



Domestic Market Update:

- **Firm sentiments recorded in castor seed cash markets on Saturday with higher arrival, All India castor seed arrival today is 1163 quintal** which is up by 382 quintal from last day arrival of 782 quintal.
- According to the AGMARK data, all India castor crop arrivals in the third week of November is reported at 3.17 Thousand MT which is 55 percent higher than last year arrivals of 6.57 thousand MT in the same time period. Lower arrivals in the domestic mandis may push the prices upward.
- According to latest sowing report as on 27th September 2019, all India Castor sowing is reported 9.38 lakh hectares in 2019 which is 6.95 per cent higher than last year acreage of 8.77 lakh hectares in the same time period. Higher castor acreage is reported in Gujarat this year as compare to last year. However, in Rajasthan castor acreage has decreased to 1.54 lakh hectares from 2.64 lakh hectares last year.
- Gujarat castor acreage is reported at 7.40 lakh hectares which is 38.57 per cent higher than last year acreage of 5.34 lakh hectares. Farmers in Gujarat had re-sowed castor crop where damaged was observed due to rains. However, yield is expected to be lower than normal in those areas due to late sowing.
- According to Government 1st advance estimate, castor production in 2019-20 is estimated at 17.37 lakh tonnes.
- As per the Solvent Extractors' Association of India (SEA), all India castor seed production estimate for 2018-19 is 11.27 Lakh MT which is 21.35 per cent lower than the 2017-18 production estimate of 14.33 Lakh MT. However, according to the AGCON, castor production estimate is 9.13 Lakh MT for 2018-19.

NCDEX Castor Futures				Date: 13/12/2019			
Contract	+/-	Open	High	Low	Close	Volume	O. Int
19-Dec	-22	4260	4280	4170	4248.00B	3760	16565
20-Jan	-14	4290	4326	4202	4282.00B	7070	27565
20-Feb	6	4316	4318	4214	4262.00B	440	4000

Castor Seed Prices in Key Centers:

Commodity/Center	Market	Price (Rs/ Quintal)				Change
		14-Dec-19		13-Dec-19		
	Castor Seed	Low	High	Low	High	
Gujarat	Patan	4100	4200	4050	4150	50
	Harij	4150	4200	4100	4175	25
	Rajkot	3705	3850	NR	NR	-
	Gondal	3205	4055	4480	4480	-425
	Deesa	4025	4150	4050	4125	25
	Bhabar	4100	4175	4000	4100	75
	Mehsana	4100	4150	4100	4125	25
	Kadi	4075	4150	4125	4150	Unch
	Sabarkatha	NA	NA	NA	NA	-
	Gandhi Nagar	4100	4150	4100	4125	25
	Ahmedabad (Sanand)	NA	NA	NA	NA	-
	Halvad	3900	4200	4000	4150	50
	Junagadh	NA	NA	NA	NA	-
	Dhrol	NA	NA	NA	NA	-
Rajasthan	Jodhpur	4180	4220	4180	4200	20
	Sumerpur	4100	4150	4100	4125	25

Castor Seed Arrivals in Key Centers:

Center	Market	Fig. in Quintal		Change
		14-Dec-19	13-Dec-19	
Gujarat	Patan	375	150	225
	Harij	113	150	-38
	Rajkot	10	NR	-
	Gondal	26	14	12
	Deesa	270	255	15
	Bhabar	160	40	120
	Mehsana	49	38	11
	Kadi	16	40	-24
	Sabarkatha	NA	NA	-
	Gandhi Nagar	30	30	Unch
	Ahmedabad (Sanand)	NA	NA	-
	Halvad	75	45	30
	Junagadh	NA	NA	-
	Dhrol	NA	NA	-
Rajasthan	Jodhpur	NA	NA	-

	Sumerpur	40	20	20
Total Arrivals/Above Markets		1163	782	382

Note: We have incorporated traded quantity of seed in particular mandis. It does not signify the total arrivals

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