

Domestic Market Update:

- Firm sentiments recorded in major castor markets with higher arrival.
- All India Castor seed arrival today is 5881 quintals which is up by 363 quintals from last day arrivals of 5517 quintals.
- According to the SEA report, castor oil exports in the month of March 2019 is 50.956 Thousand MT which is 29.94 per cent higher than the exports of February 2019 of 39.215 Thousand MT. Castor oil exports in financial year 2018-19 is 5.61 Lakh MT which is 13.82 per cent lower than the last year exports of 6.51 Lakh MT. In April 2019 exports of oils are expected to increase due to higher miller's demand and higher arrivals in the mandis.
- According to the SEA report, castor meal exports in the month of March 2019 is 7.73 Thousand MT which is 74.18 per cent lower than the exports of February 2019 of 27.32 Thousand MT. Castor meal exports in financial year 2018-19 is 3.67 Lakh MT which is 35.95 per cent lower than the last year exports of 5.73 Lakh MT.
- According to the AGMARK data, all India castor crop arrivals in the last week of April is reported at 36.51 Thousand MT which is 1.88 percent lower than the third week of April 2019 arrivals of 37.21 Thousand MT. Arrivals are expected to decrease in the coming days due to lower prices in the domestic mandis and lower production estimate.
- Demand of castor from millers is higher than normal due to present lower prevailing prices in the domestic mandis. Stockist are also active in the market as they are expecting prices to move northward in the coming months.

NCDEX Castor Futures						Date: 20.06.2019	
Contract	+/-	Open	High	Low	Close	Volume	O. Int
Jul 2019	+62	5328	5390	5370	5390	90	1835
Aug 2019	+56	5370	5428	5348	5414	36045	193755
Sep 2019	+52	5438	5508	5436	5490	13505	64960

Castor Seed Prices in Key Centers:

Commodity/Center	Market	Price (Rs/ Quintal)				Change
		21-Jun-19		20-Jun-19		
	Castor Seed	Low	High	Low	High	
Gujarat	Patan	5200	5275	5200	5300	-25
	Harij	5275	5300	5225	5250	50
	Rajkot	4575	5205	4575	5160	45
	Gondal	4855	5280	4855	5255	25
	Deesa	5225	5250	5200	5220	30
	Bhabar	5200	5350	5150	5250	100

	Mehsana	5225	5285	5225	5265	20
	Kadi	5250	5300	5200	5250	50
	Sabarkatha	5250	5300	5200	5250	50
	Gandhi Nagar	5250	5300	5250	5275	25
	Ahmedabad (Sanand)	5125	5215	5175	5200	15
	Halvad	4950	5200	5000	5300	-100
	Junagadh	4500	5250	5000	5150	100
	Dhrol	4775	5000	NA	NA	-
Rajasthan	Jodhpur	5250	5300	5220	5260	40
	Sumerpur	5150	5200	5150	5200	Unch

Castor Seed Arrivals in Key Centers:

Center	Market	Fig. in Quintal		Change
		21-Jun-19	20-Jun-19	
Gujarat	Patan	1875	1650	225
	Harij	338	225	113
	Rajkot	65	50	15
	Gondal	59	135	-76
	Deesa	240	240	Unch
	Bhabar	960	720	240
	Mehsana	488	375	113
	Kadi	800	960	-160
	Sabarkatha	56	80	-24
	Gandhi Nagar	338	225	113
	Ahmedabad (Sanand)	20	10	10
	Halvad	150	375	-225
	Junagadh	31	50	-19
	Dhrol	2	NA	-
Rajasthan	Jodhpur	300	263	38
	Sumerpur	160	160	Unch
Total Arrivals/Above Markets		5881	5517	363

Note: We have incorporated traded quantity of seed in particular mandis. It does not signify the total arrivals

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