

Domestic Market Update:

- Mixed sentiments recorded in castor cash markets today with lower arrival.
- All India Castor seed arrival is 110099 quintals which is down by 2565 quintals from last day arrival of 13664 quintals.
- Speculators preferred cutting down holdings in view of falling prices at the spot markets due to sluggish demand from paint, soap and lubricant industries, eventually pulling down castor seed prices.
- According to the Solvent Extractors' Association of India (SEA), Castor seed production in 2017-18 is expected to stand up by around 34% to 14.3 lakh tons compared to 13.96 lakh tons of govt. estimates. The survey conducted by SEA revealed that the area under castor increased by a tad 2.9 per cent from 7, 99,540 hectares in 2016-17 to 8, 22,790 hectares as per the State governments' estimates for the 2017-18 kharif seasons.
- Castor seed area as on 06th October-2017 is around 8.44 lakh hectares which is down by 16.19% normal area as on date of 10.07 lakh hectares and down by 1.79% from last year area till date of 8.59 lakh hectares.

NCDEX Castor Futures						Date: 21.06.2018	
Contract	+/-	Open	High	Low	Close	Volume	O. Int
July-18	+32.00	4055	4098	4055	4089	17150	99360
Aug-18	+39.00	4125	4147	4109	4145	3750	13430
Sept-18	+0.00	4161	4208	4161	4161	-	100

NCDEX Warehouse Stocks (in MT):- As on 22 nd June, 2018			
Stocks	Demat	In- Process	Total
Bhabhar	3223	101	3324
Deesa	4690	0	4690
Kadi	5007	10	5017
Patan	25945	71	26016

NCDEX Castor FED Wise Stock Position (Qty in MT) on 18th June, 2018					
FED	Bhabhar	Deesa	Kadi	Patan	Total
5-Jul-18	-	-	-	91	91
5-Aug-18	20	-	395	121	536
5-Sep-18	20	-	280	20	320
5-Oct-18	1814	454	1149	6623	10040
5-Nov-18	903	3387	3312	17805	25407
5-Dec-18	456	910	372	2496	4234
Total	3213	4751	5508	27156	40628

Castor Seed Prices at Key Spot Markets:

Commodity/Center	Market	Price (Rs/ Quintal)		Change
		23-Jun-18	22-Jun-18	

	Castor Seed	Low	High	Low	High	
Gujarat	Patan	3875	3950	3950	4025	-75
	Harij	4000	4060	4050	4075	-15
	Rajkot	NR	NR	3700	3940	-
	Gondal	3750	3950	3750	3980	-30
	Deesa	3950	3985	3900	3925	60
	Bhabar	Closed	Closed	3910	3950	-
	Mehsana	3900	3960	3900	3960	Unch
	Kadi	3950	4015	3925	4005	10
	Sabarkatha	3925	3950	3950	4000	-50
	Gandhi Nagar	4000	4035	3975	4050	-15
	Ahmedabad (Sanand)	NA	NA	NA	NA	-
	Halvad	3675	3850	3700	3900	-50
	Junagadh	NR	NR	3850	3920	-
	Dhrol	NR	NR	3000	3630	-
Rajasthan	Jodhpur	3600	3650	3650	3700	-50
	Sumerpur	3900	3950	3920	3975	-25

Castor Seed Arrivals in Key Centers:

Center	Market	Fig. in Quintal		Change
		23-Jun-18	22-Jun-18	
Gujarat	Patan	3375	3375	Unch
	Harij	975	900	75
	Rajkot	NR	300	-
	Gondal	400	500	-100
	Deesa	434	960	-526
	Bhabar	Closed	4160	-
	Mehsana	1125	600	525
	Kadi	3760	1904	1856
	Sabarkatha	160	160	Unch
	Gandhi Nagar	450	450	Unch
	Ahmedabad (Sanand)	NA	NA	-
	Halvad	90	75	15
	Junagadh	NR	25	-
	Dhrol	NR	5	-
Rajasthan	Jodhpur	90	90	Unch

	Sumerpur	240	160	80
Total Arrivals/Above Markets		11099	13664	-2565

Note: We have incorporated traded quantity of seed in particular mandis. It does not signify the total arrivals

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