

Domestic Market Update:

- Major cash markets are closed due to Guru Poornima and Transportation strikes.
- Castor seed prices posted a gain of Rs 120 to Rs 4,645 per quintal in futures trade today on creating bets by the speculators amidst upbeat physical market leads.
- Rising trend in the spot markets on the back of tight arrivals and demand for soap, paint and lubricant industries, encouraged traders to expand holdings, this led to uptick in castor seed prices in futures trade.
- Weak sentiments recorded in cash markets with lower arrival.
- All India Castor seed arrival is 260 quintals which is down by 4262 quintals from last day arrival of 4522 quintals.
- All India castor seed sowing as on 20th July-2018 was 0.63 lakh hectares which is down by around 50% from last year corresponding period area of 1.25 lakh hectares and around 42% down by normal area o corresponding period. Lower area is reported from the states of Telangana, Gujarat and Telangana, while higher acreage is only reported from Andhra Pradesh.

NCDEX Castor Futures						Date: 27.07.2018	
Contract	+/-	Open	High	Low	Close	Volume	O. Int
Aug-18	+129.00	4520	4650	4520	4645	102280	80680
Sept-18	+132.00	4557	4681	4556	4680	41970	68060
Oct-18	+108.00	4618	4700	4618	4698	160	150

NCDEX Warehouse Stocks (in MT):- As on 26 th July,2018			
Stocks	Demat	In- Process	Total
Bhabhar	3648	0	3648
Deesa	5670	192	5862
Kadi	6100	435	6535
Patan	28301	424	28725

NCDEX Castor FED Wise Stock Position (Qty in MT) on 23rd July, 2018					
FED	Bhabhar	Deesa	Kadi	Patan	Total
5-Aug-18	-	-	375	111	486
5-Sep-18	-	-	61	-	61
5-Oct-18	1803	373	857	5221	8254
5-Nov-18	903	3387	3312	15886	23488
5-Dec-18	456	890	362	2436	4144
5-Jan-19	486	607	1143	3709	5945
5-Feb-19	-	262	355	393	
Total	3648	5519	6465	27689	43388

Castor Seed Prices in Key Centers:

Commodity/Center	Market	Price (Rs/ Quintal)				Change
		27-Jul-18		26-Jul-18		
	Castor Seed	Low	High	Low	High	
Gujarat	Patan	Closed	Closed	4200	4250	-
	Harij	Closed	Closed	Closed	Closed	-
	Rajkot	Closed	Closed	Closed	Closed	-
	Gondal	Closed	Closed	Closed	Closed	-
	Deesa	Closed	Closed	4125	4275	-
	Bhabar	Closed	Closed	4160	4300	-
	Mehsana	Closed	Closed	4200	4250	-
	Kadi	Closed	Closed	4255	4280	-
	Sabarkatha	Closed	Closed	3800	4300	-
	Gandhi Nagar	Closed	Closed	4275	4300	-
	Ahmedabad (Sanand)	NA	NA	NA	NA	-
	Halvad	Closed	Closed	3800	4200	-
	Junagadh	NA	NA	NA	NA	-
	Dhrol	NR	NR	NR	NR	-
Rajasthan	Jodhpur	4300	4300	4300	4300	Unch
	Sumerpur	4350	4350	4250	4250	100

Castor Seed Arrivals in Key Centers:

Center	Market	Fig. in Quintal		Change
		27-Jul-18	26-Jul-18	
Gujarat	Patan	Closed	1500	-
	Harij	Closed	Closed	-
	Rajkot	Closed	Closed	-
	Gondal	Closed	Closed	-
	Deesa	Closed	453	-
	Bhabar	Closed	1040	-
	Mehsana	Closed	375	-
	Kadi	Closed	272	-
	Sabarkatha	Closed	240	-
	Gandhi Nagar	Closed	450	-
	Ahmedabad (Sanand)	NA	NA	-
	Halvad	Closed	113	-
	Junagadh	NA	NA	-

	Dhrol	NA	NA	-
Rajasthan	Jodhpur	100	NA	-
	Sumerpur	160	80	80
Total Arrivals/Above Markets		260	4522	-4262

Note: We have incorporated traded quantity of seed in particular mandis. It does not signify the total arrivals

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