

Domestic Market Update:

- Castor seed prices softened by Rs 18 to Rs 4,654 per quintal in futures trade today following liquidation of holdings by speculators, dampened by subdued physical markets sentiment.
- Speculators were cutting down their exposures tracking lower physical markets, which reflected downtick in castor seed futures prices.
- In the spot markets, prices were trailing behind in pressure of abound availability of stocks amid weak demand for consuming industries such as paint, soap and lubricant.
- Mixed sentiments recorded in cash markets with higher arrival.
- All India Castor seed arrival is 11408 quintals which is up by 8380 quintals from last day arrival of 3028 quintals.
- All India castor seed sowing as on 20th July-2018 was 0.63 lakh hectares which is down by around 50% from last year corresponding period area of 1.25 lakh hectares and around 42% down by normal area o corresponding period. Lower area is reported from the states of Telangana, Gujarat and Telangana, while higher acreage is only reported from Andhra Pradesh.

NCDEX Castor Futures						Date: 30.07.2018	
Contract	+/-	Open	High	Low	Close	Volume	O. Int
Aug-18	-22.00	4667	4667	4610	4620	50780	71960
Sept-18	-17.00	4675	4692	4635	4655	29550	76960
Oct-18	+36.00	4674	4719	4700	4710	190	250

NCDEX Warehouse Stocks (in MT):- As on 28 th July,2018			
Stocks	Demat	In- Process	Total
Bhabhar	3648	0	3648
Deesa	5669	232	5901
Kadi	6100	516	6616
Patan	28250	484	28734

NCDEX Castor FED Wise Stock Position (Qty in MT) on 23rd July, 2018					
FED	Bhabhar	Deesa	Kadi	Patan	Total
5-Aug-18	-	-	375	111	486
5-Sep-18	-	-	61	-	61
5-Oct-18	1803	373	857	5221	8254
5-Nov-18	903	3387	3312	15886	23488
5-Dec-18	456	890	362	2436	4144
5-Jan-19	486	607	1143	3709	5945
5-Feb-19	-	262	355	393	
Total	3648	5519	6465	27689	43388

Castor Seed Prices in Key Centers:

Commodity/Center	Market	Price (Rs/ Quintal)				Change
		30-Jul-18		28-Jul-18		
	Castor Seed	Low	High	Low	High	
Gujarat	Patan	4310	4375	Closed	Closed	-
	Harij	4400	4425	Closed	Closed	-
	Rajkot	3500	4275	4200	4255	20
	Gondal	4105	4280	Closed	Closed	-
	Deesa	4355	4360	4150	4400	-40
	Bhabar	4350	4375	Closed	Closed	-
	Mehsana	4350	4400	Closed	Closed	-
	Kadi	4300	4395	4350	4425	-30
	Sabarkatha	4000	4425	4400	4425	Unch
	Gandhi Nagar	4350	4400	Closed	Closed	-
	Ahmedabad (Sanand)	NA	NA	NA	NA	-
	Halvad	3850	4150	3950	4400	-250
	Junagadh	4000	4275	NA	NA	-
	Dhrol	3400	3765	3820	4100	-335
Rajasthan	Jodhpur	4200	4220	4350	4400	-180
	Sumerpur	4300	4350	4350	4400	-50

Castor Seed Arrivals in Key Centers:

Center	Market	Fig. in Quintal		Change
		30-Jul-18	28-Jul-18	
Gujarat	Patan	3000	Closed	-
	Harij	300	Closed	-
	Rajkot	225	65	160
	Gondal	450	Closed	-
	Deesa	275	120	155
	Bhabar	3440	Closed	-
	Mehsana	450	Closed	-
	Kadi	2100	2560	-460
	Sabarkatha	160	80	80
	Gandhi Nagar	600	Closed	-
	Ahmedabad (Sanand)	NA	NA	-
	Halvad	105	75	30
	Junagadh	36	NA	-

	Dhrol	4	3	1
Rajasthan	Jodhpur	23	45	-23
	Sumerpur	240	80	160
Total Arrivals/Above Markets		11408	3028	8380

Note: We have incorporated traded quantity of seed in particular mandis. It does not signify the total arrivals

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