

**Domestic Market Update:**

- Mostly cash markets are closed today due to Local Festival in Gujarat.
- All India Castor seed arrival is 2288 quintals which is down by 6288 quintals from last day arrival of 8576 quintals.
- Castor seed prices drifted lower by Rs 17 to Rs 4,783 per quintal in futures trade Tuesday as participants pressed fresh selling at existing levels, driven by a subdued trend at the physical markets.
- Trimming of bets by the participants tracking a weak trend at the spot markets on ample stocks on persistent supplies from growing belts against thin industrial demand, led to the fall in castor seed prices in futures trade here.
- During April - August 2018 Vietnam imported 235,723 tons of oil meals (compared to 167,604 tons); consisting of 7,160 tons of soybean meal, 77,160 tons of rapeseed meal, and 151,403 tons of Rice Bran Extraction. South Korea imported 349,992 tons of oil meals (compared to 337,270 tons) ; consisting 231,610 tons of rapeseed meal, 10,832 tons of soybean meal and 107,550 tons of castor meal. Thailand imported 130,988 tons of oil meals (compared to 57,228 tons); consisting 4,747 tons of soybean meal, 9,633 tons of De-oiled Rice Bran Extraction, and 116,572 tons of rapeseed meal. France imported 63,493 tons of oil meals consisting 61,999 tons of soybean meal and 1,494 tons of Castor meal.
- All India castor seed sowing as on 07<sup>th</sup> Sept -2018 was 6.49 lakh hectares which is down by 5.55% from last year corresponding period area of 6.87 lakh hectares and 25% down by normal area of corresponding period area of 8.66 lakh hectares. Lower area is reported from the states of Telangana and Gujarat, while higher acreage is only reported from Andhra Pradesh.
- Mixed sentiments recorded in cash markets with lower arrival.

NCDEX Castor Futures						Date: 25.09.2018	
Contract	+/-	Open	High	Low	Close	Volume	O. Int
Sep-18	-39.00	4729	4740	4669	4678	46480	134450
Oct-18	-33.00	4803	4805	4744	4756	20030	57870
Nov-18	-41.00	4865	4850	4824	4824	30	360

**Castor Seed Prices in Key Centers:**

Commodity/Center	Market	Price (Rs/ Quintal)				Change
		26-Sep-18		25-Sep-18		
	Castor Seed	Low	High	Low	High	
Gujarat	Patan	4475	4525	Closed	Closed	-
	Harij	4500	4535	Closed	Closed	-
	Rajkot	4090	4410	Closed	Closed	-
	Gondal	4000	4380	3905	4430	-50
	Deesa	4485	4510	Closed	Closed	-
	Bhabar	4475	4510	Closed	Closed	-
	Mehsana	4460	4500	Closed	Closed	-

	Kadi	4450	4540	4500	4565	<b>-25</b>
	Sabarkatha	4475	4525	4500	4525	<b>Unch</b>
	Gandhi Nagar	4500	4540	Closed	Closed	-
	Ahmedabad (Sanand)	NA	NA	NA	NA	-
	Halvad	4300	4525	4150	4550	<b>-25</b>
	Junagadh	4200	4350	3540	4400	<b>-50</b>
	Dhrol	NA	NA	NA	NA	-
<b>Rajasthan</b>	Jodhpur	4350	4400	4300	4350	<b>50</b>
	Sumerpur	4400	4425	4400	4425	<b>Unch</b>

**Castor Seed Arrivals in Key Centers:**

Center	Market	Fig. in Quintal		Change
		26-Sep-18	25-Sep-18	
<b>Gujarat</b>	Patan	2250	Closed	-
	Harij	75	Closed	-
	Rajkot	201	Closed	-
	Gondal	199	193	<b>6</b>
	Deesa	440	Closed	-
	Bhabar	2400	Closed	-
	Mehsana	525	Closed	-
	Kadi	1440	1600	<b>-160</b>
	Sabarkatha	400	160	<b>240</b>
	Gandhi Nagar	1125	Closed	-
	Ahmedabad (Sanand)	NA	NA	-
	Halvad	225	203	<b>23</b>
	Junagadh	57	29	<b>28</b>
	Dhrol	NA	NA	-
<b>Rajasthan</b>	Jodhpur	38	53	<b>-15</b>
	Sumerpur	80	80	<b>Unch</b>
<b>Total Arrivals/Above Markets</b>		<b>9455</b>	<b>2317</b>	<b>7138</b>

**Note:** We have incorporated traded quantity of seed in particular mandis. It does not signify the total arrivals

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