



Domestic Market Update:

- **Weak sentiments recorded in castor seed cash markets on Saturday with higher arrival, All India castor seed arrival today is 1496** quintal which is up by 315 quintal from last day arrival of 1182 quintal.
- According to the AGMARK data, all India castor crop arrivals in the third week of November is reported at 3.17 Thousand MT which is 55 percent higher than last year arrivals of 6.57 thousand MT in the same time period. Lower arrivals in the domestic mandis may push the prices upward.
- According to latest sowing report as on 27th September 2019, all India Castor sowing is reported 9.38 lakh hectares in 2019 which is 6.95 per cent higher than last year acreage of 8.77 lakh hectares in the same time period. Higher castor acreage is reported in Gujarat this year as compare to last year. However, in Rajasthan castor acreage has decreased to 1.54 lakh hectares from 2.64 lakh hectares last year.
- Gujarat castor acreage is reported at 7.40 lakh hectares which is 38.57 per cent higher than last year acreage of 5.34 lakh hectares. Farmers in Gujarat had re-sowed castor crop where damaged was observed due to rains. However, yield is expected to be lower than normal in those areas due to late sowing.
- According to Government 1st advance estimate, castor production in 2019-20 is estimated at 17.37 lakh tonnes.
- As per the Solvent Extractors' Association of India (SEA), all India castor seed production estimate for 2018-19 is 11.27 Lakh MT which is 21.35 per cent lower than the 2017-18 production estimate of 14.33 Lakh MT. However, according to the AGCON, castor production estimate is 9.13 Lakh MT for 2018-19.

NCDEX Castor Futures						Date:		
Contract	+/-	Open	High	Low	Close	Volume	O. Int	
19-Dec								
20-Jan								
20-Feb								

Castor Seed Prices in Key Centers:

Commodity/Center	Market	Price (Rs/ Quintal)				Change
		30-Nov-19		29-Nov-19		
	Castor Seed	Low	High	Low	High	
Gujarat	Patan	3875	3975	4000	4100	-125
	Harij	4000	4100	3950	4150	-50
	Rajkot	3400	3400	3500	3815	-415
	Gondal	3505	3855	3875	4100	-245
	Deesa	4000	4075	4050	4110	-35
	Bhabar	4000	4025	4025	4100	-75
	Mehsana	3900	3975	4000	4075	-100
	Kadi	3950	3985	4000	4000	-15
	Sabarkatha	NA	NA	NA	NA	-
	Gandhi Nagar	3950	4000	4000	4050	-50
	Ahmedabad (Sanand)	NA	NA	NA	NA	-
	Halvad	4200	4500	4150	4500	Unch
	Junagadh	NA	NA	NA	NA	-
	Dhrol	NA	NA	NA	NA	-
	Rajasthan	Jodhpur	4050	4100	4050	4100
Sumerpur		3850	3900	4050	4050	-150

Castor Seed Arrivals in Key Centers:

Center	Market	Fig. in Quintal		Change
		30-Nov-19	29-Nov-19	
Gujarat	Patan	338	150	188
	Harij	225	188	38
	Rajkot	4	18	-14
	Gondal	46	20	26
	Deesa	289	263	26
	Bhabar	240	240	Unch
	Mehsana	23	34	-11
	Kadi	120	80	40
	Sabarkatha	NA	NA	-
	Gandhi Nagar	60	38	23
	Ahmedabad (Sanand)	NA	NA	-
	Halvad	113	113	Unch
	Junagadh	NA	NA	-
	Dhrol	NA	NA	-



Rajasthan	Jodhpur	NA	NA	-
	Sumerpur	40	40	Unch
Total Arrivals/Above Markets		1496	1182	315

Note: We have incorporated traded quantity of seed in particular mandis. It does not signify the total arrivals

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