

Domestic Market Update:

- Castor seed prices went down by Rs 12 to Rs 4,569 per quintal in futures trade today as operators cut down holdings, tracking lower physical market cues.
- cutting down of positions by speculators amid weakness in the spot markets due to fading demand from consuming industries along with ample stocks on consistent arrivals from producing areas, led to the fall in castor seed futures prices.
- Mixed sentiments recorded in cash markets with lower arrival.
- All India Castor seed arrival is 12049 quintals which is down by 1209 quintals from last day arrival of 13257 quintals.
- All India castor seed sowing as on 20<sup>th</sup> July-2018 was 0.63 lakh hectares which is down by around 50% from last year corresponding period area of 1.25 lakh hectares and around 42% down by normal area o corresponding period. Lower area is reported from the states of Telangana, Gujarat and Telangana, while higher acreage is only reported from Andhra Pradesh.

| NCDEX Castor Futures |        |      |      |      |       | Date: 24.07.2018 |        |
|----------------------|--------|------|------|------|-------|------------------|--------|
| Contract             | +/-    | Open | High | Low  | Close | Volume           | O. Int |
| Aug-18               | -42.00 | 4557 | 4595 | 4497 | 4509  | 68380            | 116750 |
| Sept-18              | -39.00 | 4594 | 4632 | 4537 | 4549  | 23130            | 30930  |
| Oct-18               | -13.00 | 4625 | 4612 | 4612 | 4612  | 10               | 20     |

| NCDEX Warehouse Stocks (in MT):- As on 23 <sup>rd</sup> July,2018 |       |             |       |
|---|-------|-------------|-------|
| Stocks  | Demat | In- Process | Total |
| Bhabhar   | 3648  | 0           | 3648  |
| Deesa   | 5519  | 181         | 5700  |
| Kadi  | 6465  | 273         | 6738  |
| Patan   | 27756 | 726         | 28482 |

| NCDEX Castor FED Wise Stock Position (Qty in MT) on 23 <sup>rd</sup> July, 2018 |         |       |      |       |       |
|---|---------|-------|------|-------|-------|
| FED   | Bhabhar | Deesa | Kadi | Patan | Total |
| 5-Aug-18  | -       | -     | 375  | 111   | 486   |
| 5-Sep-18  | -       | -     | 61   | -     | 61    |
| 5-Oct-18  | 1803    | 373   | 857  | 5221  | 8254  |
| 5-Nov-18  | 903     | 3387  | 3312 | 15886 | 23488 |
| 5-Dec-18  | 456     | 890   | 362  | 2436  | 4144  |
| 5-Jan-19  | 486     | 607   | 1143 | 3709  | 5945  |
| 5-Feb-19  | -       | 262   | 355  | 393   |       |
| Total   | 3648    | 5519  | 6465 | 27689 | 43388 |

**Castor Seed Prices in Key Centers:**

| Commodity/Center | Market             | Price (Rs/ Quintal) |        |           |      | Change |
|------------------|--------------------|---------------------|--------|-----------|------|--------|
|                  |                    | 24-Jul-18           |        | 23-Jul-18 |      |        |
|                  | Castor Seed        | Low                 | High   | Low       | High |        |
| Gujarat          | Patan              | 4275                | 4325   | 4250      | 4300 | 25     |
|                  | Harij              | 4250                | 4325   | 4275      | 4335 | -10    |
|                  | Rajkot             | 3725                | 4350   | 3725      | 4350 | Unch   |
|                  | Gondal             | Closed              | Closed | 4050      | 4250 | -      |
|                  | Deesa              | 4300                | 4300   | 4300      | 4300 | Unch   |
|                  | Bhabar             | 4250                | 4325   | 4225      | 4290 | 35     |
|                  | Mehsana            | 4275                | 4320   | 4260      | 4300 | 20     |
|                  | Kadi               | 4250                | 4375   | 4250      | 4375 | Unch   |
|                  | Sabarkatha         | 4325                | 4375   | 4325      | 4350 | 25     |
|                  | Gandhi Nagar       | 4275                | 4300   | 4275      | 4300 | Unch   |
|                  | Ahmedabad (Sanand) | NA                  | NA     | 3300      | 3325 | -      |
|                  | Halvad             | 4000                | 4245   | 3950      | 4250 | -5     |
|                  | Junagadh           | NA                  | NA     | NA        | NA   | -      |
|                  | Dhrol              | NA                  | NA     | 3500      | 3990 | -      |
|                  | Rajasthan          | Jodhpur             | 4250   | 4300      | 4350 | 4350   |
| Sumerpur         |                    | 4250                | 4250   | 4230      | 4260 | -10    |

**Castor Seed Arrivals in Key Centers:**

| Center    | Market             | Fig. in Quintal |           | Change |
|-----------|--------------------|-----------------|-----------|--------|
|           |                    | 24-Jul-18       | 23-Jul-18 |        |
| Gujarat   | Patan              | 3000            | 3375      | -375   |
|           | Harij              | 488             | 338       | 150    |
|           | Rajkot             | 76              | 76        | Unch   |
|           | Gondal             | Closed          | 200       | -      |
|           | Deesa              | 880             | 800       | 80     |
|           | Bhabar             | 1440            | 3040      | -1600  |
|           | Mehsana            | 900             | 375       | 525    |
|           | Kadi               | 4000            | 4160      | -160   |
|           | Sabarkatha         | 160             | 80        | 80     |
|           | Gandhi Nagar       | 525             | 450       | 75     |
|           | Ahmedabad (Sanand) | NA              | 2         | -      |
|           | Halvad             | 360             | 113       | 248    |
|           | Junagadh           | NA              | NA        | -      |
|           | Dhrol              | NA              | 7         | -      |
| Rajasthan | Jodhpur            | 60              | 83        | -23    |



|                              |          |       |       |       |
|------------------------------|----------|-------|-------|-------|
|                              | Sumerpur | 160   | 160   | Unch  |
| Total Arrivals/Above Markets |          | 12049 | 13257 | -1209 |

**Note: We have incorporated traded quantity of seed in particular mandis. It does not signify the total arrivals**

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