

Domestic Market Update:

- Mixed sentiments recorded in cash markets with higher arrival.
- All India Castor seed arrival is 12589 quintals which is down by 1280 quintals from last day arrival of 11309 quintals.
- The recovery in castor seed prices at futures market was mostly attributed to building up of fresh positions, triggered by a better trend at the spot markets on the back of increased demand from soap, paint and other consuming industries against pause in supplies from growing belts.
- Castor seed prices are expected to trade higher towards Rs.4,180 per quintal at Deesa market from current levels of Rs.4,130 per quintal. Lower supply amidst decline in arrivals is likely to support the prices in the short term. Higher year-on-year oil exports are also likely to support the prices.
- As on 22<sup>nd</sup> June-2018, about 1.66 lakh hectare area coverage under oilseeds has been reported compared to normal of corresponding week (2.20 Lakh ha), thus 0.55 lakh hectares less area has been covered compared to normal of corresponding week. The area has mainly been reported from the states of Karnataka (0.89 lakh hectares under all oilseeds and under castor seed it is 0.02 lakh hectares).

NCDEX Castor Futures						Date: 03.07.2018	
Contract	+/-	Open	High	Low	Close	Volume	O. Int
July-18	+08.00	4192	4214	4162	4197	21910	58730
Aug-18	+05.00	4235	4264	4213	4244	28290	88740
Sept-18	-22.00	4312	4279	4279	4279	30	280

NCDEX Warehouse Stocks (in MT):- As on 3 <sup>rd</sup> June, 2018			
Stocks	Demat	In- Process	Total
Bhabhar	3365	111	3465
Deesa	4670	20	4670
Kadi	5049	101	5119
Patan	25764	453	26207

NCDEX Castor FED Wise Stock Position (Qty in MT) on 2 <sup>nd</sup> June, 2018					
FED	Bhabhar	Deesa	Kadi	Patan	Total
5-Aug-18	20	-	395	111	526
5-Sep-18	-	-	61	-	61
5-Oct-18	1803	373	857	5241	8274
5-Nov-18	903	3387	3312	17351	24953
5-Dec-18	456	890	362	2567	4275
5-Jan-19	152	20	20	474	666
Total	3334	4670	5007	25744	38755

**Castor Seed Prices in Key Centers:**

Commodity/Center	Market	Price (Rs/ Quintal)	Change
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	Castor Seed	4-Jul-18		3-Jul-18		
		Low	High	Low	High	
<b>Gujarat</b>	Patan	3950	4050	3950	4050	Unch
	Harij	4025	4075	4000	4075	Unch
	Rajkot	3610	3775	3585	3870	-95
	Gondal	3805	4030	3750	3980	50
	Deesa	4000	4050	3950	3990	60
	Bhabar	3975	4050	3900	3990	60
	Mehsana	3975	4050	3930	3995	55
	Kadi	3900	4040	3900	4020	20
	Sabarkatha	4050	4100	4000	4050	50
	Gandhi Nagar	4025	4075	4000	4025	50
	Ahmedabad (Sanand)	NA	NA	NA	NA	-
	Halvad	3625	4000	3500	3975	25
	Junagadh	3750	3900	3250	3905	-5
	Dhrol	3100	3590	3400	3670	-80
<b>Rajasthan</b>	Jodhpur	4090	4100	4020	4030	70
	Sumerpur	4000	4075	3975	4000	75

**Castor Seed Arrivals in Key Centers:**

Center	Market	Fig. in Quintal		Change
		4-Jul-18	3-Jul-18	
<b>Gujarat</b>	Patan	3075	3375	-300
	Harij	600	600	Unch
	Rajkot	150	195	-45
	Gondal	250	250	Unch
	Deesa	1200	902	298
	Bhabar	1760	1560	200
	Mehsana	1125	975	150
	Kadi	3360	2640	720
	Sabarkatha	160	160	Unch
	Gandhi Nagar	450	263	188
	Ahmedabad (Sanand)	NA	NA	-
	Halvad	150	113	38
	Junagadh	10	48	-38
	Dhrol	3	9	-6
<b>Rajasthan</b>	Jodhpur	56	60	-4

	Sumerpur	240	160	<b>80</b>
<b>Total Arrivals/Above Markets</b>		<b>12589</b>	<b>11309</b>	<b>1280</b>

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