

Domestic Market Update:

- Major cash markets are closed due to Guru Poornima and Transportation strikes.
- Castor seed prices posted a gain of Rs 120 to Rs 4,645 per quintal in futures trade today on creating bets by the speculators amidst upbeat physical market leads.
- Rising trend in the spot markets on the back of tight arrivals and demand for soap, paint and lubricant industries, encouraged traders to expand holdings, this led to uptick in castor seed prices in futures trade.
- Weak sentiments recorded in cash markets with lower arrival.
- All India Castor seed arrival is 3028 quintals which is up by 2768 quintals from last day arrival of 260 quintals.
- All India castor seed sowing as on 20th July-2018 was 0.63 lakh hectares which is down by around 50% from last year corresponding period area of 1.25 lakh hectares and around 42% down by normal area o corresponding period. Lower area is reported from the states of Telangana, Gujarat and Telangana, while higher acreage is only reported from Andhra Pradesh.

NCDEX Castor Futures						Date: 27.07.2018	
Contract	+/-	Open	High	Low	Close	Volume	O. Int
Aug-18	+129.00	4520	4650	4520	4645	102280	80680
Sept-18	+132.00	4557	4681	4556	4680	41970	68060
Oct-18	+108.00	4618	4700	4618	4698	160	150

NCDEX Warehouse Stocks (in MT):- As on 27th July, 2018

Stocks	Demat	In- Process	Total
Bhabhar	3648	0	3648
Deesa	5669	212	5881
Kadi	6100	465	6565
Patan	25250	474	28724

NCDEX Castor FED Wise Stock Position (Qty in MT) on 23rd July, 2018

FED	Bhabhar	Deesa	Kadi	Patan	Total
5-Aug-18	-	-	375	111	486
5-Sep-18	-	-	61	-	61
5-Oct-18	1803	373	857	5221	8254
5-Nov-18	903	3387	3312	15886	23488
5-Dec-18	456	890	362	2436	4144
5-Jan-19	486	607	1143	3709	5945
5-Feb-19	-	262	355	393	

Total	3648	5519	6465	27689	43388
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Castor Seed Prices in Key Centers:

Commodity/Center	Market	Price (Rs/ Quintal)				Change
		28-Jul-18		27-Jul-18		
	Castor Seed	Low	High	Low	High	
Gujarat	Patan	Closed	Closed	Closed	Closed	-
	Harij	Closed	Closed	Closed	Closed	-
	Rajkot	4200	4255	Closed	Closed	-
	Gondal	Closed	Closed	Closed	Closed	-
	Deesa	4150	4400	Closed	Closed	-
	Bhabar	Closed	Closed	Closed	Closed	-
	Mehsana	Closed	Closed	Closed	Closed	-
	Kadi	4350	4425	Closed	Closed	-
	Sabarkatha	4400	4425	Closed	Closed	-
	Gandhi Nagar	Closed	Closed	Closed	Closed	-
	Ahmedabad (Sanand)	NA	NA	NA	NA	-
	Halvad	3950	4400	Closed	Closed	-
	Junagadh	NA	NA	NA	NA	-
	Dhrol	3820	4100	NR	NR	-
Rajasthan	Jodhpur	4400	4400	4300	4300	100
	Sumerpur	4400	4400	4350	4350	50

Castor Seed Arrivals in Key Centers:

Center	Market	Fig. in Quintal		Change
		28-Jul-18	27-Jul-18	
Gujarat	Patan	Closed	Closed	-
	Harij	Closed	Closed	-
	Rajkot	65	Closed	-
	Gondal	Closed	Closed	-
	Deesa	120	Closed	-
	Bhabar	Closed	Closed	-
	Mehsana	Closed	Closed	-
	Kadi	2560	Closed	-
	Sabarkatha	80	Closed	-
	Gandhi Nagar	Closed	Closed	-
	Ahmedabad (Sanand)	NA	NA	-
	Halvad	75	Closed	-

	Junagadh	NA	NA	-
	Dhrol	3	NA	-
Rajasthan	Jodhpur	45	100	-55
	Sumerpur	80	160	-80
Total Arrivals/Above Markets		3028	260	2768

Note: We have incorporated traded quantity of seed in particular mandis. It does not signify the total arrivals

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