



### Domestic Market Update:

- Firm sentiments recorded in castor cash markets today with higher arrival.
- All India Castor seed arrival is 18545 quintals which is up by 1764 quintals from last day arrival of 16781 quintals.
- The recovery in castor seed prices at futures market was mostly attributed to building up of fresh positions, triggered by a better trend at the spot markets on the back of increased demand from soap, paint and other consuming industries against pause in supplies from growing belts.
- Castor seed prices are expected to trade higher towards Rs.4,180 per quintal at Deesa market from current levels of Rs.4,130 per quintal. Lower supply amidst decline in arrivals is likely to support the prices in the short term. Higher year-on-year oil exports are also likely to support the prices.
- As on 22<sup>nd</sup> June-2018, about 1.66 lakh hectare area coverage under oilseeds has been reported compared to normal of corresponding week (2.20 Lakh ha), thus 0.55 lakh hectares less area has been covered compared to normal of corresponding week. The area has mainly been reported from the states of Karnataka (0.89 lakh hectares under all oilseeds and under castor seed it is 0.02 lakh hectares).

NCDEX Castor Futures						Date: 26.06.2018	
Contract	+/-	Open	High	Low	Close	Volume	O. Int
July-18	+11.00	4141.00	4168.00	4130.00	4144.00	32590	82630
Aug-18	+19.00	4186.00	4217.00	4177.00	4193.00	15230	37190
Sept-18	+39.00	4195.00	4237.00	4232.00	4237.00	240	180

**NCDEX Warehouse Stocks (in MT):- As on 25th June, 2018**

Stocks	Demat	In- Process	Total
Bhabhar	3324	0	3324
Deesa	4690	0	4690
Kadi	5018	0	5018
Patan	26015	172	26187

**NCDEX Castor FED Wise Stock Position (Qty in MT) on 25th June, 2018**

FED	Bhabhar	Deesa	Kadi	Patan	Total
5-Aug-18	20	-	395	121	536
5-Sep-18	-	-	61	-	61
5-Oct-18	1814	373	857	5463	8507
5-Nov-18	903	3387	3312	17734	25336
5-Dec-18	456	910	372	2577	4315
5-Jan-19	132	20	20	122	294
<b>Total</b>	<b>3213</b>	<b>4751</b>	<b>5508</b>	<b>27156</b>	<b>40628</b>

**Castor Seed Prices at Key Spot Markets:**

Commodity/Center	Market	Price (Rs/ Quintal)				Change
		26-Jun-18		25-Jun-18		
	Castor Seed	Low	High	Low	High	
Gujarat	Patan	3850	3950	3850	3950	Unch
	Harij	3975	4025	3900	3975	50
	Rajkot	3800	3875	3800	3920	-45
	Gondal	3750	3950	3705	3905	45
	Deesa	3910	3965	3900	3965	Unch
	Bhabar	3925	3990	3900	3975	15
	Mehsana	3880	3935	3875	3935	Unch
	Kadi	3950	4055	3950	4000	55
	Sabarkatha	4000	4025	4000	4025	Unch
	Gandhi Nagar	3925	3975	3925	3975	Unch
	Ahmedabad (Sanand)	NA	NA	NA	NA	-
	Halvad	3575	3850	3625	3800	50
	Junagadh	3500	3865	3350	3855	10
	Dhrol	3300	3770	3450	3680	90
Rajasthan	Jodhpur	3650	3700	3700	3750	-50
	Sumerpur	3925	3975	3900	3950	25

**Castor Seed Arrivals in Key Centers:**

Center	Market	Fig. in Quintal		Change
		26-Jun-18	25-Jun-18	
Gujarat	Patan	5250	3750	1500
	Harij	1050	1125	-75
	Rajkot	250	200	50
	Gondal	400	300	100
	Deesa	781	382	399
	Bhabar	4700	4960	-260
	Mehsana	1050	750	300
	Kadi	4240	4400	-160
	Sabarkatha	160	160	Unch
	Gandhi Nagar	300	338	-38
	Ahmedabad (Sanand)	NA	NA	-
	Halvad	75	75	Unch
	Junagadh	33	17	16
	Dhrol	21	7	14
Rajasthan	Jodhpur	75	38	38
	Sumerpur	160	280	-120
Total Arrivals/Above Markets		18545	16781	1764

**Note: We have incorporated traded quantity of seed in particular mandis. It does not signify the total arrivals**

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