

Domestic Market Update:

- Castor prices reported weak on Wednesday in Gujarat and Rajasthan. Arrivals reported higher in Rajasthan whereas lower arrivals reported in Gujarat.
- During April - August 2018 Vietnam imported 235,723 tons of oil meals (compared to 167,604 tons); consisting of 7,160 tons of soybean meal, 77,160 tons of rapeseed meal, and 151,403 tons of Rice Bran Extraction. South Korea imported 349,992 tons of oil meals (compared to 337,270 tons) consisting 231,610 tons of rapeseed meal, 10,832 tons of soybean meal and 107,550 tons of castor meal. Thailand imported 130,988 tons of oil meals (compared to 57,228 tons); consisting 4,747 tons of soybean meal, 9,633 tons of De-oiled Rice Bran Extraction, and 116,572 tons of rapeseed meal. France imported 63,493 tons of oil meals consisting 61,999 tons of soybean meal and 1,494 tons of Castor meal.
- All India castor seed sowing as on 20<sup>th</sup> Sept -2018 was 8.59 lakh hectares which is up by 5.15% from last year corresponding period area of 8.78 lakh hectares and 25% down by normal area of corresponding period area of 8.66 lakh hectares. Lower area is reported from the states of Telangana and Gujarat, while higher acreage is only reported from Andhra Pradesh.

| NCDEX Castor Futures |         |      |      |      |       | Date: 29.11.2018 |        |
|----------------------|---------|------|------|------|-------|------------------|--------|
| Contract             | +/-     | Open | High | Low  | Close | Volume           | O. Int |
| Dec-18               | -220.00 | 5470 | 5500 | 5296 | 5296  | 82860            | 61890  |
| Jan-19               | -222.00 | 5598 | 5598 | 5376 | 5378  | 91260            | 101510 |
| Feb-19               | -204.00 | 5626 | 5650 | 5446 | 5468  | 17400            | 17525  |

**Castor Seed Prices in Key Centers:**

| Commodity/Center | Market             | Price (Rs/ Quintal) |      |           |      | Change |
|------------------|--------------------|---------------------|------|-----------|------|--------|
|                  |                    | 29-Nov-18           |      | 28-Nov-18 |      |        |
|                  | Castor Seed        | Low                 | High | Low       | High |        |
| Gujarat          | Patan              | 5300                | 5350 | 5350      | 5400 | -50    |
|                  | Harij              | 5200                | 5400 | 5375      | 5500 | -100   |
|                  | Rajkot             | 5000                | 5150 | 4555      | 5200 | -50    |
|                  | Gondal             | 4955                | 5305 | 5205      | 5355 | -50    |
|                  | Deesa              | 5240                | 5290 | 5300      | 5350 | -60    |
|                  | Bhabar             | 5250                | 5325 | 5275      | 5400 | -75    |
|                  | Mehsana            | 5275                | 5325 | 5325      | 5390 | -65    |
|                  | Kadi               | 5300                | 5340 | 5250      | 5350 | -10    |
|                  | Sabarkatha         | 5300                | 5325 | 5350      | 5375 | -50    |
|                  | Gandhi Nagar       | 5300                | 5350 | 5375      | 5425 | -75    |
|                  | Ahmedabad (Sanand) | 5255                | 5255 | NA        | NA   | -      |
|                  | Halvad             | 5100                | 5400 | 5200      | 5450 | -50    |
|                  | Junagadh           | 4775                | 5250 | 4790      | 5250 | Unch   |

|                  |          |      |      |      |      |             |
|------------------|----------|------|------|------|------|-------------|
|                  | Dhrol    | 4750 | 4975 | NA   | NA   | -           |
| <b>Rajasthan</b> | Jodhpur  | 5360 | 5370 | 5410 | 5420 | <b>-50</b>  |
|                  | Sumerpur | 5050 | 5100 | 5250 | 5300 | <b>-200</b> |

**Castor Seed Arrivals in Key Centers:**

| Center                              | Market             | Fig. in Quintal |             | Change      |
|-------------------------------------|--------------------|-----------------|-------------|-------------|
|                                     |                    | 29-Nov-18       | 28-Nov-18   |             |
| <b>Gujarat</b>                      | Patan              | 825             | 750         | <b>75</b>   |
|                                     | Harij              | 375             | 300         | <b>75</b>   |
|                                     | Rajkot             | 225             | 150         | <b>75</b>   |
|                                     | Gondal             | 105             | 200         | <b>-95</b>  |
|                                     | Deesa              | 569             | 391         | <b>178</b>  |
|                                     | Bhabar             | 1424            | 1762        | <b>-338</b> |
|                                     | Mehsana            | 188             | 450         | <b>-263</b> |
|                                     | Kadi               | 1040            | 1200        | <b>-160</b> |
|                                     | Sabarkatha         | 80              | 240         | <b>-160</b> |
|                                     | Gandhi Nagar       | 225             | 188         | <b>38</b>   |
|                                     | Ahmedabad (Sanand) | 10              | NA          | -           |
|                                     | Halvad             | 75              | 90          | <b>-15</b>  |
|                                     | Junagadh           | 40              | 20          | <b>20</b>   |
|                                     | Dhrol              | 1               | NA          | -           |
| <b>Rajasthan</b>                    | Jodhpur            | 98              | 90          | <b>8</b>    |
|                                     | Sumerpur           | 320             | 200         | <b>120</b>  |
| <b>Total Arrivals/Above Markets</b> |                    | <b>5598</b>     | <b>6031</b> | <b>-433</b> |

**Note: We have incorporated traded quantity of seed in particular mandis. It does not signify the total arrivals**

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