

**Today's Update:**

- According to the recent release by Department of Agriculture & Farmers Welfare, farmers have covered 6.55 lakh ha. area under Kharif pulses as on 23rd June 2023, up by 3.9% from 6.30 lakh ha. same time last year. Urad has been sown in 0.55 lakh ha, down by 30% from 0.79 lakh ha., Moong in 3.83 lakh ha., up by 40.6% from 2.72 lakh ha. and Tur in 0.62 lakh ha., down by 65% from 1.79 lakh ha. same time last year.
- As per traders, India is expected to lift tariffs on imports of some commodities including Lentil and Chickpeas. The trade agreement will take effect within 90 days and would pave the way for more competitive atmosphere among 3 Lentil producer countries Canada, Australia and US. According to the USA Dry Pea and Lentil Council, U.S. exports of pulse crops to India fell from \$165 million in the 2014-15 season to barely \$1 million in the 2021-22 season.
- As per IMD, conditions are favourable for further advancement of SW-Monsoon during next 2-3 days over some more parts of south Peninsular India, remaining parts of Odisha, Gangetic West Bengal, Jharkhand and Bihar, some parts of Chhattisgarh, UP, Uttarakhand, MP. Monsoon this year has remained weak so far due to El-Nino effect couple with Cyclone Biparjoy. Due to this, other Pulses sowing has affected and lagging behind leaving Moong alone. Only Moong sowing has risen owing to heavy rainfall seen in Rajasthan caused by Cyclone. As per traders, Tur sowing is likely to intensify in Karnataka as sowing time for Urad and Moong has reportedly near to close while the state is still waiting for good and continuous showers. However, SW-Monsoon has started progressing well now but volume and its coverage would remain in focus as sowing window is contracting fast.

**Previous Update:**

- MP and Rajasthan origin Chana traded at same price band of INR 5100 per quintal, up by INR 75 and up by INR 50 respectively in Delhi due to decrease in arrivals which remained 10 motors. As per traders, prices are unlikely to fall much from the current levels as new demand is likely to revive again in coming month for upcoming festival season. However, sentiments are likely to remain in a range owing to hefty stock with NAFED which is planning to convert around 20% chana into Dal. If this happens to be true, it will eat up the regular demand from the market.

**International Market Update:**

- As per the Australia Bureau of Statistics, Chickpeas export from Australia remained at 84,879 MT in February 2023, down by 20% from 106183 MT in January 2023. However, total export surged by 5% to 310,627 during the Marketing Year from 295, 835 MT. Bangladesh emerged the largest importer who purchased 56,957 MT followed by Pakistan (10,506 MT) and UAE (6583 MT).

Pulses Prices (Pulses-Wise; Variety-Wise; Market-Wise Comparison)

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	23-June-23	22-June-23	Change
Chana	Delhi	Delhi	Chana (Australia)	NA	NA	-
Chana	Maharashtra	Mumbai	Chana (Australia)	NA	NA	-
Chana	West Bengal	Kolkatta	Chana (Australia)	5200	5200	Unch
Chana	Maharashtra	Mumbai	Chana (Australia) in \$/t	NA	NA	-
Chana	Maharashtra	Mumbai	Chana (Tanzania) in \$/t	NA	NA	-
Chana	Maharashtra	Mumbai	Kabuli Chana (Russia) in \$/t	NA	NA	-
Chana	Delhi	Delhi	Chana Kantewala/Katawala (M.P. Origin)	5075	5100	-25
Chana	Rajasthan	Ramganj	Chana (Both Desi and Kantewala)	4600	4600	Unch
Chana	Madhya Pradesh	Indore	Chana kantewala/katawala	5200	5200	Unch
Chana	Madhya Pradesh	Dewas	Chana Kabuli	NR	NR	-
Chana	Madhya Pradesh	Neemuch	Chana Kantewala/Katawala	4800	4770	30
Chana	Madhya Pradesh	Rajgarh	Chana Kantewala/Katawala	NR	NR	-
Chana	Maharashtra	Nanded	Chana Kantewala/Katawala	4900	4900	Unch
Chana	Maharashtra	Barshi	Chana Kantewala/Katawala	4600	4700	-100
Chana	Maharashtra	Mumbai	Chana (Ethiopia)	NA	NA	-
Chana	Delhi	Delhi	Chana Rajasthan	5075	5100	-25
Chana	Maharashtra	Mumbai	Chana (Tanzania)	4850	4850	Unch
Chana	Maharashtra	Akola	Chana Annagiri	5100	5100	Unch
Chana	Maharashtra	Latur	Chana Annagiri	4975	4975	Unch
Chana	Maharashtra	Nagpur	Chana Annagiri	NA	NA	-
Chana	Maharashtra	Nanded	Chana Annagiri	5000	5000	Unch
Chana	Maharashtra	Udgir	Chana Annagiri	4900	4900	Unch
Chana	Karnataka	Gulbarga	Chana Annagiri	5000	Closed	-
Chana	Delhi	Delhi	Chana Besan	6000	6000	Unch
Chana	Maharashtra	Akola	Chana Chapa	5050	5050	Unch
Chana	Maharashtra	Nagpur	Chana chapa	NA	NA	-
Chana	Maharashtra	Barshi	Chana Chapa	4800	4800	Unch
Chana	Madhya Pradesh	Gwalior	Chana Desi	4850	4850	Unch
Chana	Madhya Pradesh	Harda	Chana Desi	4650	4700	-50

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	23-June-23	22-June-23	Change
Chana	Madhya Pradesh	Ganjbasoda	Chana Desi	4960	4890	70
Chana	Madhya Pradesh	Katni	Chana Desi	5125	5150	-25
Chana	Madhya Pradesh	Pipariya	Chana Desi	4900	4850	50
Chana	Madhya Pradesh	Morena	Chana Desi	NA	NA	-
Chana	Madhya Pradesh	Bina	Chana Desi	4850	4780	70
Chana	Madhya Pradesh	Dabra	Chana Desi	5000	4950	50
Chana	Madhya Pradesh	Ashok Nagar	Chana Desi	4750	4700	50
Chana	Madhya Pradesh	Bhind	Chana Desi	4300	4300	Unch
Chana	Maharashtra	Ahmednagar	Chana Desi	4800	4800	Unch
Chana	Maharashtra	Barshi	Chana Desi	4600	4700	-100
Chana	Maharashtra	Nagpur	Chana Desi	4800	4800	Unch
Chana	Maharashtra	Hinganghat	Chana Desi	4890	4900	-10
Chana	Rajasthan	Jaipur	Chana Desi	5100	5100	Unch
Chana	Rajasthan	Sriganganagar	Chana Desi	4550	4590	-40
Chana	Rajasthan	Kekri	Chana Desi	4575	4600	-25
Chana	Rajasthan	Bundi	Chana Desi	4625	4600	25
Chana	Rajasthan	Ajmer	Chana Desi	4600	4600	Unch
Chana	Rajasthan	Alwar	Chana Desi	4700	4650	50
Chana	Andhra Pradesh	Vijaywada	Chana Desi	5000	4900	100
Chana	Andhra Pradesh	Banaganapalli	Chana Desi	4900	4900	Unch
Chana	Uttar Pradesh	Jhansi	Chana Desi	4800	4800	Unch
Chana	Uttar Pradesh	Kanpur	Chana Desi	5275	5250	25
Chana	Gujarat	Dahod	Chana Desi	4800	4850	-50
Chana	Rajasthan	Bikaner	Chana	4800	4800	Unch
Chana	Maharashtra	Jalgoan	Chana	4950	4950	Unch
Chana	Maharashtra	Solapur	Chana	5250	5250	Unch
Chana	Maharashtra	Amaravati	Chana	4900	4950	-50
Chana	Chhattisgarh	Raipur	Chana	5175	5125	50
Chana	Karnataka	Sedam	Chana	4850	4800	50
Chana	Maharashtra	Jalna	Chana Gauran	4650	4650	Unch
Chana	Maharashtra	Latur	Chana Gauran	4800	4800	Unch

Pulses	State	Market	Pulses Variety/Origin (Rs in Qtl)	23-June-23	22-June-23	Change
Chana	Madhya Pradesh	Ujjain	Chana Dollar	12000	12000	Unch
Chana	Maharashtra	Jalna	Chana Pila	4850	4850	Unch
Chana	Maharashtra	Latur	Chana G 12/Vijay	5150	5150	Unch
Chana	Maharashtra	Udgir	Chana Vijay	4800	4800	Unch
Chana	Madhya Pradesh	Indore	Kabuli Chana 58-60 Export Quality	12000	12100	-100
Chana	Madhya Pradesh	Indore	Kabuli Chana 44-46 Mill Quality	13900	14000	-100
Chana	Maharashtra	Mumbai	Kabuli Chana (Russia)	NA	NA	-
Chana	Madhya Pradesh	Indore	Raw Kabuli Chana Quality	11900	11900	Unch
Chana	Madhya Pradesh	Dabra	Kabuli Chana	NA	NA	-
Chana	Maharashtra	Latur	Chana Mixed (Mill)	4800	4800	Unch
Chana	Maharashtra	Akola	Chana Mixed	5000	5000	Unch
Chana	Maharashtra	Ahmednagar	Chana Vishal	5000	5000	Unch
Chana	Karnataka	Gulbarga	Chana Dall (Branded)	6100	Closed	-
Chana	Madhya Pradesh	Indore	Chana Dall (Average Quality)	6200	6200	Unch
Chana	Delhi	Delhi	Chana Dall	5700	5700	Unch
Chana	Maharashtra	Jalgoan	Chana Dall	5950	5950	Unch
Chana	Maharashtra	Latur	Chana Dall	6050	6050	Unch
Chana	Madhya Pradesh	Gwalior	Chana Dall	5850	5850	Unch
Chana	Rajasthan	Bikaner	Chana Dall	5700	5700	Unch
Chana	Maharashtra	Nagpur	Chana Dall	NA	NA	-
Chana	Madhya Pradesh	Dabra	Chana Dall	NA	NA	-
Chana	Karnataka	Gulbarga	Chana Dall	5900	Closed	-
Chana	Madhya Pradesh	Pipariya	Chana Dall	6200	6200	Unch
Chana	Uttar Pradesh	Kanpur	Chana Dall	5750	5750	Unch
Chana	Jharkhand	Jamshedpur	Chana Dall	NR	NR	-
Chana	Maharashtra	Akola	Chana Dall	6100	6100	Unch
Chana	Maharashtra	Barshi	Chana Dall	6700	6700	Unch
Chana	Madhya Pradesh	Bhind	Chana Dall	6200	6300	-100

Pulses Arrivals (Pulses-Wise; Market-Wise Comparison) at Key Spot Markets (in bags of 1Qtl.)

Pulses	State	Market	Pulses Arrivals	23-June-23	22-June-23	Change
Chana	Delhi	Delhi	Chana Both(MP and Raj. Origin) in Motors/trucks	12	10	2
Chana	Rajasthan	Ramganj	Chana (Both Desi and kantewala) in Qtls.	200	150	50
Chana	Madhya Pradesh	Indore	Chana Kantewala/Katawala in Qtls.	NA	NA	-
Chana	Madhya Pradesh	Dewas	Chana Kabuli in Qtls.	NR	NR	-
Chana	Madhya Pradesh	Neemuch	Chana Kantewala/Katawala in Qtls.	400	500	-100
Chana	Madhya Pradesh	Rajgarh	Chana Kantewala/Katawala in Qtls.	NR	NR	-
Chana	Madhya Pradesh	Dabra	Kabuli Chana in Qtls.	NA	NA	-
Chana	Madhya Pradesh	Bhind	Chana Desi in Qtls.	30	30	Unch
Chana	Madhya Pradesh	Bina	Chana Desi in Qtls.	400	406	-6
Chana	Madhya Pradesh	Dabra	Chana Desi in Qtls.	50	60	-10
Chana	Madhya Pradesh	Dabra	Chana Dall in Qtls.	NA	NA	-
Chana	Madhya Pradesh	Ganjbasoda	Chana Desi in Qtls.	645	2000	-1355
Chana	Madhya Pradesh	Gwalior	Chana Desi in Qtls.	NA	NA	-
Chana	Madhya Pradesh	Harda	Chana Desi in Qtls.	150	200	-50
Chana	Madhya Pradesh	Morena	Chana Desi in Qtls.	NA	NA	-
Chana	Madhya Pradesh	Pipariya	Chana Desi in Qtls.	1000	1800	-800
Chana	Madhya Pradesh	AsokNagar	Chana Desi in Qtls.	350	NA	-
Chana	Madhya Pradesh	Katni	Chana Desi in Qtls.	NA	NA	-
Chana	Rajasthan	Bundi	Chana Desi in Qtls.	200	200	Unch
Chana	Rajasthan	Ajmer	Chana Desi in Qtls.	200	200	Unch
Chana	Rajasthan	Alwar	Chana Desi in Qtls.	150	150	Unch
Chana	Rajasthan	Kekri	Chana Desi in Qtls.	70	200	-130
Chana	Rajasthan	Sriganganagar	Chana Desi in Qtls.	100	125	-25

Pulses	State	Market	Pulses Arrivals	23-June-23	22-June-23	Change
Chana	Maharashtra	Amaravati	Chana Desi in Qtls.	1200	500	700
Chana	Maharashtra	Barshi	Chana Desi in Qtls.	300	200	100
Chana	Maharashtra	Jalgaon	Chana Desi in Qtls.	NA	NA	-
Chana	Uttar Pradesh	Jhansi	Chana Desi in Qtls.	200	250	-50
Chana	Andhra Pradesh	Vijaywada	Chana Desi in Qtls.	500	500	Unch
Chana	Maharashtra	Hinganghat	Chana Desi in Qtls.	1000	1200	-200
Chana	Madhya Pradesh	Ujjain	Chana in Qtls.	NA	NA	-
Chana	Maharashtra	Amednagar	Chana in Qtls.	400	400	Unch
Chana	Maharashtra	Akola	Chana in Qtls.	1200	1000	200
Chana	Maharashtra	Nagpur	Chana in Qtls.	500	600	-100
Chana	Karnataka	Sedam	Chana in Qtls.	NA	NA	-
Chana	Chhattisgarh	Raipur	Chana in Qtls.	200	200	Unch
Chana	Maharashtra	Jalna	Chana Gauran in Qtls.	100	100	Unch
Chana	Maharashtra	Jalna	Chana Pila in Qtls.	100	100	Unch
Chana	Maharashtra	Latur	Chana Mixed (Mill) in Qtls.	5000	5000	Unch
Chana	Maharashtra	Nanded	Chana Annagri in Qtls.	1000	1000	Unch
Chana	Maharashtra	Solapur	Chana Annagiri in Qtls.	400	400	Unch
Chana	Maharashtra	Udgir	Chana Annagiri in Qtls.	500	500	Unch
Chana	Karnataka	Gulbarga	Chana Annagiri in Qtls.	50	Closed	-

#### Disclaimer

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