

**Domestic Market Update:**

- With lower arrival on Wednesday, Castor seed price market traded weak.
- All India Castor seed arrival today is 3983 quintals which is down by 299 quintals from last day arrivals of 4282 quintals.
- During April to Sept'18, Vietnam imported 277,406 tonnes of oil meals (compared to 223,184 tonnes) consisting of 7,160 tonnes of soybean meal, around 94,559 tonnes of rapeseed meal and 175,687 tonnes of Rice Bran Extraction. South Korea imported 441,119 tonnes of oil meals (compared to 427,126 tonnes) consisting 280,292 tonnes of rapeseed meal, 10,832 tonnes of soybean meal and 149,995 tonnes of Castor meal. Thailand imported 167,101 tonnes of oil-meals (compared to 76,895 tonnes) consisting 4,747 tonnes of soybean meal, 10,253 tonnes of De-oiled Rice Bran Extraction, and 152,065 tonnes of rapeseed meal. France imported 76,704 tonnes of oil-meals consisting 74,499 tonnes of soybean meal and 2,205 tonnes of Castor meal.
- According to traders, Castor seed production for next season is expected to sharply down at around 8-9 lakh tonnes only. They also pegged present Castor stocks in the country to be around 3-4 lakh tonnes against 7-8 lakh tonnes in the same period last year.
- Castor seed may trade volatile in the near term, but long-term outlook is bullish as consumption demand is expected to remain strong ahead and lower crop unlikely to fulfil it.

NCDEX Castor Futures						Date: 12.12.2018	
Contract	+/-	Open	High	Low	Close	Volume	O. Int
Dec-18	-56.00	5468	5470	5400	5400	415	5980
Jan-19	-80.00	5556	5558	5446	5446	5885	29060
Feb-19	-76.00	5630	5630	5528	5546	5885	29060

**Castor Seed Prices in Key Centers:**

Commodity/Center	Market	Price (Rs/ Quintal)				Change
		12-Dec-18		11-Dec-18		
	Castor Seed	Low	High	Low	High	
Gujarat	Patan	5275	5325	5325	5375	-50
	Harij	5250	5325	5250	5300	25
	Rajkot	5030	5185	5055	5245	-60
	Gondal	4855	5280	5155	5305	-25
	Deesa	5235	5305	5300	5365	-60
	Bhabar	5250	5325	5250	5325	Unch
	Mehsana	5250	5300	5300	5335	-35
	Kadi	5275	5300	5290	5320	-20
	Sabarkatha	5325	5350	NA	NA	-
	Gandhi Nagar	5275	5300	5325	5350	-50



	Ahmedabad (Sanand)	5120	5160	NA	NA	-
	Halvad	4900	5300	5125	5325	-25
	Junagadh	5000	5190	5175	5250	-60
	Dhrol	4500	4770	4500	4625	145
Rajasthan	Jodhpur	5250	5300	5200	5250	50
	Sumerpur	5150	5200	5200	5225	-25

### Castor Seed Arrivals in Key Centers:

Center	Market	Fig. in Quintal		Change
		12-Dec-18	11-Dec-18	
Gujarat	Patan	675	825	-150
	Harij	225	300	-75
	Rajkot	200	260	-60
	Gondal	126	250	-124
	Deesa	459	401	58
	Bhabar	838	852	-14
	Mehsana	90	75	15
	Kadi	480	476	4
	Sabarkatha	80	NA	-
	Gandhi Nagar	225	150	75
	Ahmedabad (Sanand)	5	NA	-
	Halvad	120	150	-30
	Junagadh	40	50	-10
	Dhrol	2	3	-1
Rajasthan	Jodhpur	98	90	8
	Sumerpur	320	400	-80
Total Arrivals/Above Markets		3983	4282	-299

**Note:** We have incorporated traded quantity of seed in particular mandis. It does not signify the total arrivals

**Disclaimer**

The information and opinions contained in the document have been compiled from sources believed to be reliable. The company does not warrant its accuracy, completeness and correctness. Use of data and information contained in this report is at your own risk. This document is not, and should not be construed as, an offer to sell or solicitation to buy any commodities. This document may not be reproduced, distributed or published, in whole or in part, by any recipient hereof for any purpose without prior permission from the Company. IASL and its affiliates and/or their officers, directors and employees may have positions in any commodities mentioned in this document (or in any related investment) and may from time to time add to or dispose of any such commodities (or investment). Please see the detailed disclaimer at <http://www.agriwatch.com/disclaimer.php> © 2018 Indian Agribusiness Systems Ltd.