

Domestic Market Update:

- Castor seed spot market traded weak with lower arrival on Friday.
- All India Castor seed arrival today is 4654 quintals which is down by 190 quintals from last day arrivals of 5535 quintals.
- 5725 April to Sept'18, Vietnam imported 277,406 tonnes of oil meals (compared to 223,184 tonnes) consisting of 7,160 tonnes of soybean meal, around 94,559 tonnes of rapeseed meal and 175,687 tonnes of Rice Bran Extraction. South Korea imported 441,119 tonnes of oil meals (compared to 427,126 tonnes) consisting 280,292 tonnes of rapeseed meal, 10,832 tonnes of soybean meal and 149,995 tonnes of Castor meal. Thailand imported 167,101 tonnes of oil-meals (compared to 76,895 tonnes) consisting 4,747 tonnes of soybean meal, 10,253 tonnes of De-oiled Rice Bran Extraction, and 152,065 tonnes of rapeseed meal. France imported 76,704 tonnes of oil-meals consisting 74,499 tonnes of soybean meal and 2,205 tonnes of Castor meal.
- According to traders, Castor seed production for next season is expected to sharply down at around 8-9 lakh tonnes only. They also pegged present Castor stocks in the country to be around 3-4 lakh tonnes against 7-8 lakh tonnes in the same period last year.
- Castor seed may trade volatile in the near term, but long-term outlook is bullish as consumption demand is expected to remain strong ahead and lower crop unlikely to fulfil it.

NCDEX Castor Futures						Date: 20.12.2018	
Contract	+/-	Open	High	Low	Close	Volume	O. Int
Jan-19	-94.00	5280	5298	5168	5180	26385	132390
Feb-19	-96.00	5350	5378	5240	5256	9430	38120
Mar-19	-86.00	5434	5444	5300	5310	1880	4070

Castor Seed Prices in Key Centers:

Commodity/Center	Market	Price (Rs/ Quintal)				Change
		21-Dec-18		20-Dec-18		
	Castor Seed	Low	High	Low	High	
Gujarat	Patan	4950	5050	5050	5100	-50
	Harij	5000	5050	5050	5125	-75
	Rajkot	4600	4920	4505	4945	-25
	Gondal	4755	4905	4780	4980	-75
	Deesa	4900	4950	5000	5055	-105
	Bhabar	5050	5125	5050	5125	Unch

	Mehsana	4900	4950	5000	5035	-85
	Kadi	4920	4975	5000	5090	-115
	Sabarkatha	4950	5000	5000	5025	-25
	Gandhi Nagar	5000	5050	5100	5125	-75
	Ahmedabad (Sanand)	5000	5025	5050	5050	-25
	Halvad	5000	5350	5000	5300	50
	Junagadh	4750	4875	4700	4880	-5
	Dhrol	NA	NA	4125	4500	-
Rajasthan	Jodhpur	Closed	Closed	4850	4900	-
	Sumerpur	4850	4900	4950	4975	-75

Castor Seed Arrivals in Key Centers:

Center	Market	Fig. in Quintal		Change
		21-Dec-18	20-Dec-18	
Gujarat	Patan	938	975	-38
	Harij	300	150	150
	Rajkot	70	250	-180
	Gondal	200	300	-100
	Deesa	390	1026	-635
	Bhabar	754	1044	-290
	Mehsana	75	113	-38
	Kadi	1048	808	240
	Sabarkatha	160	80	80
	Gandhi Nagar	150	150	Unch
	Ahmedabad (Sanand)	4	8	-4
	Halvad	150	75	75
	Junagadh	15	10	5
	Dhrol	NA	7	-
Rajasthan	Jodhpur	Closed	90	-
	Sumerpur	400	640	-240
Total Arrivals/Above Markets		4654	5725	-1072

Note: We have incorporated traded quantity of seed in particular mandis. It does not signify the total arrivals

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