



### Domestic Market Update:

- **Weak sentiments recorded in castor seed cash markets on Monday with higher arrival, All India castor seed arrival today is 1292** quintal which is down by 205 quintal from last day arrival of 1496 quintal.
- According to the AGMARK data, all India castor crop arrivals in the third week of November is reported at 3.17 Thousand MT which is 55 percent higher than last year arrivals of 6.57 thousand MT in the same time period. Lower arrivals in the domestic mandis may push the prices upward.
- According to latest sowing report as on 27th September 2019, all India Castor sowing is reported 9.38 lakh hectares in 2019 which is 6.95 per cent higher than last year acreage of 8.77 lakh hectares in the same time period. Higher castor acreage is reported in Gujarat this year as compare to last year. However, in Rajasthan castor acreage has decreased to 1.54 lakh hectares from 2.64 lakh hectares last year.
- Gujarat castor acreage is reported at 7.40 lakh hectares which is 38.57 per cent higher than last year acreage of 5.34 lakh hectares. Farmers in Gujarat had re-sowed castor crop where damaged was observed due to rains. However, yield is expected to be lower than normal in those areas due to late sowing.
- According to Government 1st advance estimate, castor production in 2019-20 is estimated at 17.37 lakh tonnes.
- As per the Solvent Extractors' Association of India (SEA), all India castor seed production estimate for 2018-19 is 11.27 Lakh MT which is 21.35 per cent lower than the 2017-18 production estimate of 14.33 Lakh MT. However, according to the AGCON, castor production estimate is 9.13 Lakh MT for 2018-19.

NCDEX Castor Futures					Date: 02.12.2019		
Contract	+/-	Open	High	Low	Close	Volume	O. Int
19-Dec	-46	4074	4056	3956	4074.00A	11810	33285
20-Jan	-54	4122	4098	4002	4122.00A	10530	20765
20-Feb	-20	4090	4070	3980	4090	195	3750

**Castor Seed Prices in Key Centers:**

Commodity/Center	Market	Price (Rs/ Quintal)				Change
		2-Dec-19		30-Nov-19		
	Castor Seed	Low	High	Low	High	
Gujarat	Patan	3750	3900	3875	3975	-75
	Harij	3950	4100	4000	4100	Unch
	Rajkot	3710	3710	3400	3400	310
	Gondal	NR	NR	3505	3855	-
	Deesa	3900	4025	4000	4075	-50
	Bhabar	3900	3950	4000	4025	-75
	Mehsana	3850	3900	3900	3975	-75
	Kadi	3850	3880	3950	3985	-105
	Sabarkatha	NA	NA	NA	NA	-
	Gandhi Nagar	3900	3950	3950	4000	-50
	Ahmedabad (Sanand)	NA	NA	NA	NA	-
	Halvad	4200	4500	4200	4500	Unch
	Junagadh	NA	NA	NA	NA	-
	Dhrol	NA	NA	NA	NA	-
Rajasthan	Jodhpur	3950	4000	4050	4100	-100
	Sumerpur	3850	3900	3850	3900	Unch

**Castor Seed Arrivals in Key Centers:**

Center	Market	Fig. in Quintal		Change
		2-Dec-19	30-Nov-19	
Gujarat	Patan	188	338	-150
	Harij	225	225	Unch
	Rajkot	8	4	4
	Gondal	NR	46	-
	Deesa	263	289	-26
	Bhabar	320	240	80
	Mehsana	19	23	-4
	Kadi	80	120	-40
	Sabarkatha	NA	NA	-
	Gandhi Nagar	38	60	-23
	Ahmedabad (Sanand)	NA	NA	-
	Halvad	113	113	Unch
	Junagadh	NA	NA	-

	Dhrol	NA	NA	-
<b>Rajasthan</b>	Jodhpur	NA	NA	-
	Sumerpur	40	40	<b>Unch</b>
<b>Total Arrivals/Above Markets</b>		<b>1292</b>	<b>1496</b>	<b>-205</b>

**Note: We have incorporated traded quantity of seed in particular mandis. It does not signify the total arrivals**

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