

Domestic Market Update:

- Castor seed turned weak and prices fell by Rs 56 to Rs 4,424 per quintal in futures trade today on profit-booking by speculators amid a weak trend at the physical markets.
- Offloading of positions by investors to book profits coupled with a weak trend at the spot markets due to muted demand from consuming industries, led to the fall in castor seed prices.
- Weak sentiments recorded in cash markets with higher arrival.
- All India Castor seed arrival is 14304 quintals which is up by 1656 quintals from last day arrival of 12648 quintals.
- As on 13<sup>th</sup> July-2018, about 1.66 lakh hectare area coverage under oilseeds has been reported compared to normal of corresponding week (2.20 Lakh ha), thus 0.55 lakh hectares less area has been covered compared to normal of corresponding week. The area has mainly been reported from the states of Karnataka (0.89 lakh hectares under all oilseeds and under castor seed it is 0.02 lakh hectares).

NCDEX Castor Futures						Date: 17.07.2018	
Contract	+/-	Open	High	Low	Close	Volume	O. Int
July-18	-45.00	4445	4461	4413	4435	780	970
Aug-18	-53.00	4515	4437	4459	4459	44640	131080
Sept-18	-51.00	4538	4543	4479	4502	3150	7150

NCDEX Warehouse Stocks (in MT):- As on 18 <sup>th</sup> July, 2018			
Stocks	Demat	In- Process	Total
Bhabhar	3638	10	3648
Deesa	5145	212	5357
Kadi	5989	476	6465
Patan	26768	808	27576

NCDEX Castor FED Wise Stock Position (Qty in MT) on 16th July, 2018					
FED	Bhabhar	Deesa	Kadi	Patan	Total
5-Aug-18	-	-	375	111	486
5-Sep-18	-	-	61	-	61
5-Oct-18	1803	373	857	5241	8274
5-Nov-18	903	3387	3312	17351	24953
5-Dec-18	456	890	362	2567	4275
5-Jan-19	415	252	880	2419	3966
Total	3577	4902	5847	27689	42015

**Castor Seed Prices in Key Centers:**

Commodity/Center	Market	Price (Rs/ Quintal)	Change
------------------	--------	---------------------	--------

	Castor Seed	19-Jul-18		18-Jul-18		
		Low	High	Low	High	
<b>Gujarat</b>	Patan	4275	4325	4175	4225	<b>100</b>
	Harij	4340	4360	4200	4250	<b>110</b>
	Rajkot	3885	4210	3875	4165	<b>45</b>
	Gondal	4050	4250	4005	4200	<b>50</b>
	Deesa	4260	4310	4200	4250	<b>60</b>
	Bhabar	4190	4275	4175	4235	<b>40</b>
	Mehsana	4290	4330	4200	4250	<b>80</b>
	Kadi	4225	4300	4200	4285	<b>15</b>
	Sabarkatha	4275	4310	4275	4310	<b>Unch</b>
	Gandhi Nagar	4300	4350	4250	4275	<b>75</b>
	Ahmedabad (Sanand)	NA	NA	4245	4245	-
	Halvad	3950	4275	3975	4225	<b>50</b>
	Junagadh	NA	NA	3750	4050	-
	Dhrol	NA	NA	3500	3875	-
<b>Rajasthan</b>	Jodhpur	4400	4410	4390	4400	<b>10</b>
	Sumerpur	4225	4250	4200	4225	<b>25</b>

**Castor Seed Arrivals in Key Centers:**

Center	Market	Fig. in Quintal		Change
		19-Jul-18	18-Jul-18	
<b>Gujarat</b>	Patan	3375	6000	<b>-2625</b>
	Harij	1125	600	<b>525</b>
	Rajkot	160	150	<b>10</b>
	Gondal	100	145	<b>-45</b>
	Deesa	902	724	<b>178</b>
	Bhabar	3600	3040	<b>560</b>
	Mehsana	975	1200	<b>-225</b>
	Kadi	2000	2320	<b>-320</b>
	Sabarkatha	160	240	<b>-80</b>
	Gandhi Nagar	225	525	<b>-300</b>
	Ahmedabad (Sanand)	NA	1	-
	Halvad	60	75	<b>-15</b>
	Junagadh	NA	2	-
	Dhrol	NA	1	-
<b>Rajasthan</b>	Jodhpur	75	83	<b>-8</b>

	Sumerpur	160	240	<b>-80</b>
<b>Total Arrivals/Above Markets</b>		<b>12917</b>	<b>15345</b>	<b>-2429</b>

**Note: We have incorporated traded quantity of seed in particular mandis. It does not signify the total arrivals**

#### Disclaimer

The information and opinions contained in the document have been compiled from sources believed to be reliable. The company does not warrant its accuracy, completeness and correctness. Use of data and information contained in this report is at your own risk. This document is not, and should not be construed as, an offer to sell or solicitation to buy any commodities. This document may not be reproduced, distributed or published, in whole or in part, by any recipient hereof for any purpose without prior permission from the Company. IASL and its affiliates and/or their officers, directors and employees may have positions in any commodities mentioned in this document (or in any related investment) and may from time to time add to or dispose of any such commodities (or investment). Please see the detailed disclaimer at <http://www.agriwatch.com/disclaimer.php> © 2018 Indian Agribusiness Systems Ltd.