

Domestic Market Update:

- Castor seed prices softened by Rs 18 to Rs 4,654 per quintal in futures trade today following liquidation of holdings by speculators, dampened by subdued physical markets sentiment.
- Speculators were cutting down their exposures tracking lower physical markets, which reflected downtick in castor seed futures prices.
- In the spot markets, prices were trailing behind in pressure of abound availability of stocks amid weak demand for consuming industries such as paint, soap and lubricant.
- Mixed sentiments recorded in cash markets with higher arrival.
- All India Castor seed arrival is 14005 quintals which is up by 2597 quintals from last day arrival of 11408 quintals.
- All India castor seed sowing as on 20th July-2018 was 0.63 lakh hectares which is down by around 50% from last year corresponding period area of 1.25 lakh hectares and around 42% down by normal area o corresponding period. Lower area is reported from the states of Telangana, Gujarat and Telangana, while higher acreage is only reported from Andhra Pradesh.

NCDEX Castor Futures						Date: 31.07.2018	
Contract	+/-	Open	High	Low	Close	Volume	O. Int
Aug-18	+13.00	4630	4684	4630	4656	53290	60800
Sept-18	+28.00	4650	4725	4650	4701	50450	92770
Oct-18	+24.00	4709	4750	4720	4733	540	590

NCDEX Warehouse Stocks (in MT):- As on 30 th July,2018			
Stocks	Demat	In- Process	Total
Bhabhar	3648	0	3648
Deesa	5710	232	5942
Kadi	6100	516	6616
Patan	28280	454	28734

NCDEX Castor FED Wise Stock Position (Qty in MT) on 30th July, 2018					
FED	Bhabhar	Deesa	Kadi	Patan	Total
5-Sep-18	-	-	61	-	61
5-Oct-18	1803	373	857	5221	8254
5-Nov-18	903	3387	3312	15886	23488
5-Dec-18	456	890	362	2436	4144
5-Jan-19	486	607	1143	3709	5945
5-Feb-19	-	454	365	1029	1848
Total	3648	5711	6100	28281	43740

Castor Seed Prices in Key Centers:

Commodity/Center	Market	Price (Rs/ Quintal)				Change
		31-Jul-18		30-Jul-18		
	Castor Seed	Low	High	Low	High	
Gujarat	Patan	4300	4350	4310	4375	-25
	Harij	4400	4425	4400	4425	Unch
	Rajkot	3550	4255	3500	4275	-20
	Gondal	4105	4305	4105	4280	25
	Deesa	4355	4395	4355	4360	35
	Bhabar	4315	4375	4350	4375	Unch
	Mehsana	4325	4385	4350	4400	-15
	Kadi	4375	4400	4300	4395	5
	Sabarkatha	4400	4425	4000	4425	Unch
	Gandhi Nagar	4375	4400	4350	4400	Unch
	Ahmedabad (Sanand)	4225	4250	NA	NA	-
	Halvad	3950	4200	3850	4150	50
	Junagadh	3750	4250	4000	4275	-25
	Dhrol	3450	3500	3400	3765	-265
Rajasthan	Jodhpur	4250	4300	4200	4220	80
	Sumerpur	4300	4350	4300	4350	Unch

Castor Seed Arrivals in Key Centers:

Center	Market	Fig. in Quintal		Change
		31-Jul-18	30-Jul-18	
Gujarat	Patan	3000	3000	Unch
	Harij	375	300	75
	Rajkot	480	225	255
	Gondal	375	450	-75
	Deesa	467	275	192
	Bhabar	4090	3440	650
	Mehsana	1200	450	750
	Kadi	2640	2100	540
	Sabarkatha	240	160	80
	Gandhi Nagar	750	600	150
	Ahmedabad (Sanand)	1	NA	-
	Halvad	150	105	45
	Junagadh	100	36	64

	Dhrol	1	4	-3
Rajasthan	Jodhpur	56	23	34
	Sumerpur	80	240	-160
Total Arrivals/Above Markets		14005	11408	2597

Note: We have incorporated traded quantity of seed in particular mandis. It does not signify the total arrivals

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