

**Domestic Market Update:**

- Castor seed prices fell by Rs 37 to Rs 4,662 per quintal in futures trade today as speculators cut bets, tracking negative physical market cues.
- Traders were cutting down their bets amid discouraging physical market cues, where prices ruled lower following ample stocks against muted demand from consuming industries, which drove the downtrend in castor seed futures prices.
- In the spot markets, prices were trailing behind in pressure of abound availability of stocks amid weak demand for consuming industries such as paint, soap and lubricant.
- Mixed sentiments recorded in cash markets with lower arrival.
- All India Castor seed arrival is 13536 quintals which is down by 469 quintals from last day arrival of 14005 quintals.
- All India castor seed sowing as on 20<sup>th</sup> July-2018 was 0.63 lakh hectares which is down by around 50% from last year corresponding period area of 1.25 lakh hectares and around 42% down by normal area o corresponding period. Lower area is reported from the states of Telangana, Gujarat and Telangana, while higher acreage is only reported from Andhra Pradesh.

NCDEX Castor Futures						Date: 01.08.2018	
Contract	+/-	Open	High	Low	Close	Volume	O. Int
Aug-18	-41.00	4671	4673	4603	4615	32340	54110
Sept-18	-39.00	4719	4720	4650	4660	38070	99010
Oct-18	-34.00	4735	4735	4699	4699	280	690

**NCDEX Warehouse Stocks (in MT):- As on 31<sup>st</sup>July,2018**

Stocks	Demat	In- Process	Total
Bhabhar	3648	0	3648
Deesa	5881	192	6053
Kadi	6464	192	6656
Patan	28593	515	29108

**NCDEX Castor FED Wise Stock Position (Qty in MT) on 30th July, 2018**

FED	Bhabhar	Deesa	Kadi	Patan	Total
5-Sep-18	-	-	61	-	61
5-Oct-18	1803	373	857	5221	8254
5-Nov-18	903	3387	3312	15886	23488
5-Dec-18	456	890	362	2436	4144
5-Jan-19	486	607	1143	3709	5945
5-Feb-19	-	454	365	1029	1848

Total	3648	5711	6100	28281	43740
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## Castor Seed Prices in Key Centers:

Commodity/Center	Market	Price (Rs/ Quintal)				Change
		1-Aug-18		31-Jul-18		
	Castor Seed	Low	High	Low	High	
Gujarat	Patan	4325	4375	4300	4350	25
	Harij	4340	4400	4400	4425	-25
	Rajkot	3850	4265	3550	4255	10
	Gondal	4100	4275	4105	4305	-30
	Deesa	4350	4375	4355	4395	-20
	Bhabar	4300	4400	4315	4375	25
	Mehsana	4330	4390	4325	4385	5
	Kadi	4350	4430	4375	4400	30
	Sabarkatha	4400	4425	4400	4425	Unch
	Gandhi Nagar	4400	4425	4375	4400	25
	Ahmedabad (Sanand)	4280	4280	4225	4250	30
	Halvad	3900	4175	3950	4200	-25
	Junagadh	4200	4275	3750	4250	25
	Dhrol	3500	3685	3450	3500	185
Rajasthan	Jodhpur	4250	4300	4250	4300	Unch
	Sumerpur	4300	4325	4300	4350	-25

## Castor Seed Arrivals in Key Centers:

Center	Market	Fig. in Quintal		Change
		1-Aug-18	31-Jul-18	
Gujarat	Patan	3375	3000	375
	Harij	1050	375	675
	Rajkot	210	480	-270
	Gondal	350	375	-25
	Deesa	400	467	-67
	Bhabar	3572	4090	-518
	Mehsana	975	1200	-225
	Kadi	2080	2640	-560
	Sabarkatha	400	240	160
	Gandhi Nagar	750	750	Unch



	Ahmedabad (Sanand)	1	1	Unch
	Halvad	113	150	-38
	Junagadh	24	100	-76
	Dhrol	2	1	1
Rajasthan	Jodhpur	75	56	19
	Sumerpur	160	80	80
Total Arrivals/Above Markets		13536	14005	-469

**Note: We have incorporated traded quantity of seed in particular mandis. It does not signify the total arrivals**

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