

Domestic Market Update:

- All India Castor seed arrival is 8957 quintals which is down by 1817 quintals from last day arrival of 10774 quintals.
- Castor seed prices rose by Rs 32 to Rs 4,671 per quintal in futures trade Tuesday after investors widened their bets amid firm trends.
- Apart from rising demand from consuming industries, short position of stocks in the spot markets mainly led to the rise in castor seed futures.
- During April - August 2018 Vietnam imported 235,723 tons of oil meals (compared to 167,604 tons); consisting of 7,160 tons of soybean meal, 77,160 tons of rapeseed meal, and 151,403 tons of Rice Bran Extraction. South Korea imported 349,992 tons of oil meals (compared to 337,270 tons) ; consisting 231,610 tons of rapeseed meal, 10,832 tons of soybean meal and 107,550 tons of castor meal. Thailand imported 130,988 tons of oil meals (compared to 57,228 tons); consisting 4,747 tons of soybean meal, 9,633 tons of De-oiled Rice Bran Extraction, and 116,572 tons of rapeseed meal. France imported 63,493 tons of oil meals consisting 61,999 tons of soybean meal and 1,494 tons of Castor meal.
- All India castor seed sowing as on 07<sup>th</sup> Sept -2018 was 6.49 lakh hectares which is down by 5.55% from last year corresponding period area of 6.87 lakh hectares and 25% down by normal area of corresponding period area of 8.66 lakh hectares. Lower area is reported from the states of Telangana and Gujarat, while higher acreage is only reported from Andhra Pradesh.
- Mixed sentiments recorded in cash markets with lower arrival.

NCDEX Castor Futures						Date: 18.09.2018	
Contract	+/-	Open	High	Low	Close	Volume	O. Int
Sep-18	+55.00	4585	4645	4626	4640	-	2590
Oct-18	+121.00	4645	4765	4630	4760	68120	137970
Nov-18	+109.00	4720	4837	4713	4832	11420	37920

**Castor Seed Prices in Key Centers:**

Commodity/Center	Market	Price (Rs/ Quintal)				Change
		20-Sep-18		19-Sep-18		
	Castor Seed	Low	High	Low	High	
Gujarat	Patan	4475	4525	4500	4600	-75
	Harij	4500	4550	4475	4500	50
	Rajkot	4125	4430	4115	4410	20
	Gondal	3980	4380	4225	4430	-50
	Deesa	4450	4500	4500	4550	-50
	Bhabar	4500	4550	4500	4550	Unch
	Mehsana	4475	4520	4500	4540	-20
	Kadi	4500	4570	4500	4575	-5
	Sabarkatha	4500	4550	4525	4575	-25
	Gandhi Nagar	4490	4525	4500	4525	Unch

	Ahmedabad (Sanand)	NA	NA	NA	NA	-
	Halvad	4250	4525	4150	4425	100
	Junagadh	3860	4425	4150	4300	125
	Dhrol	3500	3755	NA	NA	-
<b>Rajasthan</b>	Jodhpur	4250	4300	4300	4350	-50
	Sumerpur	4400	4425	4400	4450	-25

**Castor Seed Arrivals in Key Centers:**

Center	Market	Fig. in Quintal		Change
		20-Sep-18	19-Sep-18	
<b>Gujarat</b>	Patan	1875	1500	375
	Harij	150	150	Unch
	Rajkot	390	170	220
	Gondal	1063	260	803
	Deesa	400	320	80
	Bhabar	1200	3520	-2320
	Mehsana	375	1012.5	-638
	Kadi	2000	2400	-400
	Sabarkatha	320	560	-240
	Gandhi Nagar	750	375	375
	Ahmedabad (Sanand)	NA	NA	-
	Halvad	195	188	8
	Junagadh	84	61	23
	Dhrol	NA	NA	-
<b>Rajasthan</b>	Jodhpur	75	98	-23
	Sumerpur	80	160	-80
<b>Total Arrivals/Above Markets</b>		<b>8957</b>	<b>10774</b>	<b>-1817</b>

**Note: We have incorporated traded quantity of seed in particular mandis. It does not signify the total arrivals**

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