| | Harij | 750 | 750 | Unch |
| | Rajkot | 100 | 160 | -60 |
| | Gondal | 262 | 600 | -338 |
| | Deesa | 664 | 640 | 24 |
| | Bhabar | 4572 | 4960 | -388 |
| | Mehsana | 900 | 487.5 | 413 |
| | Kadi | 3760 | 2101 | 1659 |
| | Sabarkatha | 320 | 160 | 160 |
| | Gandhi Nagar | 525 | 300 | 225 |
| | Ahmedabad (Sanand) | 15 | 1 | 14 |
| | Halvad | 255 | 113 | 143 |
| | Junagadh | 25 | 51 | -26 |
| | Dhrol | 3 | 9 | -6 |
| Rajasthan | Jodhpur | 60 | 75 | -15 |
| | Sumerpur | 240 | 240 | Unch |

| | | | |
|------------------------------|-------|-------|------|
| Total Arrivals/Above Markets | 18076 | 14772 | 3304 |
|------------------------------|-------|-------|------|

Note: We have incorporated traded quantity of seed in particular mandis. It does not signify the total arrivals

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