

Today's Update:

• MP and Rajasthan Chana at major consuming market Delhi traded flat at INR 5050 per quintal due to weak demand amidst bearish fundamentals. NAFED's recent announcement and plans to convert 20% of the procured Chana into Dal meant for distributing under various government schemes is pressurizing the sentiments. NAFED has already procured over 23 lakh tonnes of Chana, with approximately 13-14 lakh tonnes still in stock. The agency's conversion plans may divert the actual demand away from the market. So, Chana is expected to trade in a range + / - INR 100-200 per quintal with slightly weak tone in coming week as traders are reportedly buying according to their requirements only. Supply side is expected to be comfortable throughout the year.

Previous Update:

- Due to reduced buying interest from traders, stockists, and millers, Chana traded steady to slightly weak by 1% during the week under review. The decline was attributed to the recent announcement and plans to convert 20% of the procured Chana into Dal, which will be distributed through various government schemes. NAFED has already procured over 23 lakh tonnes of Chana, with approximately 13-14 lakh tonnes still in stock. The agency's conversion plans may divert the actual demand away from the market. So, Chana is expected to trade in a range + / INR 100-200 per quintal with slightly weak tone in coming week as traders are reportedly buying according to their requirements only. Supply side is expected to be comfortable throughout the year.
- Chana traded at INR 4800 per quintal, down by 1% while it traded flat at INR 5125 and at INR 5200 per quintal in Delhi & Indore market respectively.

International Market Update:

 As per the Australia Bureau of Statistics, Chickpeas export from Australia remained at 84,879 MT in February 2023, down by 20% from 106183 MT in January 2023. However, total export surged by 5% to 310,627 during the Marketing Year from 295, 835 MT. Bangladesh emerged the largest importer who purchased 56,957 MT followed by Pakistan (10,506 MT) and UAE (6583 MT).

<u>Pulses Prices (Pulses-Wise; Variety-Wise; Market-Wise Comparison)</u>

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	20-June-23	19-June-23	Change
Chana	Delhi	Delhi	Chana (Australia)	NA	NA	-
Chana	Maharashtra	Mumbai	Chana (Australia)	NA	NA	-
Chana	West Bengal	Kolkatta	Chana (Australia)	5250	5200	50
Chana	Maharashtra	Mumbai	Chana (Australia) in \$/t	NA	NA	-
Chana	Maharashtra	Mumbai	Chana (Tanzania) in \$/t	NA	NA	-
Chana	Maharashtra	Mumbai	Kabuli Chana (Russia) in \$/t	NA	NA	-



Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	20-June-23	19-June-23	Change
Chana	Delhi	Delhi	Chana Kantewala/Katawala (M.P. Origin)	5050	5050	Unch
Chana	Rajasthan	Ramganj	Chana (Both Desi and Kantewala)	4625	4625	Unch
Chana	Madhya Pradesh	Indore	Chana kantewala/katawala	5150	5150	Unch
Chana	Madhya Pradesh	Dewas	Chana Kabuli	NR	NR	-
Chana	Madhya Pradesh	Neemuch	Chana Kantewala/Katawala	4850	4770	80
Chana	Madhya Pradesh	Rajgarh	Chana Kantewala/Katawala	NR	NR	-
Chana	Maharashtra	Nanded	Chana Kantewala/Katawala	4900	4900	Unch
Chana	Maharashtra	Barshi	Chana Kantewala/Katawala	4600	4600	Unch
Chana	Maharashtra	Mumbai	Chana (Ethiopia)	NA	NA	-
Chana	Delhi	Delhi	Chana Rajasthan	5050	5050	Unch
Chana	Maharashtra	Mumbai	Chana (Tanzania)	4850	4900	-50
Chana	Maharashtra	Akola	Chana Annagiri	5100	5100	Unch
Chana	Maharashtra	Latur	Chana Annagiri	4975	4975	Unch
Chana	Maharashtra	Nagpur	Chana Annagiri	NA	NA	-
Chana	Maharashtra	Nanded	Chana Annagiri	5000	5000	Unch
Chana	Maharashtra	Udgir	Chana Annagiri	4900	Closed	-
Chana	Karnataka	Gulbarga	Chana Annagiri	4900	5100	-200
Chana	Delhi	Delhi	Chana Besan	6000	6000	Unch
Chana	Maharashtra	Akola	Chana Chapa	5050	5050	Unch
Chana	Maharashtra	Nagpur	Chana chapa	NA	NA	-
Chana	Maharashtra	Barshi	Chana Chapa	4800	4800	Unch
Chana	Madhya Pradesh	Gwalior	Chana Desi	4900	4900	Unch
Chana	Madhya Pradesh	Harda	Chana Desi	4750	4700	50
Chana	Madhya Pradesh	Ganjbasoda	Chana Desi	4940	5050	-110
Chana	Madhya Pradesh	Katni	Chana Desi	5125	5150	-25
Chana	Madhya Pradesh	Pipariya	Chana Desi	4850	4925	-75
Chana	Madhya Pradesh	Morena	Chana Desi	NA	NA	-
Chana	Madhya Pradesh	Bina	Chana Desi	4850	4800	50



Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	20-June-23	19-June-23	Change
Chana	Madhya Pradesh	Dabra	Chana Desi	4950	4950	Unch
Chana	Madhya Pradesh	Ashok Nagar	Chana Desi	4700	4800	-100
Chana	Madhya Pradesh	Bhind	Chana Desi	4300	4300	Unch
Chana	Maharashtra	Ahmednagar	Chana Desi	4800	4800	Unch
Chana	Maharashtra	Barshi	Chana Desi	4600	4600	Unch
Chana	Maharashtra	Nagpur	Chana Desi	4850	4850	Unch
Chana	Maharashtra	Hinganghat	Chana Desi	4840	4850	-10
Chana	Rajasthan	Jaipur	Chana Desi	5075	5075	Unch
Chana	Rajasthan	Sriganganagar	Chana Desi	4640	4625	15
Chana	Rajasthan	Kekri	Chana Desi	4550	4575	-25
Chana	Rajasthan	Bundi	Chana Desi	4600	4600	Unch
Chana	Rajasthan	Ajmer	Chana Desi	4625	4625	Unch
Chana	Rajasthan	Alwar	Chana Desi	4750	4700	50
Chana	Andhra Pradesh	Vijaywada	Chana Desi	4900	4900	Unch
Chana	Andhra Pradesh	Banaganapalli	Chana Desi	4900	4900	Unch
Chana	Uttar Pradesh	Jhansi	Chana Desi	Closed	NA	-
Chana	Uttar Pradesh	Kanpur	Chana Desi	5250	5200	50
Chana	Gujarat	Dahod	Chana Desi	4875	4850	25
Chana	Rajasthan	Bikaner	Chana	4950	4950	Unch
Chana	Maharashtra	Jalgoan	Chana	4925	4950	-25
Chana	Maharashtra	Solapur	Chana	5250	5250	Unch
Chana	Maharashtra	Amaravati	Chana	4850	4900	-50
Chana	Chhattisgarh	Raipur	Chana	5150	5150	Unch
Chana	Karnataka	Sedam	Chana	4850	4850	Unch
Chana	Maharashtra	Jalna	Chana Gauran	4650	4650	Unch
Chana	Maharashtra	Latur	Chana Gauran	4800	4800	Unch
Chana	Madhya Pradesh	Ujjain	Chana Dollar	12000	11500	500
Chana	Maharashtra	Jalna	Chana Pila	4850	4850	Unch
Chana	Maharashtra	Latur	Chana G 12/Vijay	5150	5150	Unch
Chana	Maharashtra	Udgir	Chana Vijay	4800	Closed	-
Chana	Madhya Pradesh	Indore	Kabuli Chana 58-60 Export Quality	12500	12200	300
Chana	Madhya Pradesh	Indore	Kabuli Chana 44-46 Mill Quality	14400	14200	200



Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	20-June-23	19-June-23	Change
Chana	Maharashtra	Mumbai	Kabuli Chana (Russia)	NA	NA	-
Chana	Madhya Pradesh	Indore	Raw Kabuli Chana Quality	12000	11800	200
Chana	Madhya Pradesh	Dabra	Kabuli Chana	NA	NA	-
Chana	Maharashtra	Latur	Chana Mixed (Mill)	4800	4800	Unch
Chana	Maharashtra	Akola	Chana Mixed	5000	5000	Unch
Chana	Maharashtra	Ahmednagar	Chana Vishal	5000	5000	Unch
Chana	Karnataka	Gulbarga	Chana Dall (Branded)	6100	6100	Unch
Chana	Madhya Pradesh	Indore	Chana Dall (Average Quality)	6200	6200	Unch
Chana	Delhi	Delhi	Chana Dall	5700	5700	Unch
Chana	Maharashtra	Jalgoan	Chana Dall	5950	6000	-50
Chana	Maharashtra	Latur	Chana Dall	6050	6050	Unch
Chana	Madhya Pradesh	Gwalior	Chana Dall	5900	5900	Unch
Chana	Rajasthan	Bikaner	Chana Dall	5700	5700	Unch
Chana	Maharashtra	Nagpur	Chana Dall	NA	NA	-
Chana	Madhya Pradesh	Dabra	Chana Dall	NA	NA	-
Chana	Karnataka	Gulbarga	Chana Dall	5900	5900	Unch
Chana	Madhya Pradesh	Pipariya	Chana Dall	6200	6200	Unch
Chana	Uttar Pradesh	Kanpur	Chana Dall	5700	5700	Unch
Chana	Jharkhand	Jamshedpur	Chana Dall	NR	NR	-
Chana	Maharashtra	Akola	Chana Dall	6100	6100	Unch
Chana	Maharashtra	Barshi	Chana Dall	6700	6700	Unch
Chana	Madhya Pradesh	Bhind	Chana Dall	6200	6200	Unch

Pulses Arrivals (Pulses-Wise; Market-Wise Comparison) at Key Spot Markets (in bags of 1Qtl.)

Pulses	State	Market	Pulses Arrivals	20-June-23	19-June-23	Change
Chana	Delhi	Delhi	Chana Both(MP and Raj. Origin) in Motors/trucks	15	20	-5
Chana	Rajasthan	Ramganj	Chana (Both Desi and kantewala) in Qtls.	100	150	-50
Chana	Madhya Pradesh	Indore	Chana Kantewala/Katawala in Qtls.	NA	NA	-



Pulses	State	Market	Pulses Arrivals	20-June-23	19-June-23	Change
Chana	Madhya Pradesh	Dewas	Chana Kabuli in Qtls.	NR	NR	-
Chana	Madhya Pradesh	Neemuch	Chana Kantewala/Katawala in Qtls.	400	400	Unch
Chana	Madhya Pradesh	Rajgarh	Chana Kantewala/Katawala in Qtls.	NR	NR	-
Chana	Madhya Pradesh	Dabra	Kabuli Chana in Qtls.	NA	NA	-
Chana	Madhya Pradesh	Bhind	Chana Desi in Qtls.	30	30	Unch
Chana	Madhya Pradesh	Bina	Chana Desi in Qtls.	400	500	-100
Chana	Madhya Pradesh	Dabra	Chana Desi in Qtls.	100	100	Unch
Chana	Madhya Pradesh	Dabra	Chana Dall in Qtls.	NA	NA	-
Chana	Madhya Pradesh	Ganjbasoda	Chana Desi in Qtls.	797	600	197
Chana	Madhya Pradesh	Gwalior	Chana Desi in Qtls.	NA	NA	-
Chana	Madhya Pradesh	Harda	Chana Desi in Qtls.	200	200	Unch
Chana	Madhya Pradesh	Morena	Chana Desi in Qtls.	NA	NA	-
Chana	Madhya Pradesh	Pipariya	Chana Desi in Qtls.	700	800	-100
Chana	Madhya Pradesh	AsokNagar	Chana Desi in Qtls.	200	400	-200
Chana	Madhya Pradesh	Katni	Chana Desi in Qtls.	NA	NA	-
Chana	Rajasthan	Bundi	Chana Desi in Qtls.	150	150	Unch
Chana	Rajasthan	Ajmer	Chana Desi in Qtls.	150	150	Unch
Chana	Rajasthan	Alwar	Chana Desi in Qtls.	100	100	Unch
Chana	Rajasthan	Kekri	Chana Desi in Qtls.	800	1000	-200
Chana	Rajasthan	Sriganganagar	Chana Desi in Qtls.	125	150	-25
Chana	Maharashtra	Amaravati	Chana Desi in Qtls.	800	600	200
Chana	Maharashtra	Barshi	Chana Desi in Qtls.	700	700	Unch
Chana	Maharashtra	Jalgoan	Chana Desi in Qtls.	NA	NA	-
Chana	Uttar Pradesh	Jhansi	Chana Desi in Qtls.	Closed	NA	-
Chana	Andhra Pradesh	Vijaywada	Chana Desi in Qtls.	500	500	Unch
Chana	Maharashtra	Hinganghat	Chana Desi in Qtls.	1500	2000	-500



Pulses	State	Market	Pulses Arrivals	20-June-23	19-June-23	Change
Chana	Madhya Pradesh	Ujjain	Chana in Qtls.	NA	NA	-
Chana	Maharashtra	Amednagar	Chana in Qtls.	400	400	Unch
Chana	Maharashtra	Akola	Chana in Qtls.	1200	1500	-300
Chana	Maharashtra	Nagpur	Chana in Qtls.	800	800	Unch
Chana	Karnataka	Sedam	Chana in Qtls.	100	100	Unch
Chana	Chhattisgarh	Raipur	Chana in Qtls.	250	300	-50
Chana	Maharashtra	Jalna	Chana Gauran in Qtls.	200	200	Unch
Chana	Maharashtra	Jalna	Chana Pila in Qtls.	100	100	Unch
Chana	Maharashtra	Latur	Chana Mixed (Mill) in Qtls.	5000	5000	Unch
Chana	Maharashtra	Nanded	Chana Annagri in Qtls.	1000	1000	Unch
Chana	Maharashtra	Solapur	Chana Annagiri in Qtls.	500	500	Unch
Chana	Maharashtra	Udgir	Chana Annagiri in Qtls.	800	Closed	-
Chana	Karnataka	Gulbarga	Chana Annagiri in Qtls.	70	50	20

Disclaimer

The information and opinions contained in the document have been compiled from sources believed to be reliable. The company does not warrant its accuracy, completeness and correctness. Use of data and information contained in this report is at your own risk. This document is not, and should not be construed as, an offer to sell or solicitation to buy any commodities. This document may not be reproduced, distributed or published, in whole or in part, by any recipient hereof for any purpose without prior permission from the Company. IASL and its affiliates and/or their officers, directors and employees may have positions in any commodities mentioned in this document (or in any related investment) and may from time to time add to or dispose of any such commodities (or investment). Please see the detailed disclaimer http://www.agriwatch.com/disclaimer.php © 2023 Indian Agribusiness Systems Ltd.