

Today's Update:

- As per IMD's recent "Long Range Forecast for Southwest Monsoon 2023", with 67 percent probability for normal to above normal rainfall, a normal rainfall is predicted this year. It also added that El Nino impact may be felt during the second half of the monsoon. About 40 percent of El Nino years in the past were years with normal or above normal monsoon rainfall.
- On the other hand, according to the Skymet pre-monsoon forecast, the country is likely to witness below-normal monsoon rainfall this year with a 20 percent chance of drought due to the end of La Nina conditions and the potential for El Nino to take hold. It would be early to predict the impact of the same on Pulses sowing and production as crop size depends on other parameters too including timely rains, distribution patterns and its range. Moreover, IMD is also expected to release its forecast this month which needs to be evaluated accordingly before any conclusion.

Previous Update:

- Chana market sentiments remained bearish as Chana prices decreased by 1-2%, on an average despite the ongoing procurement drive couple with regular buying by miller, traders, processors and stockists and crop loss reports mainly in Rajasthan. NAFED has procured more than 6 lakh tonnes Chana so far and eyeing to buy 20 lakh tonnes. If it succeeds in doing so, Govt. could manage the Chana prices steady in long run with total stocks of around 35 lakh tonnes stocks which include buffer stock of around 14-15 lakh tonnes. As per AW estimate, Chana production is predicted to fall to 94 lakh tonnes this year as against our previous estimate of 103 lakh tonnes. Chana prices are likely to increase by another INR 200-300 per quintal from current levels in the coming week given the background.

International Market Update:

- As per the Australia Bureau of Statistics, Chickpeas export from Australia remained at 84,879 MT in February 2023, down by 20% from 106183 MT in January 2023. However, total export surged by 5% to 310,627 during the Marketing Year from 295, 835 MT. Bangladesh emerged the largest importer who purchased 56,957 MT followed by Pakistan (10,506 MT) and UAE (6583 MT).

FOREX								
Currency	US Dollar	Euro	Yen (100)	GBP	MMK*	Canadian Dollar*	Australian Dollar*	Chinese Yuan*
11-April-23	82.01	89.27	61.47	101.77	0.0390	60.78	54.71	11.91
10-April-23	81.91	89.27	61.72	101.63	0.0390	60.61	54.57	11.91

Pulses Prices (Pulses-Wise; Variety-Wise; Market-Wise Comparison)

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	11-Apr-23	10-Apr-23	Change
Chana	Delhi	Delhi	Chana (Australia)	NA	NA	-
Chana	Maharashtra	Mumbai	Chana (Australia)	NA	NA	-
Chana	West Bengal	Kolkatta	Chana (Australia)	5200	5200	Unch
Chana	Maharashtra	Mumbai	Chana (Australia) in \$/t	NA	NA	-
Chana	Maharashtra	Mumbai	Chana (Tanzania) in \$/t	NA	NA	-
Chana	Maharashtra	Mumbai	Kabuli Chana (Russia) in \$/t	NA	NA	-
Chana	Delhi	Delhi	Chana Kantewala/Katawala (M.P. Origin)	5100	5100	Unch
Chana	Rajasthan	Ramganj	Chana (Both Desi and Kantewala)	4700	4750	-50
Chana	Madhya Pradesh	Indore	Chana kantewala/katawala	5325	5300	25
Chana	Madhya Pradesh	Dewas	Chana Kabuli	NR	NR	-
Chana	Madhya Pradesh	Neemuch	Chana Kantewala/Katawala	4870	4950	-80
Chana	Madhya Pradesh	Rajgarh	Chana Kantewala/Katawala	NR	NR	-
Chana	Maharashtra	Nanded	Chana Kantewala/Katawala	4700	4700	Unch
Chana	Maharashtra	Barshi	Chana Kantewala/Katawala	4400	4500	-100
Chana	Maharashtra	Mumbai	Chana (Ethiopia)	NA	NA	-
Chana	Delhi	Delhi	Chana Rajasthan	5125	5150	-25
Chana	Maharashtra	Mumbai	Chana (Tanzania)	4950	4950	Unch
Chana	Maharashtra	Akola	Chana Annagiri	5050	5000	50
Chana	Maharashtra	Latur	Chana Annagiri	4900	4950	-50
Chana	Maharashtra	Nagpur	Chana Annagiri	NA	NA	-
Chana	Maharashtra	Nanded	Chana Annagiri	4900	4900	Unch
Chana	Maharashtra	Udgir	Chana Annagiri	4850	Closed	-
Chana	Karnataka	Gulbarga	Chana Annagiri	5100	5100	Unch
Chana	Delhi	Delhi	Chana Besan	6000	6000	Unch
Chana	Maharashtra	Akola	Chana Chapa	5000	4950	50
Chana	Maharashtra	Nagpur	Chana chapa	NA	NA	-
Chana	Maharashtra	Barshi	Chana Chapa	4700	4700	Unch
Chana	Madhya Pradesh	Gwalior	Chana Desi	5000	5000	Unch
Chana	Madhya Pradesh	Harda	Chana Desi	4900	4800	100

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	11-Apr-23	10-Apr-23	Change
Chana	Madhya Pradesh	Ganjbasoda	Chana Desi	4800	4900	-100
Chana	Madhya Pradesh	Katni	Chana Desi	5075	5150	-75
Chana	Madhya Pradesh	Pipariya	Chana Desi	4975	5000	-25
Chana	Madhya Pradesh	Morena	Chana Desi	NA	NA	-
Chana	Madhya Pradesh	Bina	Chana Desi	4800	4900	-100
Chana	Madhya Pradesh	Dabra	Chana Desi	5050	5050	Unch
Chana	Madhya Pradesh	Ashok Nagar	Chana Desi	5100	5000	100
Chana	Madhya Pradesh	Bhind	Chana Desi	4400	4400	Unch
Chana	Maharashtra	Ahmednagar	Chana Desi	4600	4600	Unch
Chana	Maharashtra	Barshi	Chana Desi	4400	4500	-100
Chana	Maharashtra	Nagpur	Chana Desi	4750	4750	Unch
Chana	Maharashtra	Hinganghat	Chana Desi	4800	4825	-25
Chana	Rajasthan	Jaipur	Chana Desi	5050	5125	-75
Chana	Rajasthan	Sriganganagar	Chana Desi	4650	4800	-150
Chana	Rajasthan	Kekri	Chana Desi	NA	NA	-
Chana	Rajasthan	Bundi	Chana Desi	4500	4850	-350
Chana	Rajasthan	Ajmer	Chana Desi	4750	4750	Unch
Chana	Rajasthan	Alwar	Chana Desi	4800	4800	Unch
Chana	Andhra Pradesh	Vijaywada	Chana Desi	5000	5000	Unch
Chana	Andhra Pradesh	Banaganapalli	Chana Desi	4900	4900	Unch
Chana	Uttar Pradesh	Jhansi	Chana Desi	Closed	NA	-
Chana	Uttar Pradesh	Kanpur	Chana Desi	5175	5250	-75
Chana	Gujarat	Dahod	Chana Desi	5050	5050	Unch
Chana	Rajasthan	Bikaner	Chana	5000	5050	-50
Chana	Maharashtra	Jalgoan	Chana	4700	4700	Unch
Chana	Maharashtra	Solapur	Chana	5225	5225	Unch
Chana	Maharashtra	Amaravati	Chana	4800	4700	100
Chana	Chhattisgarh	Raipur	Chana	5150	5150	Unch
Chana	Karnataka	Sedam	Chana	NA	NA	-
Chana	Maharashtra	Jalna	Chana Gauran	4800	4800	Unch
Chana	Maharashtra	Latur	Chana Gauran	4700	4750	-50

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	11-Apr-23	10-Apr-23	Change
Chana	Madhya Pradesh	Ujjain	Chana Dollar	10500	10500	Unch
Chana	Maharashtra	Jalna	Chana Pila	4850	4850	Unch
Chana	Maharashtra	Latur	Chana G 12/Vijay	5150	5150	Unch
Chana	Maharashtra	Udgir	Chana Vijay	4750	Closed	-
Chana	Madhya Pradesh	Indore	Kabuli Chana 58-60 Export Quality	10600	10800	-200
Chana	Madhya Pradesh	Indore	Kabuli Chana 44-46 Mill Quality	11800	11800	Unch
Chana	Maharashtra	Mumbai	Kabuli Chana (Russia)	NA	NA	-
Chana	Madhya Pradesh	Indore	Raw Kabuli Chana Quality	11000	11000	Unch
Chana	Madhya Pradesh	Dabra	Kabuli Chana	NA	NA	-
Chana	Maharashtra	Latur	Chana Mixed (Mill)	4700	4750	-50
Chana	Maharashtra	Akola	Chana Mixed	4950	4900	50
Chana	Maharashtra	Ahmednagar	Chana Vishal	4800	4800	Unch
Chana	Karnataka	Gulbarga	Chana Dall (Branded)	6200	6200	Unch
Chana	Madhya Pradesh	Indore	Chana Dall (Average Quality)	6400	6400	Unch
Chana	Delhi	Delhi	Chana Dall	5900	5800	100
Chana	Maharashtra	Jalgoan	Chana Dall	6000	6000	Unch
Chana	Maharashtra	Latur	Chana Dall	6100	6150	-50
Chana	Madhya Pradesh	Gwalior	Chana Dall	6000	6000	Unch
Chana	Rajasthan	Bikaner	Chana Dall	5900	5900	Unch
Chana	Maharashtra	Nagpur	Chana Dall	NA	NA	-
Chana	Madhya Pradesh	Dabra	Chana Dall	NA	NA	-
Chana	Karnataka	Gulbarga	Chana Dall	6100	6100	Unch
Chana	Madhya Pradesh	Pipariya	Chana Dall	6200	6200	Unch
Chana	Uttar Pradesh	Kanpur	Chana Dall	6000	6000	Unch
Chana	Jharkhand	Jamshedpur	Chana Dall	NR	NR	-
Chana	Maharashtra	Akola	Chana Dall	6200	6200	Unch
Chana	Maharashtra	Barshi	Chana Dall	6600	6700	-100
Chana	Madhya Pradesh	Bhind	Chana Dall	6300	6300	Unch

Pulses Arrivals (Pulses-Wise; Market-Wise Comparison) at Key Spot Markets (in bags of 1Qtl.)

Pulses	State	Market	Pulses Arrivals	11-Apr-23	10-Apr-23	Change
Chana	Delhi	Delhi	Chana Both(MP and Raj. Origin) in Motors/trucks	20	20	Unch
Chana	Rajasthan	Ramganj	Chana (Both Desi and kantewala) in Qtls.	700	1000	-300
Chana	Madhya Pradesh	Indore	Chana Kantewala/Katawala in Qtls.	NA	NA	-
Chana	Madhya Pradesh	Dewas	Chana Kabuli in Qtls.	NR	NR	-
Chana	Madhya Pradesh	Neemuch	Chana Kantewala/Katawala in Qtls.	800	800	Unch
Chana	Madhya Pradesh	Rajgarh	Chana Kantewala/Katawala in Qtls.	NR	NR	-
Chana	Madhya Pradesh	Dabra	Kabuli Chana in Qtls.	NA	NA	-
Chana	Madhya Pradesh	Bhind	Chana Desi in Qtls.	30	30	Unch
Chana	Madhya Pradesh	Bina	Chana Desi in Qtls.	3000	500	2500
Chana	Madhya Pradesh	Dabra	Chana Desi in Qtls.	250	2500	-2250
Chana	Madhya Pradesh	Dabra	Chana Dall in Qtls.	NA	NA	-
Chana	Madhya Pradesh	Ganjbasoda	Chana Desi in Qtls.	2500	2000	500
Chana	Madhya Pradesh	Gwalior	Chana Desi in Qtls.	NA	NA	-
Chana	Madhya Pradesh	Harda	Chana Desi in Qtls.	2000	400	1600
Chana	Madhya Pradesh	Morena	Chana Desi in Qtls.	NA	NA	-
Chana	Madhya Pradesh	Pipariya	Chana Desi in Qtls.	4000	5000	-1000
Chana	Madhya Pradesh	AsokNagar	Chana Desi in Qtls.	500	400	100
Chana	Madhya Pradesh	Katni	Chana Desi in Qtls.	NA	NA	-
Chana	Rajasthan	Bundi	Chana Desi in Qtls.	500	800	-300
Chana	Rajasthan	Ajmer	Chana Desi in Qtls.	2000	2000	Unch
Chana	Rajasthan	Alwar	Chana Desi in Qtls.	400	NA	-
Chana	Rajasthan	Kekri	Chana Desi in Qtls.	NA	NA	-
Chana	Rajasthan	Sriganganagar	Chana Desi in Qtls.	500	200	300

Pulses	State	Market	Pulses Arrivals	11-Apr-23	10-Apr-23	Change
Chana	Maharashtra	Amaravati	Chana Desi in Qtls.	4000	6000	-2000
Chana	Maharashtra	Barshi	Chana Desi in Qtls.	5000	5000	Unch
Chana	Maharashtra	Jalgaon	Chana Desi in Qtls.	300	300	Unch
Chana	Uttar Pradesh	Jhansi	Chana Desi in Qtls.	Closed	NA	-
Chana	Andhra Pradesh	Vijaywada	Chana Desi in Qtls.	100	100	Unch
Chana	Maharashtra	Hinganghat	Chana Desi in Qtls.	5500	6000	-500
Chana	Madhya Pradesh	Ujjain	Chana in Qtls.	200	500	-300
Chana	Maharashtra	Amednagar	Chana in Qtls.	700	1000	-300
Chana	Maharashtra	Akola	Chana in Qtls.	2000	2000	Unch
Chana	Maharashtra	Nagpur	Chana in Qtls.	4000	4000	Unch
Chana	Karnataka	Sedam	Chana in Qtls.	NA	NA	-
Chana	Chhattisgarh	Raipur	Chana in Qtls.	1000	1000	Unch
Chana	Maharashtra	Jalna	Chana Gauran in Qtls.	2000	2000	Unch
Chana	Maharashtra	Jalna	Chana Pila in Qtls.	1000	1000	Unch
Chana	Maharashtra	Latur	Chana Mixed (Mill) in Qtls.	40000	40000	Unch
Chana	Maharashtra	Nanded	Chana Annagiri in Qtls.	1000	1000	Unch
Chana	Maharashtra	Solapur	Chana Annagiri in Qtls.	800	600	200
Chana	Maharashtra	Udgir	Chana Annagiri in Qtls.	1500	Closed	-
Chana	Karnataka	Gulbarga	Chana Annagiri in Qtls.	700	700	Unch

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