

Domestic Market Update:

- All India Castor seed arrival is 8667 quintals which is down by 291 quintals from last day arrival of 8957 quintals.
- Castor seed prices strengthened by Rs 32 to Rs 4,845 per quintal in futures trade Friday on accumulated of the holdings by participants, induced by strong demand in the spot markets.
- The upsurge in the castor seed futures prices to robust demand for paint, soap and lubricant industries amid tight stocks on faltered supplies from growing belts in the spot markets.
- During April - August 2018 Vietnam imported 235,723 tons of oil meals (compared to 167,604 tons); consisting of 7,160 tons of soybean meal, 77,160 tons of rapeseed meal, and 151,403 tons of Rice Bran Extraction. South Korea imported 349,992 tons of oil meals (compared to 337,270 tons) ; consisting 231,610 tons of rapeseed meal, 10,832 tons of soybean meal and 107,550 tons of castor meal. Thailand imported 130,988 tons of oil meals (compared to 57,228 tons); consisting 4,747 tons of soybean meal, 9,633 tons of De-oiled Rice Bran Extraction, and 116,572 tons of rapeseed meal. France imported 63,493 tons of oil meals consisting 61,999 tons of soybean meal and 1,494 tons of Castor meal.
- All India castor seed sowing as on 07th Sept -2018 was 6.49 lakh hectares which is down by 5.55% from last year corresponding period area of 6.87 lakh hectares and 25% down by normal area of corresponding period area of 8.66 lakh hectares. Lower area is reported from the states of Telangana and Gujarat, while higher acreage is only reported from Andhra Pradesh.
- Mixed sentiments recorded in cash markets with lower arrival.

NCDEX Castor Futures						Date: 21.09.2018	
Contract	+/-	Open	High	Low	Close	Volume	O. Int
Sep-18	+55.00	4585	4645	4626	4640	-	2590
Oct-18	+121.00	4645	4765	4630	4760	68120	137970
Nov-18	+109.00	4720	4837	4713	4832	11420	37920

Castor Seed Prices in Key Centers:

Commodity/Center	Market	Price (Rs/ Quintal)				Change
		21-Sep-18		20-Sep-18		
	Castor Seed	Low	High	Low	High	
Gujarat	Patan	4500	4575	4475	4525	50
	Harij	4500	4575	4500	4550	25
	Rajkot	4255	4425	4125	4430	-5
	Gondal	Closed	Closed	3980	4380	-
	Deesa	4475	4625	4450	4500	125
	Bhabar	4500	4550	4500	4550	Unch
	Mehsana	4475	4535	4475	4520	15
	Kadi	4500	4600	4500	4570	30
	Sabarkatha	4525	4575	4500	4550	25
	Gandhi Nagar	4500	4540	4490	4525	15

	Ahmedabad (Sanand)	NA	NA	NA	NA	-
	Halvad	4300	4550	4250	4525	25
	Junagadh	3850	4450	3860	4425	25
	Dhrol	3750	4040	3500	3755	285
Rajasthan	Jodhpur	4250	4300	4250	4300	Unch
	Sumerpur	4430	4460	4400	4425	35

Castor Seed Arrivals in Key Centers:

Center	Market	Fig. in Quintal		Change
		21-Sep-18	20-Sep-18	
Gujarat	Patan	1500	1875	-375
	Harij	75	150	-75
	Rajkot	130	390	-260
	Gondal	Closed	1063	-
	Deesa	532	400	132
	Bhabar	2400	1200	1200
	Mehsana	413	375	38
	Kadi	2400	2000	400
	Sabarkatha	400	320	80
	Gandhi Nagar	450	750	-300
	Ahmedabad (Sanand)	NA	NA	-
	Halvad	225	195	30
	Junagadh	56	84	-28
	Dhrol	2	NA	-
Rajasthan	Jodhpur	60	75	-15
	Sumerpur	24	80	-56
Total Arrivals/Above Markets		8667	8957	-291

Note: We have incorporated traded quantity of seed in particular mandis. It does not signify the total arrivals

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