

Domestic Market Update:

- Mixed sentiments recorded in castor spot markets with higher arrival on Thursday.
- All India Castor seed arrival is 10185 quintals which is up by 730 quintals from last day arrival of 9455 quintals.
- Castor seed prices drifted lower by Rs 17 to Rs 4,783 per quintal in futures trade Tuesday as participants pressed fresh selling at existing levels, driven by a subdued trend at the physical markets.
- Trimming of bets by the participants tracking a weak trend at the spot markets on ample stocks on persistent supplies from growing belts against thin industrial demand, led to the fall in castor seed prices in futures trade here.
- During April - August 2018 Vietnam imported 235,723 tons of oil meals (compared to 167,604 tons); consisting of 7,160 tons of soybean meal, 77,160 tons of rapeseed meal, and 151,403 tons of Rice Bran Extraction. South Korea imported 349,992 tons of oil meals (compared to 337,270 tons) ; consisting 231,610 tons of rapeseed meal, 10,832 tons of soybean meal and 107,550 tons of castor meal. Thailand imported 130,988 tons of oil meals (compared to 57,228 tons); consisting 4,747 tons of soybean meal, 9,633 tons of De-oiled Rice Bran Extraction, and 116,572 tons of rapeseed meal. France imported 63,493 tons of oil meals consisting 61,999 tons of soybean meal and 1,494 tons of Castor meal.
- All India castor seed sowing as on 07<sup>th</sup> Sept -2018 was 6.49 lakh hectares which is down by 5.55% from last year corresponding period area of 6.87 lakh hectares and 25% down by normal area of corresponding period area of 8.66 lakh hectares. Lower area is reported from the states of Telangana and Gujarat, while higher acreage is only reported from Andhra Pradesh.

NCDEX Castor Futures						Date: 27.09.2018	
Contract	+/-	Open	High	Low	Close	Volume	O. Int
Sep-18	-12.00	4672	4685	4654	4664	32270	118200
Oct-18	-09.00	4752	4820	4739	4744	20760	69540
Nov-18	-21.00	4824	4803	4800	4803	50	380

**Castor Seed Prices in Key Centers:**

Commodity/Center	Market	Price (Rs/ Quintal)				Change
		27-Sep-18		26-Sep-18		
	Castor Seed	Low	High	Low	High	
Gujarat	Patan	4475	4525	4475	4525	Unch
	Harij	4500	4535	4500	4535	Unch
	Rajkot	4105	4400	4090	4410	-10
	Gondal	3855	4405	4000	4380	25
	Deesa	4475	4500	4485	4510	-10
	Bhabar	4450	4490	4475	4510	-20
	Mehsana	4445	4505	4460	4500	5
	Kadi	4450	4535	4450	4540	-5

	Sabarkatha	4500	4525	4475	4525	Unch
	Gandhi Nagar	4475	4500	4500	4540	-40
	Ahmedabad (Sanand)	NA	NA	NA	NA	-
	Halvad	4400	4525	4300	4525	Unch
	Junagadh	3750	4305	4200	4350	-45
	Dhrol	NA	NA	NA	NA	-
Rajasthan	Jodhpur	4400	4450	4350	4400	50
	Sumerpur	4400	4425	4400	4425	Unch

**Castor Seed Arrivals in Key Centers:**

Center	Market	Fig. in Quintal		Change
		27-Sep-18	26-Sep-18	
Gujarat	Patan	2400	2250	150
	Harij	98	75	23
	Rajkot	260	201	59
	Gondal	147	199	-52
	Deesa	400	440	-40
	Bhabar	2240	2400	-160
	Mehsana	375	525	-150
	Kadi	2240	1440	800
	Sabarkatha	560	400	160
	Gandhi Nagar	1125	1125	Unch
	Ahmedabad (Sanand)	NA	NA	-
	Halvad	150	225	-75
	Junagadh	35	57	-22
	Dhrol	NA	NA	-
Rajasthan	Jodhpur	75	38	38
	Sumerpur	80	80	Unch
Total Arrivals/Above Markets		10185	9455	730

**Note: We have incorporated traded quantity of seed in particular mandis. It does not signify the total arrivals**

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