

Domestic Market Update:

- Castor seed turned weak and prices fell by Rs 56 to Rs 4,424 per quintal in futures trade today on profit-booking by speculators amid a weak trend at the physical markets.
- Offloading of positions by investors to book profits coupled with a weak trend at the spot markets due to muted demand from consuming industries, led to the fall in castor seed prices.
- Weak sentiments recorded in cash markets with higher arrival.
- All India Castor seed arrival is 15345 quintals which is up by 1042 quintals from last day arrival of 14304 quintals.
- As on 13<sup>th</sup> July-2018, about 1.66 lakh hectare area coverage under oilseeds has been reported compared to normal of corresponding week (2.20 Lakh ha), thus 0.55 lakh hectares less area has been covered compared to normal of corresponding week. The area has mainly been reported from the states of Karnataka (0.89 lakh hectares under all oilseeds and under castor seed it is 0.02 lakh hectares).

NCDEX Castor Futures						Date: 17.07.2018	
Contract	+/-	Open	High	Low	Close	Volume	O. Int
July-18	-45.00	4445	4461	4413	4435	780	970
Aug-18	-53.00	4515	4437	4459	4459	44640	131080
Sept-18	-51.00	4538	4543	4479	4502	3150	7150

NCDEX Warehouse Stocks (in MT):- As on 17 <sup>th</sup> July, 2018			
Stocks	Demat	In- Process	Total
Bhabhar	3638	10	3648
Deesa	4973	283	5256
Kadi	6040	254	6294
Patan	28110	787	28897

NCDEX Castor FED Wise Stock Position (Qty in MT) on 16th July, 2018					
FED	Bhabhar	Deesa	Kadi	Patan	Total
5-Aug-18	-	-	375	111	486
5-Sep-18	-	-	61	-	61
5-Oct-18	1803	373	857	5241	8274
5-Nov-18	903	3387	3312	17351	24953
5-Dec-18	456	890	362	2567	4275
5-Jan-19	415	252	880	2419	3966
Total	3577	4902	5847	27689	42015

**Castor Seed Prices in Key Centers:**

Commodity/Center	Market	Price (Rs/ Quintal)				Change
		18-Jul-18		17-Jul-18		
	Castor Seed	Low	High	Low	High	
Gujarat	Patan	4175	4225	4225	4275	-50
	Harij	4200	4250	4250	4290	-40
	Rajkot	3875	4165	3875	4160	5
	Gondal	4005	4200	4000	4255	-55
	Deesa	4200	4250	4210	4255	-5
	Bhabar	4175	4235	4200	4260	-25
	Mehsana	4200	4250	4200	4240	10
	Kadi	4200	4285	4250	4300	-15
	Sabarkatha	4275	4310	4325	4350	-40
	Gandhi Nagar	4250	4275	4300	4350	-75
	Ahmedabad (Sanand)	4245	4245	NA	NA	-
	Halvad	3975	4225	4125	4275	-50
	Junagadh	3750	4050	3750	4125	-75
	Dhrol	3500	3875	3500	3620	255
Rajasthan	Jodhpur	4390	4400	4400	4410	-10
	Sumerpur	4200	4225	4200	4225	Unch

**Castor Seed Arrivals in Key Centers:**

Center	Market	Fig. in Quintal		Change
		18-Jul-18	17-Jul-18	
Gujarat	Patan	6000	3375	2625
	Harij	600	375	225
	Rajkot	150	125	25
	Gondal	145	250	-105
	Deesa	724	387	337
	Bhabar	3040	5440	-2400
	Mehsana	1200	1050	150
	Kadi	2320	2560	-240
	Sabarkatha	240	160	80
	Gandhi Nagar	525	263	263
	Ahmedabad (Sanand)	1	NA	-
	Halvad	75	75	Unch
	Junagadh	2	8	-6
	Dhrol	1	1	Unch

<b>Rajasthan</b>	Jodhpur	83	75	<b>8</b>
	Sumerpur	240	160	<b>80</b>
<b>Total Arrivals/Above Markets</b>		<b>15345</b>	<b>14304</b>	<b>1042</b>

**Note: We have incorporated traded quantity of seed in particular mandis. It does not signify the total arrivals**

#### Disclaimer

The information and opinions contained in the document have been compiled from sources believed to be reliable. The company does not warrant its accuracy, completeness and correctness. Use of data and information contained in this report is at your own risk. This document is not, and should not be construed as, an offer to sell or solicitation to buy any commodities. This document may not be reproduced, distributed or published, in whole or in part, by any recipient hereof for any purpose without prior permission from the Company. IASL and its affiliates and/or their officers, directors and employees may have positions in any commodities mentioned in this document (or in any related investment) and may from time to time add to or dispose of any such commodities (or investment). Please see the detailed disclaimer at <http://www.agriwatch.com/disclaimer.php> © 2018 Indian Agribusiness Systems Ltd.