

**Domestic Market Update:**

- Mixed sentiments recorded in castor cash markets today with higher arrival.
- All India Castor seed arrival is 14189 quintals which is down by 3888 quintals from last day arrival of 18076 quintals.
- Speculators preferred cutting down holdings in view of falling prices at the spot markets due to sluggish demand from paint, soap and lubricant industries, eventually pulling down castor seed prices.
- According to the Solvent Extractors' Association of India (SEA), Castor seed production in 2017-18 is expected to stand up by around 34% to 14.3 lakh tons compared to 13.96 lakh tons of govt. estimates. The survey conducted by SEA revealed that the area under castor increased by a tad 2.9 per cent from 7, 99,540 hectares in 2016-17 to 8, 22,790 hectares as per the State governments' estimates for the 2017-18 kharif seasons.
- Castor seed area as on 06<sup>th</sup> October-2017 is around 8.44 lakh hectares which is down by 16.19% normal area as on date of 10.07 lakh hectares and down by 1.79% from last year area till date of 8.59 lakh hectares.

NCDEX Castor Futures						Date: 20.06.2018	
Contract	+/-	Open	High	Low	Close	Volume	O. Int
July-18	+32.00	4055	4098	4055	4089	17150	99360
Aug-18	+39.00	4125	4147	4109	4145	3750	13430
Sept-18	+0.00	4161	4208	4161	4161	-	100

NCDEX Warehouse Stocks (in MT):- As on 19 <sup>th</sup> June, 2018			
Stocks	Demat	In- Process	Total
Bhabhar	3213	61	3274
Deesa	4670	20	4690
Kadi	4997	20	5017
Patan	26096	91	26187

NCDEX Castor FED Wise Stock Position (Qty in MT) on 18th June, 2018					
FED	Bhabhar	Deesa	Kadi	Patan	Total
5-Jul-18	-	-	-	91	91
5-Aug-18	20	-	395	121	536
5-Sep-18	20	-	280	20	320
5-Oct-18	1814	454	1149	6623	10040
5-Nov-18	903	3387	3312	17805	25407
5-Dec-18	456	910	372	2496	4234
Total	3213	4751	5508	27156	40628

**Castor Seed Prices at Key Spot Markets:**

Commodity/Center	Market	Price (Rs/ Quintal)	Change
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	Castor Seed	20-Jun-18		19-Jun-18		
		Low	High	Low	High	
<b>Gujarat</b>	Patan	3850	3900	3850	3900	Unch
	Harij	3900	3925	3900	3950	-25
	Rajkot	3675	3895	3760	3875	20
	Gondal	3750	3955	3655	3980	-25
	Deesa	3855	3900	3860	3910	-10
	Bhabar	3850	3910	3850	3890	20
	Mehsana	3840	3895	3850	3910	-15
	Kadi	3850	3925	3850	3950	-25
	Sabarkatha	3900	3950	3900	3925	25
	Gandhi Nagar	3900	3950	3900	3950	Unch
	Ahmedabad (Sanand)	3860	3905	3860	3885	20
	Halvad	3575	3825	3525	3775	50
	Junagadh	3500	3900	3250	3855	45
	Dhrol	NA	NA	3350	3450	-
<b>Rajasthan</b>	Jodhpur	3750	3800	3750	3800	Unch
	Sumerpur	3875	3900	3875	3900	Unch

**Castor Seed Arrivals in Key Centers:**

Center	Market	Fig. in Quintal		Change
		20-Jun-18	19-Jun-18	
<b>Gujarat</b>	Patan	3750	5625	-1875
	Harij	750	750	Unch
	Rajkot	275	100	175
	Gondal	500	262	238
	Deesa	240	664	-424
	Bhabar	4340	4572	-232
	Mehsana	975	900	75
	Kadi	2000	3760	-1760
	Sabarkatha	480	320	160
	Gandhi Nagar	450	525	-75
	Ahmedabad (Sanand)	16	15	1
	Halvad	75	255	-180
	Junagadh	60	25	35
	Dhrol	NA	3	-
<b>Rajasthan</b>	Jodhpur	38	60	-23
	Sumerpur	240	240	Unch
<b>Total Arrivals/Above Markets</b>		<b>14189</b>	<b>18076</b>	<b>-3888</b>

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**Note: We have incorporated traded quantity of seed in particular mandis. It does not signify the total arrivals**

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