

Domestic Market Update:

- Castor seed spot market traded weak with lower arrival on Friday.
- All India Castor seed arrival today is 3935 quintals which is down by 1006 quintals from last day arrivals of 4940 quintals.
- 5725 April to Sept'18, Vietnam imported 277,406 tonnes of oil meals (compared to 223,184 tonnes) consisting of 7,160 tonnes of soybean meal, around 94,559 tonnes of rapeseed meal and 175,687 tonnes of Rice Bran Extraction. South Korea imported 441,119 tonnes of oil meals (compared to 427,126 tonnes) consisting 280,292 tonnes of rapeseed meal, 10,832 tonnes of soybean meal and 149,995 tonnes of Castor meal. Thailand imported 167,101 tonnes of oil-meals (compared to 76,895 tonnes) consisting 4,747 tonnes of soybean meal, 10,253 tonnes of De-oiled Rice Bran Extraction, and 152,065 tonnes of rapeseed meal. France imported 76,704 tonnes of oil-meals consisting 74,499 tonnes of soybean meal and 2,205 tonnes of Castor meal.
- According to traders, Castor seed production for next season is expected to sharply down at around 8-9 lakh tonnes only. They also pegged present Castor stocks in the country to be around 3-4 lakh tonnes against 7-8 lakh tonnes in the same period last year.
- Castor seed may trade volatile in the near term, but long-term outlook is bullish as consumption demand is expected to remain strong ahead and lower crop unlikely to fulfil it.

NCDEX Castor Futures						Date: 28.12.2018	
Contract	+/-	Open	High	Low	Close	Volume	O. Int
Jan-19	<b>+94.00</b>	5056	5172	5048	5140	26685	100795
Feb-19	<b>+94.00</b>	5136	5246	5126	5220	14665	72510
Mar-19	<b>+34.00</b>	5242	5302	5200	5276	255	3585

**Castor Seed Prices in Key Centers:**

Commodity/Center	Market	Price (Rs/ Quintal)				Change
		29-Dec-18		28-Dec-18		
	Castor Seed	Low	High	Low	High	
Gujarat	Patan	4850	4950	4850	4900	50
	Harij	4850	4925	4850	4900	25
	Rajkot	4605	4830	4605	4830	Unch
	Gondal	4455	4805	4105	4780	25
	Deesa	4900	4925	4850	4900	25
	Bhabar	4925	4950	4850	4875	75

	Mehsana	4875	4910	4800	4860	50
	Kadi	4925	4950	4850	4890	60
	Sabarkatha	4850	4900	4850	4875	25
	Gandhi Nagar	4900	4950	4850	4900	50
	Ahmedabad (Sanand)	4700	4750	4700	4725	25
	Halvad	4600	4950	4600	4900	50
	Junagadh	NA	NA	4500	4700	-
	Dhrol	NA	NA	NA	NA	-
<b>Rajasthan</b>	Jodhpur	4750	4800	4850	4900	-100
	Sumerpur	4775	4800	4800	4825	-25

**Castor Seed Arrivals in Key Centers:**

Center	Market	Fig. in Quintal		Change
		29-Dec-18	28-Dec-18	
<b>Gujarat</b>	Patan	188	675	-488
	Harij	150	150	Unch
	Rajkot	75	60	15
	Gondal	105	122	-17
	Deesa	400	280	120
	Bhabar	760	480	280
	Mehsana	113	218	-105
	Kadi	1280	1120	160
	Sabarkatha	40	40	Unch
	Gandhi Nagar	75	150	-75
	Ahmedabad (Sanand)	16	20	-4
	Halvad	113	90	23
	Junagadh	NA	40	-
	Dhrol	NA	NA	-
<b>Rajasthan</b>	Jodhpur	113	90	23
	Sumerpur	640	400	240
<b>Total Arrivals/Above Markets</b>		<b>4066</b>	<b>3935</b>	<b>132</b>

**Note: We have incorporated traded quantity of seed in particular mandis. It does not signify the total arrivals**

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